STATA REPORTING REFERENCE MANUAL RELEASE 16



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Cross-referencing the documentation

When reading this manual, you will find references to other Stata manuals, for example, [U] **27 Overview of Stata estimation commands**; [R] **regress**; and [D] **reshape**. The first example is a reference to chapter 27, Overview of Stata estimation commands, in the User's Guide; the second is a reference to the regress entry in the Base Reference Manual; and the third is a reference to the reshape entry in the Data Management Reference Manual.

All the manuals in the Stata Documentation have a shorthand notation:

| in the man | uais in the Stata Documentation have a shorthand notation: |
|----------------|--|
| [GSM] | Getting Started with Stata for Mac |
| [GSU] [GSW] | Getting Started with Stata for Unix Getting Started with Stata for Windows |
| | |
| [U] [R] | Stata User's Guide Stata Base Reference Manual |
| | Z-1111 - 112 - 1-1-1-1-1 - 1-1-1-1-1 |
| [BAYES] | Stata Bayesian Analysis Reference Manual |
| [CM] | Stata Choice Models Reference Manual |
| [D] | Stata Data Management Reference Manual |
| [DSGE] | Stata Dynamic Stochastic General Equilibrium Models Reference Manual |
| [ERM] | Stata Extended Regression Models Reference Manual |
| [FMM] | Stata Finite Mixture Models Reference Manual |
| [FN] | Stata Functions Reference Manual |
| [G] | Stata Graphics Reference Manual |
| [IRT] | Stata Item Response Theory Reference Manual |
| [LASSO] | Stata Lasso Reference Manual |
| [XT] | Stata Longitudinal-Data/Panel-Data Reference Manual |
| [META] | Stata Meta-Analysis Reference Manual |
| [ME] | Stata Multilevel Mixed-Effects Reference Manual |
| [MI] | Stata Multiple-Imputation Reference Manual |
| [MV] | Stata Multivariate Statistics Reference Manual |
| [PSS] | Stata Power, Precision, and Sample-Size Reference Manual |
| [P] | Stata Programming Reference Manual |
| [RPT] | Stata Reporting Reference Manual |
| [SP] | Stata Spatial Autoregressive Models Reference Manual |
| [SEM] | Stata Structural Equation Modeling Reference Manual |
| [SVY] | Stata Survey Data Reference Manual |
| [ST] | Stata Survival Analysis Reference Manual |
| [TS] | Stata Time-Series Reference Manual |
| [TE] | Stata Treatment-Effects Reference Manual: Potential Outcomes/Counterfactual Outcomes |
| [1] | Stata Glossary and Index |
| [M] | Mata Reference Manual |

Title

Intro — Introduction to reporting manual

Description Remarks and examples

Description

This manual documents Stata's features for reporting. With the commands described here, you can create reproducible reports in Word, Excel, PDF, and HTML formats. These reports can be customized to include formatted text, tables of Stata results, and graphs.

Remarks and examples

Remarks are presented under the following headings:

Introduction
Exporting to a Word (.docx) file
Exporting to a PDF file
Exporting to an Excel file
Creating dynamic documents
Converting file types

Introduction

Stata's commands for exporting estimation results, summary statistics, and graphs deliver neatly formatted reports in Word, Excel, PDF, and HTML files.

There are two varieties of commands for creating reports. The first variety creates Word documents, Excel files, and PDF documents that incorporate stored results from Stata commands in formatted text and tables. The putdocx, putpdf, and putexcel suites of commands create documents in this manner. The second variety creates HTML and Word documents that include the full output from Stata commands and allows you to format the text using Markdown. The dyndoc and dyntext commands, which are discussed in *Creating dynamic documents*, incorporate Stata output in this manner.

Below, we briefly describe each of the report-generating commands. We also review the commands that allow you to convert files from one type to another.

Exporting to a Word (.docx) file

The putdocx suite of commands creates Word (.docx) documents with embedded Stata results. With single-line commands, you can export a whole estimation table, an image, or a matrix to a document. You can also build complex tables with custom layouts. The suite allows you to create a document complete with formatted text and Stata results without leaving Stata.

[RPT] putdocx introIntroduction to generating Office Open XML (.docx) files[RPT] putdocx beginCreate an Office Open XML (.docx) file[RPT] putdocx pagebreakAdd breaks to an Office Open XML (.docx) file[RPT] putdocx paragraphAdd text or images to an Office Open XML (.docx) file[RPT] putdocx tableAdd tables to an Office Open XML (.docx) file

We recommend that you read [RPT] **putdocx intro** first for an overview of the putdocx commands and how you use them. Then you will want to review [RPT] **putdocx begin** to learn how to create a .docx file in memory. Once you have created a .docx file with putdocx begin, you can refer to [RPT] **putdocx paragraph** for exporting text and images to your file and refer to [RPT] **putdocx table** for exporting tables of results to your file.

The putdocx suite allows you to interact Stata's capabilities with Word's additional formatting features. You can create a .docx file complete with Stata results from within Stata, but you might also append fragments created in both Stata and Word. See *Workflow options for report building* in [RPT] putdocx intro for different ways to create Word documents and how to determine which method is most appropriate for the report you want to create.

Word documents can also be created using the dynamic documents commands described below in *Creating dynamic documents*.

Exporting to a PDF file

The putpdf suite of commands creates PDF files with Stata results. With these commands, you can incorporate formatted text, summary statistics, regression results, images, customized tables, and matrices in your document.

[RPT] **putpdf intro** Introduction to generating PDF files

[RPT] **putpdf begin** Create a PDF file

[RPT] **putpdf pagebreak** Add breaks to a PDF file

[RPT] **putpdf paragraph** Add text or images to a PDF file

[RPT] **putpdf table** Add tables to a PDF file

We recommend that you read [RPT] **putpdf intro** first for an overview of the putpdf commands and how you use them. In [RPT] **putpdf begin**, we demonstrate how to create a file in memory. Once you have done so, you can refer to [RPT] **putpdf paragraph** and [RPT] **putpdf table** for details on embedding text, images, and tables in a PDF file.

Exporting to an Excel file

With putexcel, you can export Stata results to an Excel workbook, including estimation results, matrices, and images. You can write Stata expressions as well as Excel formulas to a workbook and save portions of your work to separate sheets.

[RPT] **putexcel** Export results to an Excel file

[RPT] **putexcel advanced** Export results to an Excel file using advanced syntax

We recommend that you read [RPT] **putexcel** first to learn the basics of exporting Stata results to Excel. In [RPT] **putexcel advanced**, we provide advanced syntax for exporting multiple types of results simultaneously and for formatting existing contents of cells.

Creating dynamic documents

Stata's dynamic document commands allow you to embed Stata output in text files and to create HTML files and Word documents from Markdown text and Stata output. Dynamic tags are used to process Stata commands in a text file; they run the code and export the output to the destination file. To create text files with Stata output, you simply enclose Stata commands within these dynamic tags throughout your source file and then use dyntext to create the output file. To create HTML files and Word documents, you can combine Stata dynamic tags and Markdown text in a file and then use dyndoc to convert it to an HTML file or Word document. dyndoc calls on markdown to process the Markdown text.

Introduction to dynamic documents [RPT] Dynamic documents intro

[RPT] Dynamic tags Dynamic tags for text files

[RPT] dyndoc Convert dynamic Markdown document to HTML or Word (.docx)

document

Process Stata dynamic tags in text file [RPT] dvntext

[RPT] markdown Convert Markdown document to HTML file or Word (.docx)

document

We recommend reading [RPT] Dynamic documents intro first because it demonstrates the process of using dynamic tags in your text file, converting it to an output text file, and converting it to an output HTML file or Word document. After reading that entry, you can review [RPT] Dynamic tags for the list of tags that are available for including Stata output in your file. You will find the relevant tags for running Stata commands, including graphs in your file, and displaying Stata expressions.

Converting file types

Stata also has commands for converting files from HTML to Word and from Word to PDF. These commands may be used whether the original files were created using one of the Stata commands listed above or otherwise.

[RPT] html2docx Convert an HTML file to a Word (.docx) document [RPT] docx2pdf Convert a Word (.docx) document to a PDF file

Title

docx2pdf — Convert a Word (.docx) document to a PDF file

Description Quick start Syntax Options Remarks and examples Also see

Description

docx2pdf converts a Word (.docx) document to a PDF file.

Quick start

```
Convert Word document myfile.docx to a PDF saved as myfile.pdf
docx2pdf myfile
```

```
As above, but save the PDF as mypdf.pdf docx2pdf myfile, saving(mypdf)
```

As above, and overwrite the existing mypdf.pdf docx2pdf myfile, saving(mypdf) replace

Syntax

```
docx2pdf srcfile [, options]
```

srcfile is a .docx file. If srcfile is specified without an extension, .docx is assumed. If srcfile contains embedded spaces or other special characters, enclose it in double quotes.

| options | Description |
|----------------------------|--|
| saving(targetfile) replace | specify the target PDF file to be saved replace the target PDF file if it already exists |
| nomsg | suppress message with link to targetfile |

Options

saving(targetfile) specifies the target PDF file to be saved. If targetfile is specified without an extension, .pdf is assumed. If targetfile contains embedded spaces or other special characters, enclose it in double quotes. If saving() is not specified, the target filename is constructed using the source filename (srcfile) with the .pdf extension.

replace specifies that the target PDF file be replaced if it already exists.

nomsg suppresses the message that contains a link to the target file.

Remarks and examples

docx2pdf converts Word (.docx) documents to PDF files. This command is most useful when you want to convert an HTML file to a PDF file; in this case, you would first use html2docx to convert the HTML file to a Word document and then use docx2pdf to convert it to a PDF file. If you would like to convert a dynamic Markdown document to a PDF file, you can use dyndoc to create a Word document and then use docx2pdf to convert that Word document to a PDF file.

If you are wanting to embed Stata results and graphs in a PDF file, you can also use the putpdf suite; see [RPT] putpdf intro.

Example 1: Convert Word document to a PDF file

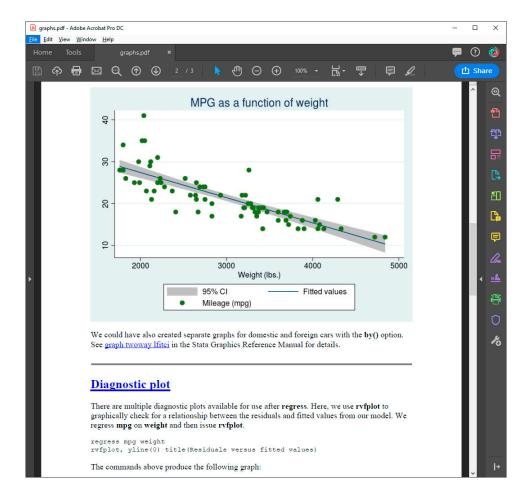
We have a Word document, graphs.docx, which you can download to your current working directory by typing

. copy http://www.stata-press.com/data/r16/reporting/graphs.docx .

To convert this file to a PDF file, we type

. docx2pdf graphs.docx

Because we did not specify a filename for our target file, the source filename was used with the .pdf extension. Thus, the file graphs.pdf was saved. Here is a portion of this file:



You can see the whole file at http://www.stata-press.com/data/r16/reporting/graphs.pdf.

4

Also see

[RPT] html2docx — Convert an HTML file to a Word (.docx) document [RPT] putpdf intro — Introduction to generating PDF files

Title

Dynamic documents intro — Introduction to dynamic documents

Description Remarks and examples Also see

Description

Stata's dynamic document commands create text files, Word (.docx) documents, and HTML files that include Stata results. With these commands, you can create documents that combine text with summary statistics, regression results, graphs, and other Stata results. You can include the full output of Stata commands or incorporate individual values from the results of commands. Word documents and HTML files can easily be customized using the Markdown text-formatting language.

See the following manual entries for details on dynamic documents:

[RPT] **Dynamic tags** Dynamic tags for text files

[RPT] dyndoc Convert dynamic Markdown document to HTML or Word (.docx) document

[RPT] **dyntext** Process Stata dynamic tags in text file

[RPT] markdown Convert Markdown document to HTML file or Word (.docx) document

These documents are dynamic because, as your data change, you simply rerun the dyndoc or dyntext command that creates your dynamic document, and the HTML file, Word document, or text file is updated with the new results.

Remarks and examples

Creating files with Stata output is straightforward with dyntext and dyndoc. The former processes Stata commands within a plain text file to create a text file that includes Stata output. The latter converts a text file with Markdown text and Stata commands into a formatted HTML file or Word document file with Stata output. The Stata commands are processed according to the dynamic tags that indicate how commands, output, results of expressions, and graphs should be inserted in a document. Markdown, a simple markup language with a formatting syntax based on plain text, is processed by dyndoc. This allows you to include headings, subheadings, bold and italic font, text boxes, bulleted lists, and more in the HTML files and Word documents generated by this command.

Below, we briefly overview and demonstrate the dynamic document creation commands. See the individual entries for the syntax and additional examples.

Example 1: Using dynamic tags

Whether you want to create a text file, Word document, or an HTML file, you will use dynamic tags in your source file to embed Stata output in your destination file. Different tags are available to include Stata output, expressions, and graphs in the destination file. With dynamic tags, you can control whether the Stata command, the output, or both are included in the final document. For example, in the following text file we load auto.dta and then summarize mpg:

```
– begin example.txt —
Using Stata dynamic tags
I am going to examine fuel efficiency using -auto.dta-. First, I load the dataset:
<<dd_do>>
sysuse auto, clear
<</dd_do>>
Now I -summarize mpg-, but I only display the output, not the command:
<<dd_do: nocommands>>
summarize mpg
<</dd do>>

    end example.txt —
```

You can type

. copy http://www.stata-press.com/data/r16/reporting/example.txt .

to copy example.txt to your current working directory.

We use the <<dd_do>> dynamic tag to run the sysuse command. However, when summarizing mpg, we specify the nocommands attribute to suppress the command in the output file. Attributes, which can be thought of as options, modify the tag's behavior. See [RPT] Dynamic tags for a full list of dynamic tags.

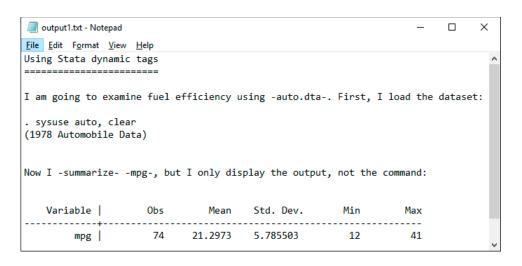
4

Example 2: Create a text file with Stata output

Having enclosed the Stata commands within the dynamic tags in our text file, we can use dyntext to embed the output from those commands in a text file:

. dyntext example.txt, saving(output1.txt)

This command produces the following:



This output1.txt file is available at http://www.stata-press.com/data/r16/reporting/.

1

For a more detailed example of including Stata output in text files, see [RPT] dyntext.

Example 3: Create an HTML file with Stata output

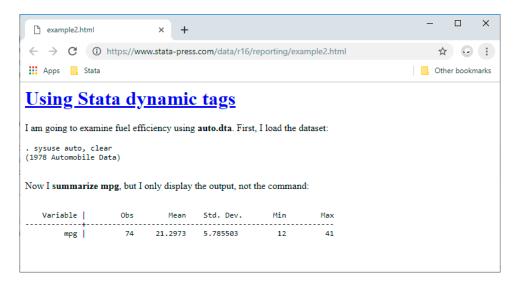
Suppose that now we want to convert example.txt to an HTML file. We could use dyndoc instead of dyntext, but the output would not be formatted nicely; you can try it for yourself to see the difference. In fact, the beauty of dyndoc is that it can process Markdown-formatted text and embed Stata output in the destination file. Let's see dyndoc in its full potential by adding Markdown text to our previous file. We still need to use dynamic tags to process the Stata code, but rather than using "-" to indicate Stata command names, variable names, etc., we will use two asterisks around each command and variable name. We also enclose Stata commands and tags in sets of four tildes to display the content in plain text. Our modified text file is shown here:

```
begin example2.txt -
Using Stata dynamic tags
_____
I am going to examine fuel efficiency using **auto.dta**. First, I load the
<<dd_do>>
sysuse auto, clear
<</dd_do>>
Now I **summarize mpg**, but I only display the output, not the command:
<<dd do: nocommands>>
summarize mpg
<</dd_do>>
                                                         end example2.txt -
```

We copy this file to our current working directory and then convert it to an HTML file with dyndoc:

- . copy http://www.stata-press.com/data/r16/reporting/example2.txt .
- . dyndoc example2.txt

This produces the following:



We could have also included a graph or Stata expression in the HTML file; see [RPT] **dyndoc** for a more detailed example.

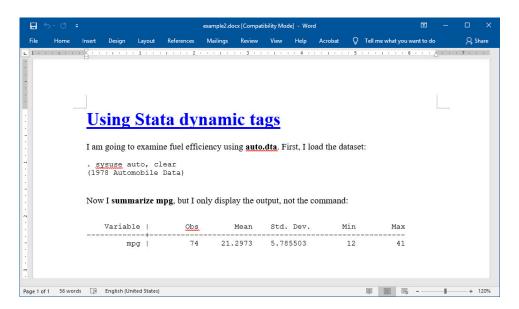
Example 4: Create a Word document with Stata output

By default, dyndoc will create an HTML output file, but we could just as easily convert example.txt to a Word (.docx) document instead by specifying the docx option:

. dyndoc example2.txt, docx

4

This produces example2.docx, which looks like this:



Once you have created a Word document, you can also convert it to a PDF file; see [RPT] docx2pdf.

4

The output files, example2.html and example2.docx, are available at http://www.stata-press.com/data/r16/reporting/.

Above, we used dyndoc to embed the output from commands and to process Markdown-formatted text when we created an HTML file and a Word document. dyndoc uses the markdown command to convert the Markdown-formatted text to the HTML format. markdown can also be used independently to create HTML files and Word documents when the source file does not contain Stata dynamic tags.

Also see

[RPT] Dynamic tags — Dynamic tags for text files

[RPT] dyndoc — Convert dynamic Markdown document to HTML or Word (.docx) document

[RPT] dyntext — Process Stata dynamic tags in text file

[RPT] markdown — Convert Markdown document to HTML file or Word (.docx) document

Title

Dynamic tags — Dynamic tags for text files

Description Remarks Also see

Description

Dynamic tags are instructions used by Stata's dynamic documents commands, dyndoc and dyntext, to perform a certain action, such as run a block of Stata code, insert the result of a Stata expression in text, export a Stata graph to an image file, or include a link to the image file.

Remarks

Remarks are presented under the following headings:

Descriptions of dynamic tags
Version control
Execute and include output from a block of Stata code
Include strings and values of scalar expressions in text
Include values of scalar expressions and formatted text in a .docx file
Export and include a Stata graph
Include a text file
Disable dynamic text processing
Skip contents based on condition
Remove contents

Descriptions of dynamic tags

Here is a list of available dynamic tags and a short description for each. The tag may be abbreviated; the minimum abbreviation is indicated by the underlined letters.

| Dynamic tag | Description |
|-------------------------------------|---|
| < <dd_version>></dd_version> | specify the minimum version required to convert the dynamic document |
| < <dd_do>></dd_do> | execute a block of Stata code and optionally include its output |
| <> | end < <dd_do>></dd_do> |
| << <u>dd_di</u> splay>> | include output of Stata expression as shown by Stata's display command |
| << <u>dd_doc</u> x_display>> | include output of Stata expression in a .docx file as shown by Stata's display command and format text within a block |
| << <u>dd_gr</u> aph>> | export a Stata graph and include a link to the file |
| << <u>dd_ign</u> ore>> | disable processing of dynamic tags except < <dd_remove>></dd_remove> |
| < <u dd_ignore>> | end < <dd_ignore>></dd_ignore> |
| << <u>dd_inc</u> lude>> | include the contents of a text file |
| << <u>dd_rem</u> ove>> | remove the following text until <> is specified |
| < <u dd_remove>> | end < <dd_remove>></dd_remove> |
| < <dd_skip_if>></dd_skip_if> | skip text based on condition |
| < <dd_skip_else>></dd_skip_else> | skip text based on condition |
| < <dd_skip_end>></dd_skip_end> | end < <dd_skip_if>> block</dd_skip_if> |

<<dd_docx_display>> is only for use with putdocx textblock commands in a do-file.

Some tags must start at the beginning of a line, and the text in the same line after the tag is simply ignored. Other tags can be written in the middle of a line. The following table lists the required position in text for all tags.

| Description |
|---|
| beginning of a line, recommended at the start of a file |
| beginning of a line |
| beginning of a line |
| within a line |
| within a line |
| within a line |
| beginning of a line |
| beginning of a line |
| beginning of a line |
| within a line |
| within a line |
| beginning of a line |
| beginning of a line |
| beginning of a line |
| |

Tags can have attributes. Attributes are modifiers of a tag's behavior. Attributes can be repeated, and the last one will take effect. For example, if you specify <<dd_do: commands nocommands>>, the commands will not be displayed because the attribute nocommands supersedes the previously

specified attribute commands. This is useful when you experiment with the behavior of attributes for the best output. Some attributes have values; for example, graphname() requires the name of the graph to be exported. If a tag has only one attribute and that attribute requires a value, then the attribute name is omitted and only the value is required; for example, the dd_version tag is used as <<dd_version: an integer number>>.

Version control

```
<<dd_version: version_number>>
```

The <<dd_version>> tag specifies the minimum version required to convert the source file. The version number is independent of Stata's version command. The tag must be at the beginning of a new line. We recommend that the tag be placed at the beginning of the *srcfile*.

The current version, and the default, is 2, and it is introduced as of the release of Stata 16. The current version number is also stored in c(dyndoc_version).

Execute and include output from a block of Stata code

```
<<dd_do: attribute>>
block of Stata code ...
<</dd_do>>
```

The <<dd_do>> tag runs the block of Stata code, replacing the lines between <<dd_do>> and <</dd_do>> with Stata output. Both the start tag, <<dd_do>>, and the end tag, <</dd_do>>, must be at the beginning of new lines.

| attribute | Description |
|--|------------------------------|
| quietly | suppress all output |
| $\underline{\mathtt{nocom}}\mathtt{mands}$ | suppress printing of command |
| <u>noout</u> put | suppress command output |
| noprompt | suppress the dot prompt |

Include strings and values of scalar expressions in text

```
<<dd_display: display_directive>>
```

The <<dd_display>> tag executes Stata's display command and then replaces the tag with its output. The tag cannot contain a line break or >>. Use >> (with a space in between) instead if you need to include >> in the *display_directive*.

The <<dd_display>> tag can be used multiple times inside a line of text. For example, say that we want to display the circumference of a circle of radius 1 up to the two digits after the decimal. Instead of computing the number and then copying and pasting the result into the text, we can write

```
2*1*<<dd_display:%4.2f c(pi)>> = <<dd_display:%4.2f 2*1*c(pi)>>
```

which produces

```
2*1*3.14 = 6.28
```

Include values of scalar expressions and formatted text in a .docx file

```
<<dd_docx_display text_options: display_directive>>
```

This tag includes expressions and formatted text within a block of text in a .docx file. It can only be used with text enclosed in putdocx textblock commands, as follows:

```
putdocx textblock begin
... text <<dd_docx_display directive>> text ...
putdocx textblock end
```

The <<dd_docx_display>> tag executes Stata's display command and then replaces the tag with its output. The output is formatted according to the text_options available with putdocx text. The tag cannot contain a line break or >>. If you need to include >> in the display_directive, use the symbols with a space in between (>>).

The <<dd_docx_display>> tag can be used multiple times inside a line of text. For example, say that we want to display the circumference of a circle with radius 1 up to the two digits after the decimal. Instead of computing the number and then copying and pasting the result into a block of text, we can write

```
putdocx textblock begin
2*1*<<dd_docx_display bold:%4.2f c(pi)>> = <<dd_docx_display bold:%4.2f 2*1*c(pi)>>
putdocx textblock end
```

which formats the value of π and the product in bold and produces the following in the .docx file being created.

```
2*1*3.14 = 6.28
```

For another example demonstrating the use of this dynamic tag, see Working with blocks of text in [RPT] putdocx paragraph.

Export and include a Stata graph

<<dd_graph: attribute>>

The <<dd_graph>> tag exports a Stata graph and then includes a link to the exported image file in the target file.

| attribute | Description |
|---------------------------------------|---|
| saving(filename) | export graph to filename |
| replace | replace the file if it already exists |
| $\overline{\mathtt{graphname}}(name)$ | name of graph to be exported |
| svg | export graph as SVG |
| png | export graph as PNG |
| pdf | export graph as PDF |
| eps | export graph as EPS |
| ps | export graph as PS |
| html | output an HTML link |
| <u>markd</u> own | output a Markdown link; default is html |
| pathonly | output the path of the file; default is html |
| alt(text) | alternative text for the graph to be read by voice software; ignored if pathonly in effect |
| <pre>height(#)</pre> | height in pixels of the graph in HTML; ignored if markdown or pathonly in effect |
| width(#) | width in pixels of the graph in HTML; ignored if markdown or pathonly in effect |
| <u>rel</u> ative | use file path relative to the <i>targetfile</i> path specified in dyndoc or dyntext; this is the default |
| <u>abs</u> olute | use absolute path in the link; default is relative |
| basepath(path) | use <i>path</i> as base directory where graph files will be exported; default is the current working directory if it is not specified |
| <u>nourl</u> encode | do not encode the path to a percent-encoded URL; ignored if html or markdown in effect |

If graphname (name) is not specified, the topmost graph is used. You can use the default name "Graph" to export the graph without the name.

For paths specified in the saving() or basepath() attributes, a single backslash (\) is interpreted as an escape character rather than as the directory separator character. When working on Windows, we recommend using a forward slash (/) as the directory separator character (for example, C:/mypath/myfile); otherwise, you must use a double backslash (for example, C:\\mypath\\myfile).

If saving (filename) is not specified, a filename will be constructed based on the graph name.

If none of .svg, .png, or .pdf is specified, the saving (filename) is checked first; if the name specified in saving (filename) has the extension of .svg, .png, or .pdf, then the graph will be exported in the format corresponding to the extension. For example, the dynamic tag

```
<<dd_graph:saving(gr1.png) graphname(gr1)>>
produces
     <img src="gr1.png">
```

```
Otherwise, the type .svg will be used as in
     <<dd_graph:saving(gr1.pgg) graphname(gr1)>>
which produces
     <img src="gr1.pgg.svg">
```

If markdown is specified, a Markdown link will be produced. For example, the dynamic tag <<dd_graph:saving(gr1.svg) graphname(gr1) markdown>>

produces

```
![](gr1.svg)
```

You may use pathonly if you want an HTML link with more attributes than html or markdown can provide or if you want to use the path in a different target file type such as LATEX.

By default, the path is outputted as a percent-encoded URL. For example, the dynamic tag <dd_graph:saving("gr 1.svg") graphname(gr1) pathonly>>

produces

```
gr%201.svg
```

You may use nourlencode to disable the encoding process as in

"<<dd_graph:saving("gr 1.svg") graphname(gr1) pathonly nourlencode>>"

which produces

"gr 1.svg"

The <<dd_graph>> tag can be used inside a line of text.

Include a text file

```
<<dd_include: filename>>
```

The <<dd_include>> tag replaces the tag with the contents of the specified text file. The text file is included as is. The tag must be at the beginning of a new line. The *filename* itself may contain Stata macros, but not the file contents.

Disable dynamic text processing

```
<<dd_ignore>> and <</dd_ignore>>
```

The <<dd_ignore>> tag causes dyntext and dyndoc to ignore the dynamic tag processing, starting from the next line until the line right before a <</dd_ignore>> tag. Both the beginning and ending tags must be at the beginning of a line. The only tag it does not affect is the <<dd_remove>> tag.

or

Skip contents based on condition

```
lines of text ...
<<dd_skip_end>>
<<dd_skip_if: Stata expression>>
lines of text ...
<<dd_skip_else>>
lines of text ...
<<dd_skip_end>>
```

<<dd_skip_if: Stata expression>>

<<dd_skip_if: Stata expression>> evaluates the Stata expression; if it evaluates to true (anything but 0), the lines before the next <<dd_skip_end>> are skipped. If there is a <<dd_skip_else>>, the lines before <<dd_skip_else>> are skipped, and the lines between <<dd_skip_else>> and <<dd_skip_end>> are processed as usual.

If the Stata expression evaluates to false (0), the lines before the next <<dd_skip_end>> are not skipped. If there is a <<dd_skip_else>>, the lines before <<dd_skip_else>> are not skipped, and the lines between <<dd_skip_else>> and <<dd_skip_end>> are skipped.

Remove contents

```
... <<dd_remove>>text to remove ...
lines of text to remove ...
text to remove ... <</dd_remove>> ...
```

The <<dd_remove>> and <</dd_remove>> tags remove all the contents between the two tags from the resulting target file. The tags can be used inside a line of text.

<<dd_remove>> is a postprocessing tag, which means it is processed after all other tags.

Also see

```
[RPT] dyndoc — Convert dynamic Markdown document to HTML or Word (.docx) document
[RPT] dyntext — Process Stata dynamic tags in text file
[RPT] markdown — Convert Markdown document to HTML file or Word (.docx) document
```

Title

dyndoc - Convert dynamic Markdown document to HTML or Word (.docx) document

Description Quick start Syntax Options Remarks and examples References Also see

Description

dyndoc converts a dynamic Markdown document—a document containing both formatted text and Stata commands—to an HTML file or Word document. Stata processes the Markdown text and Stata dynamic tags (see [RPT] **Dynamic tags**) and creates the output file. Markdown is a simple markup language with a formatting syntax based on plain text. It is easily converted to an output format such as HTML. Stata dynamic tags allow Stata commands, output, and graphs to be interleaved with Markdown text.

If you want to convert a Markdown document without Stata dynamic tags to an HTML file or Word document, see [RPT] **markdown**. If you want to convert a plain text file containing Stata dynamic tags to a plain text output file, see [RPT] **dyntext**. If you want to convert an HTML file to a Word document, see [RPT] **html2docx**.

Quick start

Convert text file myfile.txt with Stata dynamic tags and Markdown formatting to an HTML file with Stata output saved as myfile.html

```
dyndoc myfile.txt
```

As above, but save the HTML file as mydoc.html

dyndoc myfile.txt, saving(mydoc.html)

As above, and overwrite the existing mydoc.html

dyndoc myfile.txt, saving(mydoc.html) replace

Convert myfile.txt to a Word document saved as myfile.docx dyndoc myfile.txt, docx

Syntax

```
dyndoc srcfile [arguments] [, options]
```

srcfile is a plain text file containing Markdown-formatted text and Stata dynamic tags.

arguments are stored in the local macros '1', '2', and so on for use in *srcfile*; see [U] **16.4.1 Argument** passing.

You may enclose *srcfile* and *targetfile* in double quotes and must do so if they contain blanks or other special characters.

| options | Description |
|--------------------|--|
| saving(targetfile) | specify the target HTML file or Word (.docx) document to be saved |
| <u>rep</u> lace | replace the target HTML file or Word (.docx) document if it already exists |
| hardwrap | replace hard wraps (actual line breaks) with the tag in an HTML file or with line breaks in a Word (.docx) document |
| nomsg | suppress message with a link to targetfile |
| nostop | do not stop when an error occurs |
| embedimage | embed image files as Base64 binary data in the target HTML file |
| docx | output a Word (.docx) document instead of an HTML file |

Options

saving(targetfile) specifies the target file to be saved. If saving() is not specified, the target filename is constructed using the source filename (srcfile) with the .html extension or with the .docx extension if docx is specified. If the targetfile has the .docx extension, the docx option is assumed even if it is not specified.

replace specifies that the target file be replaced if it already exists.

hardwrap specifies that hard wraps (actual line breaks) in the Markdown document be replaced with the
br> tag in the HTML file or with a line break in the Word (.docx) document if the docx option is specified.

nomsg suppresses the message that contains a link to the target file.

nostop allows the document to continue being processed even if an error occurs. By default, dyndoc stops processing the document if an error occurs. The error can be caused by either a malformed dynamic tag or Stata code executed within the tag.

embedimage allows image files to be embedded as data URI (Base64-encoded binary data) in the HTML file. The supported image file types are portable network graphics (.png), JPEG (.jpg), tagged image file format (.tif), and graphics interchange format (.gif). This option cannot be used to embed SVG and PDF image file types.

The image must be specified in a Markdown link; you cannot embed images specified by URLs. This option is ignored if docx is specified.

docx specifies that the target file be saved in Microsoft Word (.docx) format. If the target file has the .docx extension, the docx option is implied. The conversion process consists of first producing an HTML file and then using html2docx to produce the final Word document.

Remarks and examples

A dynamic document contains both static narrative and dynamic tags. Dynamic tags are instructions for dyndoc to perform a certain action, such as run a block of Stata code, insert the result of a Stata expression in text, export a Stata graph to an image file, or include a link to the image file. Any changes in the data or in Stata will change the output as the document is created. The main advantages of using dynamic documents are

- results in the document come from executing commands instead of being copied from Stata and pasted into the document;
- no need to maintain parallel do-files; and
- any changes in data or in Stata are reflected in the final document when it is created.

Example 1: Converting a dynamic document to an HTML file

Let us consider an example. Suppose that we have dyndoc_ex.txt with the following Markdownformatted text that includes Stata dynamic tags.

```
begin dyndoc_ex.txt —
<<dd_version: 2>>
<<dd_include: header.txt >>
Using Stata dynamic tags in a text file with the dyndoc command
______
Let us consider an example where we study the **mpg** and **weight** variables
in **auto.dta**. In our examples below, we will first write the commands so
that they will be displayed in our target HTML file. Then, we will write the
commands so that Stata will process the Stata dynamic tags, displaying the
results of the Stata commands in the target HTML file.
We first use the **sysuse** command to load the dataset and then describe
the data using the **describe** command.
<<dd_ignore>>
<<dd do>>
sysuse auto, clear
describe
<</dd_do>>
<</dd_ignore>>
This produces the following Stata results:
<<dd_do>>
sysuse auto, clear
describe
<</dd_do>>
Now, we want to check if **mpg** is always greater than 0 and less than 100.
We use the **assert** command to perform the check. In this case, we do not
want to include any output in the target HTML file, so we use the **quietly**
attribute to modify the behavior of the **dd_do** Stata dynamic tag.
<<dd_ignore>>
<<dd_do:quietly>>
assert mpg > 0 & mpg < 100
<</dd_do>>
<</dd_ignore>>
<<dd_do:quietly>>
assert mpg > 0 & mpg < 100
```

```
<</dd_do>>
If the data do not satisfy the conditions, **dyndoc** will fail with an error
message, which will occur if we run the same **assert** command in a do-file.
Next, we want to summarize the **weight** variable:
<<dd_ignore>>
<<dd_do>>
summarize weight
<</dd do>>
<</dd_ignore>>
This produces the following in the target HTML file:
<<dd do>>
summarize weight
<</dd do>>
We want to use the minimum and maximum values of **weight** in a sentence.
Instead of copying and pasting the numbers from the **summarize** output, we can
use the **dd_display** Stata dynamic tag with the **r(min)** and **r(max)**
stored results:
<<dd_ignore>>
The variable weight has minimum value <<dd_display: %4.2f 'r(min)'>> and
has maximum value <<dd_display: %4.2f 'r(max)'>>.
<</dd_ignore>>
This produces the following in the target HTML file:
> The variable weight has minimum value <<dd_display: %4.2f 'r(min)'>>
and has maximum value <<dd_display: %4.2f 'r(max)'>>.
The **dd_display** dynamic tag uses the **display** command to evaluate
expressions. It can be used as a calculator. For example, if we want to
include the $$range = max - min$$ in a sentence, instead of calculating the
number and then copying and pasting it, we can use
<<dd_ignore>>
The variable weight has range <<dd_display: %4.2f 'r(max)'-'r(min)'>>.
<</dd_ignore>>
which produces the following in the target HTML file:
> The variable weight has range <<dd_display: %4.2f 'r(max)'-'r(min)'>>.
Now, we want to graph **mpg** and **weight** using a scatterplot. We use the
**dd_do** tag with the **nooutput** attribute to generate the scatterplot
first. The **nooutput** attribute leaves the command in the output only,
<<dd_ignore>>
<<dd_do:nooutput>>
scatter mpg weight, mcolor(blue%50)
<</dd_do>>
<</dd_ignore>>
which generates a scatterplot of **mpg** and **weight** with 50% opacity
color markers.
<<dd_do:nooutput>>
scatter mpg weight, mcolor(blue%50)
<</dd do>>
```

```
Now, we want to export the graph to a file and include an image link to the
<<dd_ignore>>
<<dd_graph: sav("graph.svg") alt("scatter mpg weight") replace height(400)>>
This produces a graph of 400 pixels high.
<<dd_graph: sav("graph.svg") alt("scatter mpg weight") replace height(400)>>
                                                          - end dyndoc_ex.txt --
```

□ Technical note

We use four tildes in a row, ~~~~, in our source file around parts of the document that we want to appear in plain text, such as Stata commands and output. Without the ~~~, Stata's output would be interpreted as HTML in the final document and would not look as it should. This applies regardless of whether we are creating an HTML file or a Word document.

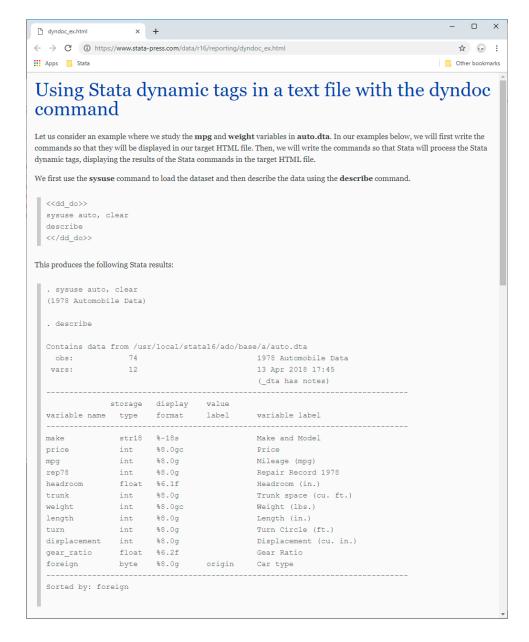
You will notice that we used the <<dd_include>> dynamic tag to include the header.txt file. The header.txt file contains HTML code to include at the top of our target HTML file. It refers to the stmarkdown.css file, which is a stylesheet that defines how the HTML document is to be formatted. This formatting would also apply if we were creating a Word document. We can copy these files and dyndoc_ex.txt to our working directory by typing

- . copy http://www.stata-press.com/data/r16/reporting/header.txt .
- . copy http://www.stata-press.com/data/r16/reporting/stmarkdown.css .
- . copy http://www.stata-press.com/data/r16/reporting/dyndoc_ex.txt .

To generate the target HTML file in Stata, we type

. dyndoc dyndoc_ex.txt

The HTML file dyndoc_ex.html is saved. Here is a portion of this file:



You can see the whole file at https://www.stata-press.com/data/r16/reporting/dyndoc_ex.html.

□ Technical note

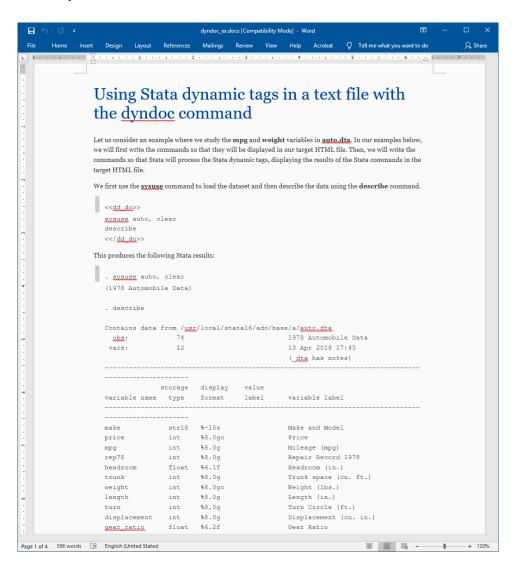
Because quietly and capture suppress the results of the command from being produced, you should not use these prefix commands with Stata code to be converted by dyndoc.

Example 2: Converting a dynamic document to a Word document

As above, we could easily create a Word document from the dynamic text file used in example 1 by specifying the docx option.

. dyndoc dyndoc_ex.txt, docx

This creates dyndoc_ex.docx, shown below:



Specifying arguments in dyndoc allows even more flexibility. For instance, dyndoc_ex.txt a b c passes a, b, and c in local macros '1', '2', and '3', which can be used in the text file. Below, we demonstrate how to use arguments with dyndoc to create multiple HTML files from a single text file.

Example 3: Specifying arguments

Suppose that we create histograms on a regular basis. To reduce our workload, we create a general text file that creates histograms for pairs of variables, which we specify as arguments to dyndoc. This way we do not create a new text file every time we create new histograms. To generalize the text file, we refer to macro 1 when loading the dataset, so that we may create histograms using any dataset we specify. We refer to macros 2 and 3 in the <<dd_do>> tags, instead of referring to actual variable names, because these will change. We use the <<dd_display>> dynamic tag to display the contents of the macros in the output HTML file, while suppressing the command lines with the nocommands attribute. Our text file is shown below:

```
begin dyndoc_ex2.txt -
<<dd_version: 2>>
The distribution of <<dd_display: "'2'">> and <<dd_display: "'3'">>
_____
Let's look at the histograms for <<dd_display: "'2'">> and <<dd_display: "'3'">>.
. use <<dd_display: "'1'">>, clear
<<dd_do: nocommands>>
use '1'.dta, clear
<</dd_do>>
. histogram <<dd_display: "'2'">>>, freq
<<dd_do: nocommands>>
histogram '2', freq
<</dd_do>>
<<dd_graph>>
. histogram <<dd_display: "'3'">>, freq
<<dd_do: nocommands>>
histogram '3', freq
<</dd_do>>
<<dd_graph>>
                                                      end dyndoc_ex2.txt —
```

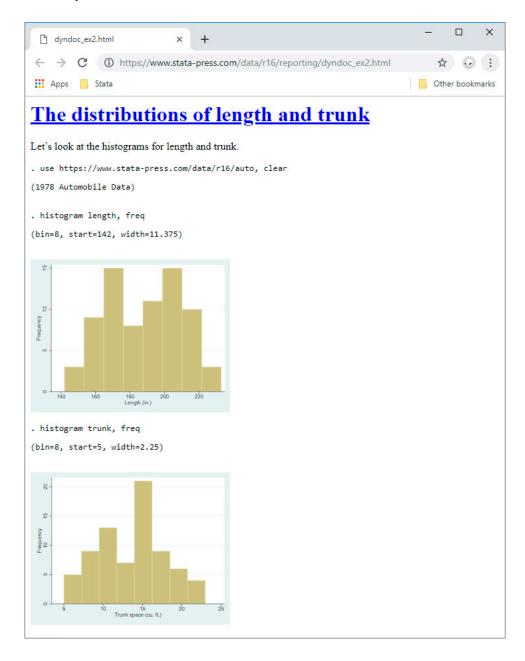
You can copy this file to your working directory by typing

. copy http://www.stata-press.com/data/r16/reporting/dyndoc_ex2.txt .

Now we issue dyndoc with three arguments: a link to auto.dta followed by variable names length and trunk.

. dyndoc dyndoc_ex2.txt "https://www.stata-press.com/data/r16/auto" length trunk

This creates dyndoc_ex2.html, shown below:

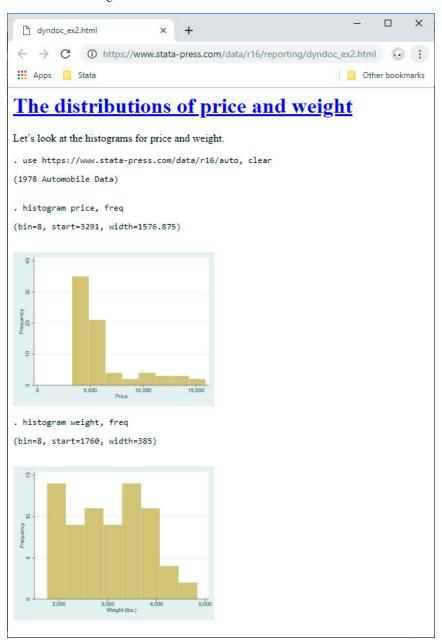


We optionally displayed the information on bin size, width, and starting values that histogram reports, but we could suppress that as well by specifying the quietly attribute instead.

If we want to create histograms with other variables, we do not have to edit our text file. We can simply issue dyndoc with the corresponding dataset and variable names to create this file. This is as easy as

- . dyndoc dyndoc_ex2.txt "https://www.stata-press.com/data/r16/auto" price weight,
- > replace

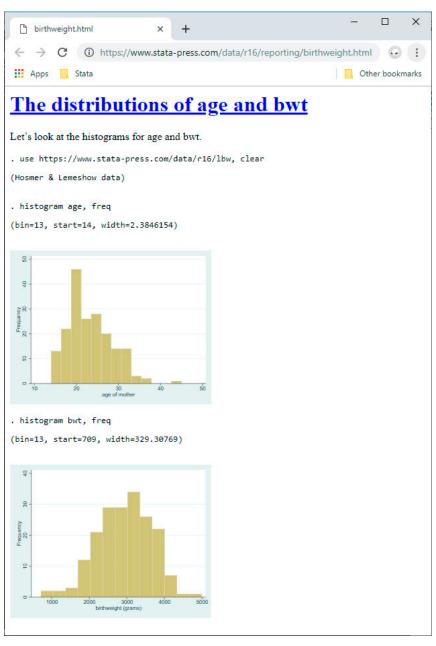
which produces the following:



Next we use the data from Hosmer, Lemeshow, and Sturdivant (2013, 24) to create histograms for mother's age and the baby's birthweight, bwt.

- . dyndoc dyndoc_ex2.txt "https://www.stata-press.com/data/r16/lbw" age bwt,
- > saving(birthweight.html)

This produces the following:



Whether you are creating the same graphics for different sets of variables or you need to create the same reports using different datasets, you can use arguments with dyndoc to streamline your work process.

4

References

Gillman, M. S. 2018. Some commands to help produce Rich Text Files from Stata. Stata Journal 18: 197-205.

Hosmer, D. W., Jr., S. A. Lemeshow, and R. X. Sturdivant. 2013. *Applied Logistic Regression*. 3rd ed. Hoboken, NJ: Wiley.

Jakubowski, M., and A. Pokropek. 2019. piaactools: A program for data analysis with PIAAC data. Stata Journal 19: 112–128.

Jann, B. 2017. Creating HTML or Markdown documents from within Stata using webdoc. *Stata Journal* 17: 3–38. Rodríguez, G. 2017. Literate data analysis with Stata and Markdown. *Stata Journal* 17: 600–618.

Also see

[RPT] Dynamic tags — Dynamic tags for text files

[RPT] dyntext — Process Stata dynamic tags in text file

[RPT] markdown — Convert Markdown document to HTML file or Word (.docx) document

Title

dyntext — Process Stata dynamic tags in text file

Description Quick start Syntax Options Remarks and examples References Also see

Description

dyntext converts a dynamic text file—a file containing both plain text and Stata commands—to an output file in text format. Stata processes the Stata dynamic tags (see [RPT] **Dynamic tags**) in the dynamic text file and creates the output text file.

If you want to convert a dynamic text file to an HTML or Word (.docx) document, see [RPT] dyndoc. If you want to convert a Markdown document to an HTML or Word document, see [RPT] markdown.

Quick start

Convert text file myfile.txt with Stata dynamic tags to a text file output.txt with Stata output dyntext myfile.txt, saving(output.txt)

As above, and overwrite the existing output.txt dyntext myfile.txt, saving(output.txt) replace

Syntax 5 4 1

```
dyntext srcfile [arguments], saving(targetfile) [options]
```

srcfile is a plain text file containing Stata dynamic tags. srcfile and targetfile may be any text format (.txt, .html, .do).

arguments are stored in the local macros '1', '2', and so on for use in srcfile; see [U] 16.4.1 Argument passing.

You may enclose *srcfile* and *targetfile* in double quotes and must do so if they contain blanks or other special characters.

| options | Description |
|--|---|
| * saving(targetfile) replace noremove nostop | specify the target file to be saved replaces the target file if it already exists do not process < <dd_remove>> and <</dd_remove> > dynamic tags do not stop when an error occurs |
| <u>norem</u> ove | do not process < <dd_remove>> and <</dd_remove> > d |

^{*}saving(targetfile) is required.

Options

saving(targetfile) specifies the target file to be saved. saving() is required.

replace specifies that the target file be replaced if it already exists.

noremove specifies that <<dd_remove>> and <</dd_remove>> tags not be processed.

nostop allows the document to continue being processed even if an error occurs. By default, dyntext stops processing the document if an error occurs. The error can be caused either by a malformed dynamic tag or by executing Stata code within the tag.

Remarks and examples

A dynamic document contains both static narrative and dynamic tags. Dynamic tags are instructions for dyntext to perform a certain action, such as run a block of Stata code, insert the result of a Stata expression in text, export a Stata graph to an image file, or include a link to the image file. Any changes in the data or in Stata will change the output as the document is created. The main advantages of using dynamic documents are

- results in the document come from executing commands instead of being copied from Stata and pasted into the document;
- no need to maintain parallel do-files; and
- any changes in data or in Stata are reflected in the final document when it is created.

Example 1

Let's consider an example. Suppose that we have dyntext_ex.txt with the following text that includes Stata dynamic tags. Because we are writing in plain text, we use - to indicate Stata command names, variable names, etc.

```
- begin dyntext_ex.txt -
<<dd_version: 2>>
Using Stata dynamic tags in a text file with the -dyntext- command
______
Let us consider an example where we study the -mpg- and -weight- variables in
-auto.dta-. In our examples below, we will first write the commands so that
they will be displayed in our output text file. Then, we will write the
commands so that Stata will process the Stata dynamic tags, displaying the
results of the Stata commands in the output text file.
We first use the -sysuse- command to load the dataset and then describe
the data using the -describe- command.
<<dd_ignore>>
<<dd_do>>
sysuse auto, clear
describe
<</dd_do>>
<</dd_ignore>>
This produces the following Stata results:
<<dd_do>>
sysuse auto, clear
describe
<</dd_do>>
Now, we want to check if -mpg- is always greater than 0 and less than 100.
We use the -assert- command to perform the check. In this case, we do not
```

```
want to include any output in the output text file, so we use the -quietly-
attribute to modify the behavior of the -dd_do- Stata dynamic tag.
<<dd_ignore>>
<<dd_do:quietly>>
assert mpg > 0 & mpg < 100
<</dd_do>>
<</dd_ignore>>
<<dd_do:quietly>>
assert mpg > 0 & mpg < 100
<</dd_do>>
If the data do not satisfy the conditions, -dyntext- will fail with an error
message, which will occur if we run the same -assert- command in a do-file.
Next, we want to summarize the -weight- variable:
<<dd_ignore>>
<<dd_do>>
summarize weight
<</dd_do>>
<</dd_ignore>>
This produces the following in the output text file:
<<dd do>>
summarize weight
<</dd_do>>
We want to use the minimum and maximum values of -weight- in a sentence.
Instead of copying and pasting the numbers from the -summarize- output, we can
use the -dd_display- Stata dynamic tag with the -r(min)- and -r(max)-
stored results
<<dd_ignore>>
The variable weight has minimum value <<dd_display: %4.2f 'r(min)'>> and
has maximum value <<dd_display: %4.2f 'r(max)'>>.
<</dd_ignore>>
which produces the following in the output text file:
> The variable weight has minimum value <<dd_display: %4.2f 'r(min)'>>
and has maximum value <<dd_display: %4.2f 'r(max)'>>.
The -dd_display- dynamic tag uses Stata's -display- command to evaluate
expressions. It can be used as a calculator. For example, if we want to
include the range = max - min in a sentence, instead of calculating the
number and then copying and pasting it, we can use
<<dd_ignore>>
The variable weight has range <<dd_display: %4.2f 'r(max)'-'r(min)'>>.
<</dd_ignore>>
which produces the following in the output text file:
> The variable weight has range <<dd_display: %4.2f 'r(max)'-'r(min)'>>.
                                                         end dyntext_ex.txt -
```

We can copy this file to our working directory by typing

. copy http://www.stata-press.com/data/r16/reporting/dyntext_ex.txt .

To generate the output file in Stata, we then type

. dyntext dyntext_ex.txt, saving(dyntext_res.txt)

which produces the following:

— begin dyntext_res.txt —

Using Stata dynamic tags in a text file with the -dyntext- command

Let us consider an example where we study the -mpg- and -weight- variables in -auto.dta-. In our examples below, we will first write the commands so that they will be displayed in our output text file. Then, we will write the commands so that Stata will process the Stata dynamic tags, displaying the results of the Stata commands in the output text file.

We first use the -sysuse- command to load the dataset and then describe the data using the -describe- command.

<<dd_do>>

sysuse auto, clear

describe

<</dd_do>>

This produces the following Stata results:

. sysuse auto, clear

(1978 Automobile Data)

. describe

Contains data from /usr/local/stata16/ado/base/a/auto.dta

obs: 74 1978 Automobile Data vars: 12 13 Apr 2018 17:45 (_dta has notes)

______ storage display value variable name type format label variable label str18 make%-18s Make and Model %8.0gc price int Price %8.0g int Mileage (mpg) mpg %8.0g Repair Record 1978 rep78 int float %6.1f Headroom (in.) headroom %8.0g %8.0gc trunk int Trunk space (cu. ft.) int weight Weight (lbs.) %8.0g int length Length (in.) turn int %8.0g Turn Circle (ft.) displacement int %8.0g
gear_ratio float %6.2f
foreign byte %8.0g origin Displacement (cu. in.) Gear Ratio Car type

Sorted by: foreign

Now, we want to check if -mpg- is always greater than 0 and less than 100. We use the -assert- command to perform the check. In this case, we do not want to include any output in the output text file, so we use the -quietly-attribute to modify the behavior of the -dd_do- Stata dynamic tag.

```
<<dd_do:quietly>>
assert mpg > 0 & mpg < 100
<</dd_do>>
```

If the data do not satisfy the conditions, -dyntext- will fail with an error message, which will occur if we run the same -assert- command in a do-file.

Next, we want to summarize the -weight- variable:

<<dd_do>>

summarize weight

<</dd_do>>

This produces the following in the output text file:

. summarize weight

| Variable | 0bs | Mean | Std. Dev | . Min | Max |
|----------|-----|----------|----------|-------|------|
| | | | | | |
| weight | 74 | 3019.459 | 777.1936 | 1760 | 4840 |

- end dyntext_res.txt ·

1

We want to use the minimum and maximum values of -weight- in a sentence. Instead of copying and pasting the numbers from the -summarize- output, we can use the -dd_display- Stata dynamic tag with the -r(min)- and -r(max)- stored results

The variable weight has minimum value <<dd_display: %4.2f 'r(min)'>> and has maximum value <<dd_display: %4.2f 'r(max)'>>.

which produces the following in the output text file:

> The variable weight has minimum value 1760.00
and has maximum value 4840.00.

The -dd_display- dynamic tag uses Stata's -display- command to evaluate expressions. It can be used as a calculator. For example, if we want to include the range = max - min in a sentence, instead of calculating the number and then copying and pasting it, we can use

The variable weight has range <<dd_display: %4.2f 'r(max)'-'r(min)'>>.

which produces the following in the output text file:

> The variable weight has range 3080.00.

☐ Technical note

Because quietly and capture suppress the results of the command from being produced, you should not use these prefix commands with Stata code to be converted by dyntext.

References

Gillman, M. S. 2018. Some commands to help produce Rich Text Files from Stata. *Stata Journal* 18: 197–205. Jann, B. 2016. Creating LaTeX documents from within Stata using texdoc. *Stata Journal* 16: 245–263.

Also see

[RPT] Dynamic documents intro — Introduction to dynamic documents

[RPT] **Dynamic tags** — Dynamic tags for text files

[RPT] dyndoc — Convert dynamic Markdown document to HTML or Word (.docx) document

[RPT] markdown — Convert Markdown document to HTML file or Word (.docx) document

Title

html2docx — Convert an HTML file to a Word (.docx) document

Description Quick start Syntax Options Remarks and examples Also see

Description

html2docx converts an HTML file to a Word (.docx) document. The HTML file can be either a file on the local disk or a URL on a remote website.

Quick start

Convert HTML file myfile.html to a Word document saved as myfile.docx html2docx myfile

As above, but save the Word document as mydoc.docx html2docx myfile, saving(mydoc)

As above, and overwrite the existing mydoc.docx html2docx myfile, saving(mydoc) replace

Syntax

html2docx srcfile [, options]

srcfile is an HTML file, either a local file or a URL. If srcfile is specified without an extension, .html is assumed. If srcfile contains embedded spaces or other special characters, enclose it in double quotes.

| options | Description |
|---------------------------------------|--|
| <pre>saving(targetfile) replace</pre> | specify the target Word (.docx) document to be saved replace the target Word (.docx) document if it already exists |
| nomsg base(string) | suppress message with link to targetfile specify the base directory or base URL for relative links in srcfile |

Options

saving(targetfile) specifies the target Word (.docx) document file to be saved. If targetfile is specified without an extension, .docx is assumed. If targetfile contains embedded spaces or other special characters, enclose it in double quotes. If saving() is not specified, the target filename is constructed using the source filename (srcfile) with the .docx extension. saving() is required if the srcfile is a URL.

replace specifies that the target Word (.docx) document be replaced if it already exists.

nomsg suppresses the message that contains a link to the target file.

base (string) specifies the base directory or the base URL for the relative links in the srcfile.

Remarks and examples

html2docx converts HTML files to Word (.docx) documents. It attempts to preserve the styles of various HTML elements in the .docx file. However, for some HTML elements, there is no direct translation for a .docx file. For instance, an apostrophe in an HTML file may be replaced with another character in the .docx file. Thus, your target Word document may require some cleaning after the html2docx conversion.

html2docx expects a valid HTML file—one that contains essential HTML elements such as <!DOCTYPE html>, <html>, <head>, and <body>. If the HTML file is not valid, html2docx will go through a tidying process to attempt to make it valid. html2docx will produce an error message if this tidying process fails. You may check whether an HTML file is valid by using the W3C online Markup Validation Service at https://validator.w3.org/#validate_by_upload+with_options.

If you are working with a Markdown-formatted text file, you can convert this file directly to a Word document by specifying the docx option with markdown; see [RPT] markdown. Similarly, you can use dyndoc to convert a text file with Stata commands and Markdown-formatted text to a Word document with Stata output; see [RPT] dyndoc.

Example 1: Converting an HTML file to a Word document

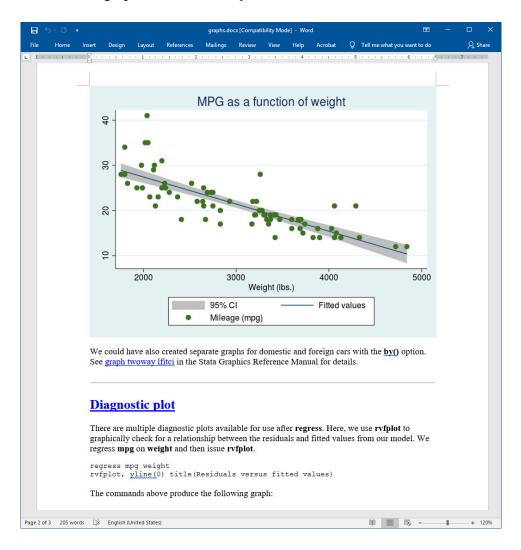
We have an HTML file, graphs.html, that includes some Stata graphs. You can copy this file to your current working directory by typing

. copy http://www.stata-press.com/data/r16/reporting/graphs.html .

To convert graphs.html to a Word document, we type

. html2docx graphs.html

The file is saved as graphs.docx. Here is a portion of this file:



We display the second page of the document to show both text and images found in the Word document. You can see the whole file at http://www.stata-press.com/data/r16/reporting/graphs.docx.

Also see

[RPT] docx2pdf — Convert a Word (.docx) document to a PDF file
 [RPT] dyndoc — Convert dynamic Markdown document to HTML or Word (.docx) document
 [RPT] markdown — Convert Markdown document to HTML file or Word (.docx) document
 [RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files

Title

markdown — Convert Markdown document to HTML file or Word (.docx) document

| Description | Quick start | Syntax | Options |
|----------------------|-------------|----------|---------|
| Remarks and examples | Reference | Also see | |

Description

markdown converts a Markdown document to an HTML file or a Word document.

Quick start

Convert Markdown document myfile.txt to an HTML file saved as myfile.html markdown myfile.txt, saving(myfile.html)

As above, and overwrite the existing myfile.html markdown myfile.txt, saving(myfile.html) replace

Convert Markdown document myfile.txt to a Word document saved as myfile.docx markdown myfile.txt, saving(myfile.docx) docx

Syntax

```
markdown srcfile, saving(targetfile) [options]
```

srcfile is the Markdown document to be converted.

You may enclose *srcfile* and *targetfile* in double quotes and must do so if they contain spaces or special characters.

| options | Description |
|---------------------------------|--|
| * saving(targetfile) | HTML file or Word (.docx) document to be saved |
| <u>rep</u> lace | replace the target HTML file or Word (.docx) document if it already exists |
| hardwrap | replace hard wraps (actual line breaks) with the br> tag in an HTML file or with line breaks in a Word (.docx) document |
| nomsg | suppress message with a link to targetfile |
| embedimage | embed image files as Base64 binary data in the target HTML file |
| <pre>basedir(string) docx</pre> | specify the base directory for relative links in <i>srcfile</i> output a Word .docx document instead of an HTML file |

^{*}saving(targetfile) is required.

Options

saving(targetfile) specifies the target file to be saved. If the targetfile has the .docx extension, the docx option is assumed even if it is not specified. saving() is required.

replace specifies that the target file be replaced if it already exists.

hardwrap specifies that hard wraps (actual line breaks) in the Markdown document be replaced with the
br> tag in the HTML file or with a line break in the Word (.docx) file if the docx option is specified.

nomsg suppresses the message that contains a link to the target file.

embedimage allows image files to be embedded as data URI (Base64-encoded binary data) in the HTML file. The supported image file types are portable network graphics (.png), JPEG (.jpg), tagged image file format (.tif), and graphics interchange format (.gif). This option cannot be used to embed SVG and PDF image file types.

The image must be specified in a Markdown link; you cannot embed images specified by URLs. This option is ignored if docx is specified.

basedir(string) specifies the base directory for the relative links in the srcfile. This option only applies when specifying either the docx option or the embedimage option; otherwise, this option is ignored.

docx specifies that the target file be saved in Microsoft Word (.docx) format. If the target file has the .docx extension, the docx option is implied. The conversion process consists of first producing an HTML file and then using html2docx to produce the final Word document.

Remarks and examples

markdown converts a Markdown document to an HTML file or a Word (.docx) document. A Markdown document is written using an easy-to-read, plain-text, lightweight markup language. For a detailed discussion and the syntax of Markdown, see the Markdown Wikipedia page.

Stata uses Flexmark's Pegdown emulation as its default Markdown document processing engine. For information on Pegdown's flavor of Markdown, see the Pegdown GitHub page.

See [RPT] **dyndoc** and [RPT] **dyntext** for a full description of Stata's dynamic document–generation commands. markdown is used by dyndoc but may also be used directly by programmers.

If you are not familiar with Markdown, we recommend that you first review example 1 below for a brief introduction to this markup language. If you have used Markdown before, see example 2 for details on embedding Stata graphs in your HTML file.

Example 1: Create a basic HTML file with text

Suppose that we want to create a webpage with tips on working with Stata. We have created markdown1.txt, shown below, using Markdown-formatted text. We include comments to describe the formatting.

end markdown1.txt -

```
- begin markdown1.txt -
Tips on working in Stata
_____
<!--- To create a heading, we underline text with equal signs. -->
<!--- Text enclosed in these arrows will be ignored. -->
This webpage will provide useful tips on working with Stata.
<!--- The three dashes above create a horizontal line. -->
## Working with strings
<!--- We create a sub-heading with two pound signs. -->
We begin by demonstrating when to use **destring** and **encode**.
<!--- We use two asterisks around each word we want to format as bold. -->
You should only use **destring** if a variable actually contains numeric values.
For example, in the following dataset income is stored as a string:
webuse destring1, clear
destring income, replace
<!--- We use three back-ticks for blocks of code. -->
```

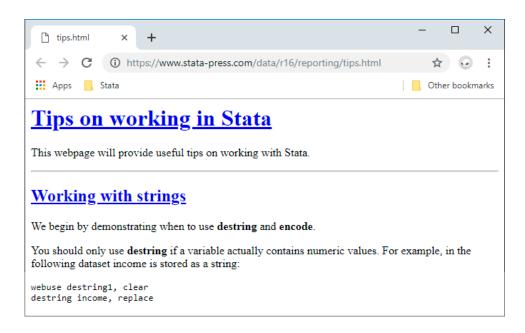
You can copy this file into your working directory by typing

. copy http://www.stata-press.com/data/r16/reporting/markdown1.txt .

To convert this text file to an HTML file, we type the following command:

. markdown markdown1.txt, saving(tips.html)

This creates tips.html, which looks like the following:



Example 2: Create an HTML file with Stata graphs

The do-file below creates a couple of graphs using Stata.

Suppose we wish to create a webpage (an HTML file) with the instructions on how to produce these graphs. First, we write markdown2.txt containing Markdown-formatted text and the Stata code to create the graphs above.

```
- begin markdown2.txt -
Creating graphs in Stata
Below we review some diagnostic plots available in Stata, and we demonstrate
how to overlay plots. We use 'auto.dta', which contains pricing and mileage
data for 1978 automobiles.
<!--- In the previous example, we used three back-ticks for a block of code.
Here we use a single back-tick for inline code. -->
## Plotting predictions
We are interested in modeling the mean of **mpg**, miles per gallon, as a function of
**weight**, car weight in pounds. We can use **twoway lfitci** to graph the
predicted miles per gallon from a linear regression, as well as the confidence interval:
sysuse auto, clear
twoway lfitci mpg weight
To see how these predictions compare to our data, we can overlay a scatterplot
of the actual data
. . .
twoway lfitci mpg weight || scatter mpg weight, title(MPG as a function of weight)
which produces the following graph:
![Graph of mpg](mpg1.png)
<!--- We previously used **graph export** to save the graph as a .png
file, which we now embed in the document. -->
We could have also created separate graphs for domestic and foreign
cars with the **by()** option. See
[graph twoway lfitci](https://www.stata.com/manuals/g-2graphtwowaylfitci.pdf)
in the Stata Graphics Reference Manual for details.
## Diagnostic plot
There are multiple diagnostic plots available for use after **regress**. Here,
we use **rvfplot** to graphically check for a relationship between the
residuals and fitted values from our model. We regress **mpg** on
**weight** and then issue **rvfplot**.
...
regress mpg weight
rvfplot, yline(0) title(Residuals versus fitted values)
The commands above produce the following graph:
![Diagnostic plot](diagplot.png)
                                                          end markdown2.txt -
```

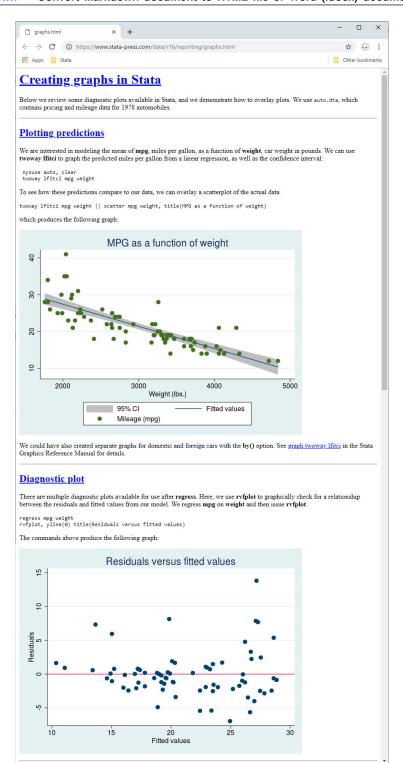
We can copy both of these files to our current working directory by typing

- . copy http://www.stata-press.com/data/r16/reporting/markdown.do .
- . copy http://www.stata-press.com/data/r16/reporting/markdown2.txt .

We now type the following to execute the commands in markdown.do that create the graphs and export them to PNG files. We then convert markdown2.txt to an HTML file by using the markdown command.

- . do markdown.do
- . markdown markdown2.txt, saving(graphs.html)

This creates graphs.html, which looks like the following:



You can view the HTML file at https://www.stata-press.com/data/r16/reporting/graphs.html.

In this example, we ran the Stata commands and created the HTML file in two separate steps. However, we could do both in a single step with dyndoc, which processes Stata code to embed Stata output and graphs in the destination HTML file, and calls markdown to process the Markdown-formatted text (like we did above). See [RPT] dyndoc for information on how to create an HTML or Word (.docx) file with Stata output from a Markdown text file.

1

Reference

Jann, B. 2017. Creating HTML or Markdown documents from within Stata using webdoc. Stata Journal 17: 3-38.

Also see

[RPT] Dynamic tags — Dynamic tags for text files [RPT] dyndoc — Convert dynamic Markdown document to HTML or Word (.docx) document [RPT] dyntext — Process Stata dynamic tags in text file

Title

putdocx intro — Introduction to generating Office Open XML (.docx) files

Description Remarks and examples References Also see

Description

The putdocx suite of commands creates Office Open XML (.docx) documents that include text, formatted images, and tables of Stata estimation results and summary statistics. The following commands are used to create, format, add content to, and save .docx files that are compatible with Microsoft Word 2007 and later:

Create, save, and append .docx files (see [RPT] putdocx begin)

putdocx begin Creates a .docx file for export

putdocx describe Describes contents of the active .docx file

putdocx save Saves and closes the .docx file

putdocx clear Closes the .docx file without saving the changes putdocx append Appends the contents of multiple .docx files

Insert page breaks in a .docx file (see [RPT] putdocx pagebreak)

putdocx pagebreak Adds a page break to the document putdocx sectionbreak Adds a new section to the document

Add paragraphs with text and images (see [RPT] putdocx paragraph)

putdocx paragraph Adds a new paragraph to the active document

putdocx text Adds text to the active paragraph

putdocx textblock Adds a block of text to the active paragraph or to a new paragraph putdocx textfile Adds a block of preformatted text to a new paragraph with a

predefined style

putdocx image Appends an image to the active paragraph

putdocx pagenumber Adds page numbers to a paragraph in a header or footer

Add tables to a .docx file (see [RPT] putdocx table)

putdocx table Creates a new table in the .docx file containing estimation results,

summary statistics, or data in memory

In this manual entry, we show you how to use the putdocx commands by walking you through a first example that creates a simple report as a .docx file. We also provide some suggestions for choosing the best workflow for creating your own .docx files.

Remarks and examples

Remarks are presented under the following headings:

Introduction A first example Create a document Add a paragraph with text Add an image to a paragraph Add a table of estimation results Automating a report Workflow options for report building Create a complete document in Stata Create a document from Stata and Word Append files in Stata Append files in Word

Introduction

putdocx is a suite of commands used to write paragraphs, images, and tables to an Office Open XML (.docx) file. This allows you to create Word documents that include Stata results and graphs. putdocx generates files compatible with Microsoft Word 2007 and later.

A first example

To get started with the putdocx commands, it is best to see them in action. Here, we demonstrate how to create a .docx file, include text, add a graph, and incorporate an estimation table all from within Stata.

This example shows the basic tools you need to create your own document. However, this is only a starting point. You may want to create more extensive and more customized documents, and putdocx allows you to do that. We save the details of customizing text, tables, and images for the individual entries of the commands listed above.

Create a document

To demonstrate, we create a report on low birthweight using data from the study described in Hosmer, Lemeshow, and Sturdivant (2013, 24).

```
. use https://www.stata-press.com/data/r16/lbw
(Hosmer & Lemeshow data)
```

Before we can add any content to the report, we first need to create an active .docx document in memory. We do this with the putdocx begin command.

. putdocx begin

Because we did not include any options with putdocx begin, the document created uses the letter page size and the portrait orientation.

Add a paragraph with text

Now that the document is created, we can add other objects such as paragraphs, images, and tables to it. We begin by adding a title to our report. To do this, we add a paragraph using the Title style. Then we add the text of our title using putdocx text.

- . putdocx paragraph, style(Title)
- . putdocx text ("Report on low birthweights")

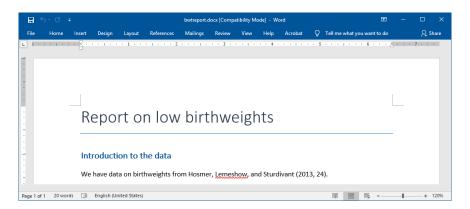
Next we add a heading for the description of our data:

- . putdocx paragraph, style(Heading1)
- . putdocx text ("Introduction to the data")

Now we are ready to add a standard paragraph where we cite the source of our dataset.

- . putdocx paragraph
- . putdocx text ("We have data on birthweights from Hosmer, Lemeshow, and ")
- . putdocx text ("Sturdivant (2013, 24).")
- . putdocx save bwtreport

We save the document we created in memory under the filename bwtreport.docx. When we open the document in Word, we see the following:



When we typed putdocx save above, our work was saved and the document was closed, so we now type putdocx begin to continue our work. So far, we have only added strings to our paragraphs, but text can also include any valid Stata expression. In the next section of our report, we add text with summary statistics for our data by referring directly to the results stored after summarize. We type return list and see that the mean is stored in the r(mean) scalar and with more decimal places than we wish to include in our sentence. Therefore, we use the %5.2f format to request that only two digits be displayed after the decimal.

- . putdocx begin
- . putdocx paragraph, style(Heading1)
- . putdocx text ("Summary statistics")
- . summarize bwt

| Variable | 0bs | Mean | Std. Dev. | Min | Max |
|----------|-----|----------|-----------|-----|------|
| bwt | 189 | 2944.286 | 729.016 | 709 | 4990 |

. return list

scalars:

```
r(N) = 189
r(sum_w) = 189
r(mean) = 2944.285714285714
r(Var) = 531464.3541033434
r(sd) = 729.0160177275554
r(min) = 709
r(max) = 4990
r(sum) = 556470
```

- . putdocx paragraph
- . putdocx text ("We have the recorded weight for 'r(N)' babies ")
- . putdocx text ("with an average birthweight of ")
- . putdocx text (" 'r(mean)' "), nformat(%5.2f)
- . putdocx text (".")

To review our document after adding this section, we save it again. However, because we want to add this new content to our existing bwtreport.docx file, we specify that we are appending to the file.

. putdocx save bwtreport, append

Our updated bwtreport.docx now looks like this:



Add an image to a paragraph

Next we graphically compare the average birthweights for babies according to the mother's characteristics. We begin this section of the report by adding another heading.

```
. putdocx begin
```

- . putdocx paragraph, style(Heading1)
- . putdocx text ("Birthweight by mother's smoking status")

We graph the mean birthweight for babies with mothers who smoke versus those who do not, and separately for mothers with and without a history of hypertension. We use graph hbar to create our graph, specifying a title for the overall graph as well as for the y axis. We must convert the graph to one of the supported image formats: .jpg, .emf, .tif, or .png. We save it as a .png file with graph export.

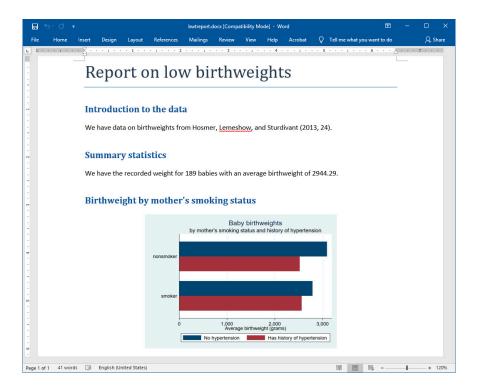
```
. graph hbar bwt,
> over(ht,relabel(1 "No hypertension" 2 "Has history of hypertension"))
> over(smoke) asyvars ytitle(Average birthweight (grams)) title(Baby birthweights)
> subtitle(by mother's smoking status and history of hypertension)
  graph export bweight.png
(file bweight.png written in PNG format)
```

Now we use putdocx image to append it to the active paragraph. To center the image, we specify the alignment of the paragraph. We also resize the image by setting the width at 4 inches and the height at 2.8 inches.

```
. putdocx paragraph, halign(center)
```

- . putdocx image bweight.png, width(4) height(2.8)
- . putdocx save bwtreport, append

We are ready to save our work again and take a look at our report. Again, we specify the append option with putdocx save to add the bar graph to the existing content of bwtreport.docx. Now the document contains the sections we previously exported plus the bar graph:



Add a table of estimation results

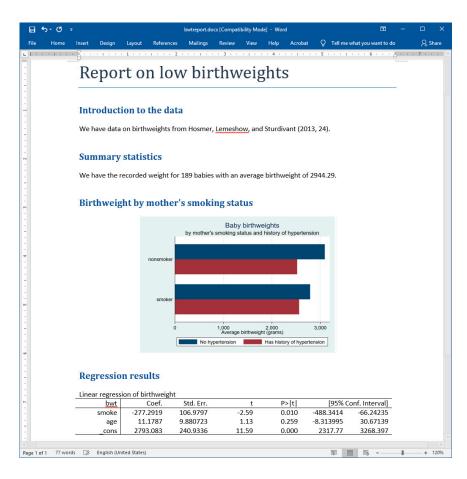
Next we add a table with regression results after modeling birthweight as a function of the mother's age and whether she smokes. We export a table named bweight, including all the statistics shown in the regression output below. This is done effortlessly by specifying the etable output type with putdocx table. We also use the title() option to add a title to our table.

- . putdocx begin
- . putdocx paragraph, style(Heading1)
- . putdocx text ("Regression results")
- . regress bwt smoke age, noheader

| bwt | Coef. | Std. Err. | t | P> t | [95% Conf. | Interval] |
|-------|-----------|-----------|-------|-------|------------|-----------|
| smoke | -277.2919 | 106.9797 | -2.59 | 0.010 | -488.3414 | -66.24235 |
| age | 11.1787 | 9.880723 | 1.13 | 0.259 | -8.313995 | 30.67139 |
| _cons | 2793.083 | 240.9336 | 11.59 | 0.000 | 2317.77 | 3268.397 |

- . putdocx table bweight = etable, title("Linear regression of birthweight")
- . putdocx save bwtreport, append

Again, we use append to add to the existing content in the file. bwtreport.docx now looks like this:



We will treat this as our final report. However, you will likely want to create .docx files with more content and perhaps more customization. See [RPT] putdocx begin for information on formatting the document as a whole, including specifying page size, page layout, font, and headers and footers. See [RPT] putdocx paragraph for information on adding entire blocks of text to a document; modifying the style, font, alignment, and other formatting of a paragraph; customizing the size and location of an image; and adding content to a header or footer. See [RPT] putdocx table for information on creating tables from stored results, matrices, data, and even images and for information on customizing these tables. Finally, see [RPT] putdocx pagebreak for information on adding page breaks and section breaks to your document.

Automating a report

In the process of creating our report, we saved the document after exporting each section, specifying append to add on to our previous work. Saving the document intermittently allowed us to view the document in each stage of progress to ensure that it looked the way we wanted.

Once we have the layout we want, we do not need to view the Word document at each stage. Perhaps we need to create variations of this report rather frequently. Say that we receive monthly data on birthweights from a local hospital and we want to update the report with the new data. We condense the series of commands we previously ran by omitting all but the final putdocx save command and all but the initial putdocx begin command. We save our series of commands in a do-file. We add version 16.0 to the top of our do-file to ensure that in future versions of Stata, our commands will continue to run and produce the same results they do today. In addition, because we do not want to save the report with the same name each time we run the do-file, we add the args filename command to the top of our file; see [P] syntax for information on this command. Now we can specify the name of the new Word document to be created when we run this file with the do command.

```
begin bwtreport.do -
version 16.0
args filename
putdocx begin
putdocx paragraph, style(Title)
putdocx text ("Report on low birthweights")
putdocx paragraph, style(Heading1)
putdocx text ("Introduction to the data")
putdocx paragraph
putdocx text ("We have data on birthweights from Hosmer, Lemeshow, and ")
putdocx text ("Sturdivant (2013, 24).")
putdocx paragraph, style(Heading1)
putdocx text ("Summary statistics")
summarize bwt
putdocx paragraph
putdocx text ("We have the recorded weight for 'r(N)' babies ")
putdocx text ("with an average birthweight of ")
putdocx text (" 'r(mean)' "), nformat(putdocx text (".")
putdocx paragraph, style(Heading1)
putdocx text ("Birthweight by mother's smoking status")
graph hbar bwt, over(ht,relabel(1 "No hypertension" 2 "Has history of hypertension")) ///
over(smoke) asyvars ytitle(Average birthweight (grams)) title(Baby birthweights) ///
subtitle(by mother's smoking status and history of hypertension)
graph export bweight.png
putdocx paragraph, halign(center)
putdocx image bweight.png, width(4) height(2.8)
putdocx paragraph, style(Heading1)
putdocx text ("Regression results")
```

```
regress bwt smoke age, noheader

putdocx table bweight = etable, title("Linear regression of birthweight")

putdocx save '"'filename'"', replace

end bwtreport.do
```

After saving our do-file with the name bwtreport.do, we can now type

- . use lbw_june, clear
- . do bwtreport lbwreport_june

to create a new report in the same format as the previous one. This report will be run on lbw_june.dta (whereas we used lbw.dta earlier), and it will be saved under the filename lbwreport_june.docx.

Workflow options for report building

The putdocx suite is both capable and flexible because it has an abundance of formatting options to create and format your document completely from within Stata. However, by exporting content to a .docx file, it also allows you to interact Stata's capabilities with Word's additional formatting features. Depending on the contents of your document, you may find that one of the following methods of interacting features in Stata and Word is most suitable to creating your document:

- 1. Create a Word document completely from within Stata.
- 2. Use Stata to append documents created in both Stata and Word to complete a report.
- 3. Within a Word document, insert files created with Stata to complete a report.

We discuss the advantages of each approach below.

Create a complete document in Stata

In A first example and Automating a report, we demonstrated how to create a Word document directly from Stata. We showed how to automate the process of creating a report once you have decided on specific formatting. Automation of reports and easy reproducibility are advantages of creating your document completely from within Stata. In addition, you can incorporate many of Stata's other features in the same do-file that creates the .docx file. For instance, you might include assert commands in your do-file to verify expectations you have of your data before generating your report.

One disadvantage of this approach is that it is not as conducive to reports with large amounts of text. You may prefer to type text in Word to take advantage of spell checking and other features. Also, if you create documents using Word's themes, tables of contents, bibliographies, and the like, you will need to access those from directly within Word. If either of these apply to the document you wish to create, consider method 2 or 3.

Create a document from Stata and Word

Methods 2 and 3 correspond to building your document in fragments, which may be preferable for three reasons. One is that you can write lengthy segments that are not dependent on Stata results or graphs directly in Word. While you can add blocks of text with putdocx, it may be done more easily in Word. You can then combine the file created in Word with another file created by using putdocx. Another reason is that, if you are writing a lengthy report, you can focus on one section at a time. Perhaps you have not quite decided how best to display your data graphically or what statistics you want to include in your estimation tables. You can save each section under its own filename as you complete it and then combine all the components. The third reason is that you do not have to re-create any formatting with putdocx that you already have in an existing Word document.

Whether you piece your document together in Stata or Word will likely depend on the amount of graphs and tables you will be including, and whether you are still deciding on formatting options or already have a customized template. If your report is centered on graphs and estimation results produced in Stata, you may find it easier to append all your files with putdocx—method 2. This method might also be preferred if you already have a template in Word with customized formatting.

Append files in Stata

Using this approach, the final .docx file is created in multiple steps. One or more .docx files are created in Word directly. Likewise, one or more .docx files are created using putdocx. We then use putdocx append or putdocx save, append to combine all of these files into a final .docx file.

The advantage of appending files in Stata is best explained with a hypothetical example. Suppose you are creating a report that will consist of an introduction, a graphics section, and an estimation section. You have already written a long introduction, added a header and footer, and saved your work under the filename report.docx. You create a file in Stata for your work on the graphics section and add the heading "Graphics". After revising and formatting your graphs, you save your work:

. putdocx save graphs

Next you create a file for your work on estimation results with the heading "Estimation". You test whether your table of results is better displayed under a portrait or landscape layout and whether the table should include certain statistics. Once you decide which results to display, you save your work for the estimation section:

. putdocx save estimation

Now you can complete your report by appending the graphics and estimation sections to your file containing the introduction.

. putdocx append report graphs estimation

The document report.docx will now contain your introduction, followed by the graphs, and finally the estimation results. The header and footer you formatted initially for report.docx will be applied throughout the complete document. Also, if you choose to add a table of contents to your report, the graphics and estimation headers will be incorporated into it. Using this method to build your document allowed you to experiment with the formatting of your graphs and tables, while easily applying your customized header and footer.

Append files in Word

Using this approach, the final document is created using Word. Typically, a single Word file is created that includes the majority of the content as well as the desired formatting. One or more segments of the document that contain Stata results are created using putdocx. We use Word's insert features to incorporate the documents created by putdocx into the main Word document.

One advantage of inserting portions of your report into a main Word document is that you can experiment with different layouts. Suppose you are discussing a graph in your document, and you are not sure where it should be placed. Within Word, you can try inserting the graph in different gaps between the text. You can instantly see which structure makes the most sense for your report.

Another advantage is that you can also interact Excel's capabilities by linking in an Excel worksheet in your Word document. Whether you worked directly in Excel or you worked in Stata and exported some results by using putexcel, you can link content from Excel in Word. This way, you can interact Excel's features, Word's features, and Stata results all in one document.

This approach to building your document might also be preferable if you only need to include a limited number of graphs or statistics from Stata and you have already created a Word document customized to your preference.

References

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Jann, B. 2016. Creating LaTeX documents from within Stata using texdoc. Stata Journal 16: 245-263.

Also see

[RPT] putdocx begin — Create an Office Open XML (.docx) file
[RPT] putdocx pagebreak — Add breaks to an Office Open XML (.docx) file
[RPT] putdocx paragraph — Add text or images to an Office Open XML (.docx) file
[RPT] putdocx table — Add tables to an Office Open XML (.docx) file

Title

putdocx begin — Create an Office Open XML (.docx) file

Description Quick start Syntax Options

Remarks and examples Also see

Description

putdocx begin creates an Office Open XML (.docx) file. This is the active document that the remaining putdocx commands modify.

putdocx describe describes the active .docx file.

putdocx save saves and closes the .docx file.

putdocx clear closes the .docx file without saving.

putdocx append appends the contents of one or more .docx files to another .docx file.

Quick start

Create a document in memory onto which subsequent contents are added putdocx begin

Create a document with page numbers in the footer named footer1, using uppercase Roman numerals putdocx begin, pagenum(upper_roman) footer(footer1)

Save the document in memory to disk as myfile.docx putdocx save myfile

Append the contents of filename2.docx and filename3.docx to the end of the contents in filename1.docx

putdocx append filename1 filename2 filename3

As above, but save the resulting document in a file named filename4.docx putdocx append filename1 filename2 filename3, saving(filename4)

Syntax

```
Create document for export
  putdocx begin [, begin_options]
Describe active document
  putdocx describe
Save and close document
  putdocx save filename [, save_options]
Close without saving
  putdocx clear
Append contents of documents
  putdocx append filename<sub>1</sub> filename<sub>2</sub> [filename<sub>3</sub> [...]] [, append_options]
begin_options
                                   Description
                                   set document page size
pagesize(psize)
landscape
                                   change document orientation to landscape
font(fspec)
                                   set font, font size, and font color for the document
pagenum(pnspec)
                                   set page number format
header(hname)
                                   add a header
                                   add a footer
footer(fname)
save_options
                                   Description
                                   replace filename with the active document
replace
append
                                   append the active document to the end of filename
append(ap_opts)
                                   append active document to filename and change page break,
                                        header, and footer settings
Only one of replace, append, or append(ap_opts) may be specified.
                                   Description
append_options
saving(filename [, replace])
                                   save the document to filename; use replace to overwrite
                                        existing filename
                                   begin each appended file on a new page
pagebreak
headsrc(first | last | own)
                                   specify the document from which headers and footers are to
                                        be used; default is headsrc(first)
                                   restart page numbering on the first page of each appended
pgnumrestart
```

document

Options

Options are presented under the following headings:

Options for putdocx begin Options for putdocx save Options for putdocx append

Options for putdocx begin

pagesize(psize) sets the page size of the document. psize may be letter, legal, A3, A4, or B4JIS. The default is pagesize(letter).

landscape changes the document orientation from portrait (the default) to landscape.

font (fontname [, size [, color]]) sets the font, font size, and font color for the document.

fontname may be any valid font installed on the user's computer. If fontname includes spaces, then it must be enclosed in double quotes. If fontname is not specified, the computer's default font will be used.

size is a numeric value that represents font size measured in points. The default is 11.

color sets the text color. color may be one of the colors listed in Colors of [RPT] Appendix for putdocx; a valid RGB value in the form ### ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form ######, for example, ABF867.

The font size and font color may be specified individually without specifying *fontname*. Use font("", size) to specify the font size only. Use font("", color) to specify the font color only.

pagenum(pnformat [, start [, chapStyle [, chapSep]]]) specifies the format and starting page for page numbers.

pnformat specifies the page number format, such as decimals enclosed in parentheses or uppercase Roman numerals. For a complete list of page number formats, see Page number formats of [RPT] Appendix for putdocx.

start specifies the starting page number and must be an integer greater than or equal to 0. The default is 1.

chapStyle specifies the style used for chapter headings. The default *chapStyle* is Heading1. For a complete list of chapter styles, see *Chapter styles* of [RPT] **Appendix for putdocx**.

chapSep specifies the symbol used to separate chapter numbers and page numbers. chapSep may be colon, hyphen, em_dash, en_dash, or period. The default is hyphen.

This option is not required for including page numbers in your document, unless you want to include chapter numbers as well. To include chapter numbers, specify the style used to indicate chapters (*chapStyle*), and optionally, the symbol used to separate chapter and page numbers.

When specifying *chapStyle* and *chapSep*, chapter numbers will be reported along with the page numbers. To activate these options, you must specify a multilevel list style in Word that includes headings.

header(*hname*) adds the header named *hname* to the document. The content of *hname*, including page numbers, can be defined with either putdocx paragraph or putdocx table. *hname* must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

footer(*fname*) adds the footer named *fname* to the document. The content of *fname*, including page numbers, can be defined with either putdocx paragraph or putdocx table. *fname* must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

Options for putdocx save

replace specifies to overwrite *filename*, if it exists, with the contents of the document in memory. append specifies to append the contents of the document in memory to the end of *filename*.

append(ap_opts) specifies to append the contents of the document in memory to filename and indicates whether new content will be added on a new page, which header and footer to use, and whether to restart page numbering for each document. ap_opts are pagebreak, headsrc(), and pgnumrestart.

pagebreak appends the active document beginning on a new page.

headsrc(file | active | own) specifies the file whose header and footer will be used in the document.

headsrc(file) is the default; it applies the header and footer from *filename* throughout the document.

headsrc(active) applies the header and footer from the active document throughout the document.

headsrc(own) specifies that each document, *filename* and the active document, use its own header and footer. If the active document does not have a header or footer, it will inherit the header or footer from *filename*.

pgnumrestart restarts page numbering in each document; pagebreak must be specified with pgnumrestart.

Options for putdocx append

saving (filename [, replace]) specifies to append the contents of the existing document filename₂ to the end of filename₁ and then write the result to the new document filename. If filename already exists, it can be overwritten by specifying replace. By default, filename₁ is overwritten with the document created by appending content from filename₂.

If more than two files are specified, the contents are appended in the order in which the files are listed. For example, $filename_2$ is appended to $filename_1$, $filename_3$ is appended to the result of the first append, and so forth.

pagebreak begins each appended file on a new page.

headsrc(first | last | own) specifies the document from which headers and footers are to be used.

headsrc(first), the default, specifies that the header and footer from the first document being appended, *filename*₁, be applied throughout the document.

headsrc(last) specifies that the header and footer from the last document be applied throughout the document. headsrc(last) may not be specified with pgnumrestart.

headsrc(own) specifies that each file being appended use its own header and footer. If any file does not have a header or footer, it will inherit the header or footer from the previous document.

pgnumrestart restarts page numbering on the first page of each appended document. The pagebreak option must be specified with pgnumrestart. This option may not be specified with headsrc(last).

Remarks and examples

Remarks are presented under the following headings:

Creating and formatting a .docx file Including headers and footers Describing the document Saving or clearing the .docx file Appending .docx files

Creating and formatting a .docx file

Before we can write to a .docx file by using putdocx, we need to create an active .docx document in memory by using the putdocx begin command. We can simply type

. putdocx begin

to create a document. We could now add content to this document. For information on adding text or images to the document, see [RPT] **putdocx paragraph**. For information on adding tables to the document, see [RPT] **putdocx table**.

Because we did not include any options in the above putdocx begin command, it creates a letter-size document with pages in portrait orientation. It uses our computer's default font type and font color in 11-point size. We can specify other formats for the document as a whole by using the options available with putdocx begin. We can specify the page size, page orientation, and font properties for the document. We can also include page numbers, headers, and footers.

For example, to create a document with letter-size pages in landscape orientation and 11-point Garamond font, we type

. putdocx begin, landscape font(Garamond)

The page size and orientation set with putdocx begin remain in effect until a section break is added.

The font properties specified with putdocx begin remain in effect throughout the document, but we can change these properties for each paragraph (or each sentence or even each word) with the options available in [RPT] putdocx paragraph. When specified without options, putdocx paragraph and putdocx text will default to the font properties specified in putdocx begin. Any text added with putdocx textblock will also default to the font properties specified in putdocx begin, unless we specify some other format by using dynamic tags within the text block.

Headers and footers remain in effect throughout the document by default, but they can be changed when a new section is added to the document.

Including headers and footers

To create a document that includes a header, footer, or page numbers requires multiple steps. First, we need to include either the header() or footer() option in our putdocx begin command, and if desired, we can customize the page numbers using the pagenum() option. Then we use either putdocx paragraph or putdocx table to add content, including page numbers, to the header or footer.

For instance, suppose we are creating an academic progress report for a local high school, and we want to include a footer with the page number and school name. We can create our document as follows:

. putdocx begin, pagenum(decimal) footer(npage)

In this command, we specified the decimal format for the page numbers, and we added a blank footer to our document.

Now, we can define the contents of the footer npage by using putdocx paragraph.

- . putdocx paragraph, tofooter(npage) . putdocx text ("Mountain High Report: ")
- . putdocx pagenumber

This creates a paragraph with the school name and page number. The tofooter() option directed the content of this paragraph to the footer, npage, rather than including it in the body of the document.

Describing the document

To view a document, we must first save the file. However, if we have been adding text, images, and tables to a document, we can describe the contents of the active document without saving it.

. putdocx describe

This reports the number of paragraphs and tables that have been added to the document.

Saving or clearing the .docx file

When we have finished adding content to our document, we can save it under a given filename, say, myfile.docx.

. putdocx save myfile, replace

The replace option specifies that we wish to overwrite the contents of an existing myfile.docx.

If the current document is a continuation of work stored in an existing file—say, oldfile.docx then we can instead append the current document's contents to the existing file by typing

. putdocx save oldfile, append

This command adds the content of the active document that we have been working on to oldfile.docx, beginning directly below its original content. The new combined document is saved as oldfile.docx.

Issuing the putdocx save command automatically clears the active document from memory and closes it after it is saved.

Sometimes, we may want to clear the active document from memory without saving it. Perhaps we accidentally added a table with the wrong numeric formatting or we forgot to label a graph. We can type

. putdocx clear

This command clears the document in memory and automatically closes the document without saving.

putdocx clear is especially important if we are running a do-file with a series of putdocx commands repeatedly. Maybe we have putdocx begin at the top of our do-file and when we try to run it again, we get an error message. We must either save our work or close the document with putdocx clear before we can issue putdocx begin again.

Appending .docx files

Sometimes, it is easiest to create a final document by appending multiple .docx files. Perhaps you create parts of a report directly within Word and create other parts using putdocx. Perhaps you prefer to work on your document out of order and then compile the parts at the end. In these cases, we can use the putdocx append command.

Say we have four files that we are now ready to merge: part1.docx, part2.docx, part3.docx, and part4.docx. We can type

. putdocx append part1 part3 part2 part4, saving(allparts)

putdocx append appends files in the order in which they are specified, so the above command will append part3 to the end of part1, part2 to the end of part3, and part4 to the end of part2. We also specified to save the resulting document in a new file called allparts.docx.

Oops! part2 should have come before part3 in the merged file. We can fix that by typing

. putdocx append part1 part2 part3 part4, saving(allparts, replace)

By including replace in the saving() option, we request that the resulting document overwrite the existing contents of allparts.docx.

If we do not use the saving() option, for example,

. putdocx append part1 part2 part3 part4

then the merged document is saved in the first-listed file, namely, part1.docx.

Also see

```
[RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
[RPT] putdocx pagebreak — Add breaks to an Office Open XML (.docx) file
[RPT] putdocx paragraph — Add text or images to an Office Open XML (.docx) file
[RPT] putdocx table — Add tables to an Office Open XML (.docx) file
[RPT] Appendix for putdocx — Appendix for putdocx entries
```

Title

putdocx pagebreak — Add breaks to an Office Open XML (.docx) file

Description Quick start Syntax Options
Remarks and examples Also see

Description

putdocx pagebreak adds a page break to the document, placing subsequent content on the next page of the document.

putdocx sectionbreak adds a new section to the document and begins the section on the next page. It lets you vary the formatting of the pages within a single document. This command is most useful when you want to mix portrait and landscape layouts or apply different headers and footers across sections of your document.

Quick start

```
Add a page break to the document putdocx pagebreak
```

Begin a new section with a landscape layout in the document putdocx sectionbreak, landscape

```
Begin a new section with the header appendix, and add the text "Appendix" to this header putdocx sectionbreak, header(appendix) putdocx paragraph, toheader(appendix) putdocx text ("Appendix")
```

Syntax

```
Add page break to document

putdocx pagebreak

Add section break to document

putdocx sectionbreak [, options]
```

| options | Description |
|------------------------|---|
| pagesize(psize) | set page size of the section |
| <u>land</u> scape | use a landscape orientation for the section |
| pagenum(pnspec) | set page number format |
| header(<i>hname</i>) | add a header |
| footer(fname) | add a footer |

Options

pagesize(psize) sets the page size of the section. psize may be letter, legal, A3, A4, or B4JIS. The default is pagesize(letter).

landscape changes the section orientation from portrait (the default) to landscape.

pagenum(pnformat [, start [, chapStyle [, chapSep]]]) specifies the format and starting page
for page numbers.

pnformat specifies the page number format, such as decimals enclosed in parentheses or uppercase Roman numerals. For a complete list, see Page number formats of [RPT] Appendix for putdocx.

start specifies the starting page number and must be an integer greater than or equal to 0. The default is 1.

chapStyle indicates the style used for chapter headings. The default chapStyle is Heading1. For a complete list of chapter styles, see Chapter styles of [RPT] Appendix for putdocx.

chapSep specifies the symbol used to separate chapter numbers and page numbers. chapSep may be colon, hyphen, em_dash, en_dash, or period. The default is hyphen.

This option is not required for including page numbers in your document, unless you want to include chapter numbers as well. To include chapter numbers, specify the style used to indicate chapters (*chapStyle*), and optionally, the symbol used to separate chapter and page numbers.

When specifying *chapStyle* and *chapSep*, chapter numbers will also be reported along with the page numbers. To activate these options, you must specify a multilevel list style in Word that includes headings.

header (hname) adds the header hname to the section. The content of hname, including page numbers, can be defined with either putdocx paragraph or putdocx table. hname must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

footer (*fname*) adds the footer *fname* to the section. The content of *fname*, including page numbers, can be defined with either putdocx paragraph or putdocx table. *fname* must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

4

Remarks and examples

The putdocx pagebreak and putdocx sectionbreak commands are useful for organizing your .docx document. Whether you wish to insert page breaks for each new section in your file or you want to format different segments of your document differently, you can do this with these two commands.

To begin all subsequently added content on the next page in the active document, use the putdocx pagebreak command. putdocx pagebreak will retain the document formatting in effect, such as page size and headers, when you issue the command.

To begin all subsequently added content on the next page and also change the document formatting, use the putdocx sectionbreak command with its options. The page size and orientation specified with putdocx sectionbreak will remain in effect until you issue another putdocx sectionbreak command. putdocx sectionbreak with no options defaults to a letter-size page in portrait orientation. On the other hand, the header (or footer) applied with putdocx sectionbreak will continue to be applied after section breaks and page breaks, unless you specify another header (or footer).

Example 1: Modifying page size and orientation

Suppose we created a new document with letter-size pages in a portrait orientation by typing

. putdocx begin

After we have added some content to this document, we may need to include an extra-wide table. Say that our table has so many columns that we need to not only change the page orientation but also use a larger page. We need to add a section break:

. putdocx sectionbreak, pagesize(legal) landscape

Issuing the command above adds a new section that begins on the next page. This section will have legal-size pages and a landscape orientation.

We add our table (see [RPT] **putdocx table**) and now wish to return to the original letter-size page in portrait orientation. We do this with another section break.

. putdocx sectionbreak

As mentioned above, putdocx sectionbreak with no options defaults to a letter-size page in portrait orientation.

The putdocx sectionbreak command is helpful if you have, for example, wide tables or large images, but you do not want those inclusions to dictate the size or orientation of all the pages in your document. It is also helpful if your document is divided into sections, and you want to apply a

Example 2: Modifying header content

different header or footer to each section.

Suppose we are creating an annual report for the nearby community college that tracks the changes in the grade point average for each semester. Because this is a lengthy report, we organize it by specifying the semester we are reporting on in the header. We set up our document as follows:

```
putdocx begin, header(fall18)
putdocx paragraph, toheader(fall18)
putdocx text ("Fall 2018 ")
putdocx paragraph, style(Heading1)
```

```
putdocx text ("Changes in GPA")
putdocx sectionbreak, header(empty)
putdocx sectionbreak, header(winter18)
putdocx paragraph, toheader(winter18)
putdocx text ("Winter 2018 ")
putdocx paragraph, style(Heading1)
putdocx text ("Changes in GPA")
```

With the first putdocx sectionbreak command above, we added a blank page between the "Fall 2018" section and the "Winter 2018" section. Because we did not want to include any headers in this section, we specified the header() option with the header name empty for this section but did not define the content of empty, essentially adding a blank header.

This is just the frame for our document. We can now use other putdocx commands to insert any text, tables with summary statistics, graphics, and additional headings.

4

Also see

```
[RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
[RPT] putdocx begin — Create an Office Open XML (.docx) file
[RPT] putdocx paragraph — Add text or images to an Office Open XML (.docx) file
[RPT] putdocx table — Add tables to an Office Open XML (.docx) file
[RPT] Appendix for putdocx — Appendix for putdocx entries
```

Title

putdocx paragraph — Add text or images to an Office Open XML (.docx) file

Description Quick start Syntax Options Remarks and examples Also see

Description

putdocx paragraph adds a new paragraph to the document. The newly created paragraph becomes the active paragraph. All subsequent text or images will be appended to the active paragraph.

putdocx text adds text to the paragraph created by putdocx paragraph. The text may be a plain text string or any valid Stata expression (see [U] 13 Functions and expressions).

putdocx textblock begin adds a new paragraph to which a block of text can be added.

putdocx textblock append appends a block of text to the active paragraph.

putdocx textblock end ends a block of text initiated by putdocx textblock begin or putdocx textblock append.

putdocx textfile adds a block of preformatted text to a new paragraph with a predefined style.

putdocx pagenumber adds page numbers to a paragraph that is to be added to the header or footer.

putdocx image embeds a portable network graphics (.png), JPEG (.jpg), enhanced metafile (.emf), or tagged image file format (.tif) file in the active paragraph. Adding an image is not supported on console Stata for Mac.

Quick start

Add a paragraph to the document with centered horizontal alignment putdocx paragraph, halign(center)

Append the text "This is paragraph text." to the active paragraph and format the text as bold putdocx text ("This is paragraph text."), bold

Add a PNG image saved as myimg to the active paragraph putdocx image myimg.png

Add content to the header myheading with the text "My Header" followed by the page number putdocx paragraph, toheader(myheading) putdocx text ("My Header ") putdocx pagenumber

Add a new paragraph containing the text between the two putdocx textblock commands putdocx textblock begin

This paragraph is written as a block of text.

putdocx textblock end

Add file intro.txt to the document as a new paragraph putdocx textfile intro.txt

As above, but append intro.txt to the active paragraph putdocx textfile intro.txt, append

Syntax

Add paragraph to document

```
putdocx paragraph [ , paragraph_options ]
Add text to paragraph
   putdocx text (exp) [, text_options]
Add a paragraph with a block of text
   putdocx textblock begin
Append a block of text to the active paragraph
   putdocx textblock append
End the block of text initiated with putdocx textblock begin or putdocx textblock append
   putdocx textblock end
Add page number to paragraph (to be added to header or footer)
   putdocx pagenumber \left[\text{, } \textit{text\_options} \text{ totalpages} \right]
Add a textfile as a block of preformatted text
   \texttt{putdocx textfile } \textit{[} \textbf{, append stopat(} \textit{string[} \textbf{, } \textit{stopatopt[} \textbf{])} \textbf{]}
Add image to paragraph
   putdocx image filename [, image_options]
filename is the full path to the image file or the relative path from the current working directory.
paragraph_options
                                      Description
```

| set paragraph text with specific style |
|--|
| The state of the s |
| set font, font size, and font color |
| set paragraph alignment |
| set vertical alignment of characters on each line |
| set paragraph indentation |
| set spacing between lines of text |
| set background color, foreground color, and |
| fill pattern |
| add paragraph content to the header hname |
| add paragraph content to the footer fname |
| |

| text_options | Description |
|---|--|
| * nformat(%fmt) | specify numeric format for text |
| font(fspec) | set font, font size, and font color |
| bold | format text as bold |
| italic | format text as italic |
| script(sub super) | set subscript or superscript formatting of text |
| <u>strike</u> out | strike out text |
| $\underline{\mathtt{underl}}$ ine $[(\mathit{upattern})]$ | underline text using specified pattern |
| <pre>shading(sspec)</pre> | set background color, foreground color, and fill |
| | pattern |
| ${	t linebreak}ig[hinspace(\#)ig]$ | add line breaks after text |
| <u>allc</u> aps | format text as all caps |
| * <u>smallc</u> aps | format text as small caps |

^{*}Cannot be specified with putdocx pagenumber.

| image_options | Description | |
|---|-----------------------------|--|
| $\underline{\underline{\mathbf{w}}}$ idth(# $[unit]$) | set image width | |
| $\underline{\mathtt{h}}\mathtt{eight}(\#ig[\mathit{unit}ig])$ | set image height | |
| $	exttt{linebreak}ig[exttt{ (\#) } ig]$ | add line breaks after image | |
| link | insert link to image file | |

fspec is

```
fontname [, size [, color]]
```

fontname may be any valid font installed on the user's computer. If fontname includes spaces, then it must be enclosed in double quotes.

size is a numeric value that represents font size measured in points. The default is 11. color sets the text color.

sspec is

```
bgcolor [, fgcolor [, fpattern]]
```

bgcolor specifies the background color.

fgcolor specifies the foreground color. The default foreground color is black.

fpattern specifies the fill pattern. The most common fill patterns are solid for a solid color (determined by fgcolor), pct25 for 25% gray scale, pct50 for 50% gray scale, and pct75 for 75% gray scale. A complete list of fill patterns is shown in Shading patterns of [RPT] Appendix for putdocx.

color, bgcolor, and fgcolor may be one of the colors listed in Colors of [RPT] Appendix for putdocx; a valid RGB value in the form ### ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form #####, for example, ABF867.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

Options

Options are presented under the following headings:

Options for putdocx paragraph Options for putdocx text Options for putdocx pagenumber Options for putdocx textfile Options for putdocx image

Options for putdocx paragraph

- style(pstyle) specifies that the text in the paragraph be formatted with style pstyle. Common values for pstyle are Title, Subtitle, and Heading1. See the complete list of paragraph styles in Paragraph styles of [RPT] Appendix for putdocx.
- font(fontname [, size [, color]]) sets the font, font size, and font color for the text within the
 paragraph. The font size and font color may be specified individually without specifying fontname.
 Use font("", size) to specify font size only. Use font("", "", color) to specify font color
 only. For both cases, the default font will be used.
 - Specifying font() with putdocx paragraph overrides font properties specified with putdocx begin.
- halign(hvalue) sets the horizontal alignment of the text within the paragraph. hvalue may be left, right, center, both, or distribute. distribute and both justify text between the left and right margins equally, but distribute also changes the spacing between words and characters. The default is halign(left).
- valign(vvalue) sets the vertical alignment of the characters on each line when the paragraph contains characters of varying size. vvalue may be auto, baseline, bottom, center, or top. The default is valign(baseline).
- indent(indenttype, #[unit]) specifies that the paragraph be indented by # units. indenttype may be left, right, hanging, or para. left and right indent # units from the left or the right, respectively. hanging uses hanging indentation and indents lines after the first line by # inches unless another unit is specified. para uses standard paragraph indentation and indents the first line by # inches unless another unit is specified. This option may be specified multiple times in a single command to accommodate different indentation settings. If both indent(hanging) and indent(para) are specified, only indent(hanging) is used.
- spacing(position, #[unit]) sets the spacing between lines of text. position may be before, after,
 or line. before specifies the space before the first line of the current paragraph, after specifies
 the space after the last line of the current paragraph, and line specifies the space between lines
 within the current paragraph. This option may be specified multiple times in a single command to
 accommodate different spacing settings.
- shading (bgcolor [, fgcolor [, fpattern]]) sets the background color, foreground color, and fill pattern for the paragraph.

toheader (hname) specifies that the paragraph be added to the header hname. The paragraph will not be added to the body of the document.

tofooter (fname) specifies that the paragraph be added to the footer fname. The paragraph will not be added to the body of the document.

Options for putdocx text

nformat (% fint) specifies the numeric format of the text when the content of the new text appended to the paragraph is a numeric value. This setting has no effect when the content is a string.

font (fontname, size, color)) sets the font, font size, and font color for the new text within the active paragraph. The font size and font color may be specified individually without specifying fontname. Use font ("", size) to specify the font size only. Use font ("", "", color) to specify the font color only. For both cases, the default font will be used.

Specifying font() with putdocx text overrides all other font settings, including those specified with putdocx begin and putdocx paragraph.

bold specifies that the new text in the active paragraph be formatted as bold.

italic specifies that the new text in the active paragraph be formatted as italic.

script(sub super) changes the script style of the new text. script(sub) makes the text a subscript. script(super) makes the text a superscript.

strikeout specifies that the new text in the active paragraph have a strikeout mark.

underline (upattern) specifies that the new text in the active paragraph be underlined and optionally specifies the format of the line. By default, a single underline is used.

shading(bgcolor [, fgcolor [, fpattern]]) sets the background color, foreground color, and fill pattern for the active paragraph. Specifying shading() with putdocx text overrides shading specifications from putdocx paragraph.

linebreak (#) specifies that one or # line breaks be added after the new text.

allcaps specifies that all letters of the new text in the active paragraph be capitalized.

smallcaps specifies that all letters of the new text in the active paragraph be capitalized, with larger capitals for uppercase letters and smaller capitals for lowercase letters.

Options for putdocx pagenumber

font(fontname [, size [, color]]) sets the font, font size, and font color for the page numbers. The font size and font color may be specified individually without specifying fontname. Use font ("", size) to specify the font size only. Use font("", "", color) to specify the font color only. For both cases, the default font will be used.

Specifying font() with putdocx pagenumber overrides all other font settings, including those specified with putdocx begin and putdocx paragraph.

bold specifies that the page numbers be formatted as bold.

italic specifies that the page numbers be formatted as italic.

script(sub | super) changes the script style of the page numbers. script(sub) makes the page numbers subscripts. script(super) makes the page numbers superscripts.

strikeout specifies that the page numbers have a strikeout mark.

- underline (upattern) specifies that the page numbers be underlined and optionally specifies the format of the line. By default, a single underline is used.
- shading(bgcolor [, fgcolor [, fpattern]]) sets the background color, foreground color, and fill pattern for the page numbers. Specifying shading () with putdocx pagenumber overrides shading specifications from putdocx paragraph.
- linebreak (#) specifies that one or # line breaks be added after the page numbers.
- allcaps specifies that the page numbers be capitalized; this only applies with the page number formats lower_letter, lower_roman, cardinal_text, and ordinal_text.
- totalpages specifies that the total number of pages be displayed, instead of the current number of the page.

Options for putdocx textfile

- append specifies that the text file be appended to the current paragraph, rather than being added as a new paragraph.
- stopat(string, stopatopt) specifies that only a portion of the text file be included, using the specified string as the end point.
 - stopatopt must be one of begin, end, or contain. The default is begin, which matches the string at the beginning of the line. contain matches the string inside the line. end matches the string at the end of the line. If the line matches the string, the rest of the text file, including the line, will not be included in the document.

Options for putdocx image

- width(# unit) sets the width of the image. If the width is larger than the body width of the document, then the body width is used. If width() is not specified, then the default size is used; the default is determined by the image information and the body width of the document.
- height (# | unit |) sets the height of the image. If height () is not specified, then the height of the image is determined by the width and the aspect ratio of the image.
- linebreak (#) specifies that one or # line breaks be added after the new image.
- link specifies that a link to the image *filename* be inserted into the document. If the image is linked, then the referenced file must be present so that the document can display the image.

Remarks and examples

Text, headers, footers, page numbers, and images are added to a .docx file via paragraphs. You first create a paragraph and then append text and other content to it. A paragraph can be formatted as a whole, and portions of the text within a paragraph can also be formatted individually.

To a paragraph, you can add valid Stata expressions, including strings, algebraic expressions, and direct references to stored results using putdocx text. For lengthier additions, you can add blocks of text using putdocx textblock. You can also insert preformatted text files in your .docx file with putdocx textfile. With putdocx image, you can add images such as Stata graphs to a paragraph.

putdocx paragraph does not only add standard paragraphs to a document; with the variety of formatting options available to customize paragraphs, you can create a document complete with a title, subtitle, headings, and headers and footers.

Remarks are presented under the following headings:

Adding a paragraph Formatting text Working with blocks of text Adding an image to the document Inserting text files in the document

Adding a paragraph

With each putdocx paragraph command we execute, we have the opportunity to format all the text within the paragraph. For instance, we can specify font properties such as size and color along with alignment, indentation, and line spacing.

Specifying putdocx paragraph without any options will create an active paragraph in the body of the document. To instead add the paragraph content to a header or footer, use the toheader() or tofooter() option.

Example 1: Add a title to the document

Suppose we want to create a report on some of the contributing factors to low birthweight and save it in a file called bweight.docx. We use the Hosmer and Lemeshow dataset.

```
. use https://www.stata-press.com/data/r16/lbw
(Hosmer & Lemeshow data)
```

We must first create our document as described in [RPT] putdocx begin. Because we want to add a header to our document, we specify the header() option, and we specify the font size for the whole document.

. putdocx begin, header(bwtreport) font(, 14)

Now we create a paragraph to which we can append text or an image. Here we indicate that we are adding a title, and then we use putdocx text to add the title itself.

- . putdocx paragraph, style(Title)
- . putdocx text ("Factors of low birthweight")

The paragraph will remain active until we add a new paragraph, a table, a section break, or a page break (see [RPT] putdocx table and [RPT] putdocx pagebreak).

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Example 2: Define the header content

Next we define the content of our header. To do so, we use the toheader() option, which places the contents of the paragraph in the header rather than in the body of our document. We also include page numbers in the header:

- . putdocx paragraph, toheader(bwtreport)
- . putdocx text ("Analysis of birthweight: ")
- . putdocx pagenumber

Now that our file is set up with a title and header, we add some text to the body of our document. In the next example, we will add a description of our dataset. Because the active paragraph is the one with the header content, we need to start a new paragraph that does not use the toheader() option.

. putdocx paragraph

putdocx paragraph with no options will use your computer's default font and the 14-point size that we requested with our previous putdocx begin command. See *Options for putdocx paragraph* for paragraph formatting options that can be specified to override defaults and settings specified in putdocx begin.

Formatting text

In each putdocx text command, we can specify any valid Stata expression (see [U] 13 Functions and expressions) including, but not limited to, a string of plain text. The expression can be formatted using the *Options for putdocx text*, which would override the settings specified in putdocx paragraph and putdocx begin.

Example 3: Format text individually

Suppose we want to write a description of lbw.dta to bweight.docx, including the number of women in the dataset and the average birthweight in grams (bwt) for their infants. We use the summarize command to get these descriptive statistics for the bwt variable.

. summarize bwt

| Variable | Obs | Mean | Std. Dev. | Min | Max |
|----------|-----|----------|-----------|-----|------|
| bwt | 189 | 2944.286 | 729.016 | 709 | 4990 |

We can use the results from summarize in the text we write. To see the available returned results, we type return list. (See [P] return for more about stored results from Stata commands.)

. return list

scalars:

r(sum) = 556470 r(max) = 4990 r(min) = 709 r(sd) = 729.0160177275554 r(Var) = 531464.3541033434 r(mean) = 2944.285714285714 r(sum_w) = 189 r(N) = 189

We see that r(N) stores the number of observations and r(mean) stores the average birthweight. Below, we create a paragraph containing this information and save the changes to our document.

```
. putdocx text (" We analyze a dataset with 'r(N)' women,") . putdocx text (" and find an average birthweight of ")
```

- . putdocx text (r(mean)), nformat(%5.2f)
- . putdocx text (" grams.")
- . putdocx save bweight

Above, we formatted the mean birthweight to report only two digits after the decimal. The bweight.docx file now looks like this:

1



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Working with blocks of text

While putdocx text is great for customizing small bits of text, it is more efficient to use the putdocx textblock commands when adding big blocks of text to your document. To add a paragraph with a block of text to your document, simply enclose your text between the putdocx textblock commands as follows:

```
putdocx textblock begin
... block of text to add
putdocx textblock end
```

To instead append a block of text to the active paragraph, use putdocx textblock append.

For example, continuing with the Hosmer and Lemeshow dataset, suppose we wanted to add more details about the data. We might include a text block by typing the following:

```
putdocx textblock begin We use data presented in Hosmer, Lemeshow, and Sturdivant (2013, 24). These data record women's demographics, such as age and race, and their medical history, including whether they have a history of hypertension. putdocx textblock end
```

Inserting a block of text does not limit us to using the same format throughout the block. Before we include this text block in our document, we want to add a bit of text that is formatted differently from the rest of the text block.

We can use the <code><<dd_docx_display>></code> dynamic tag within our text block to include Stata results and modify the text style. This dynamic tag will execute Stata's <code>display</code> command and then replace the tag with its output. We can format the output by specifying any of the text options that are also available with <code>putdocx text</code>. The entire <code><<dd_docx_display</code> <code>text_option : display_directive>></code> tag must be contained on one line—there cannot be a line break within the tag. See <code>[RPT]</code> <code>Dynamic tags</code> for more information on the <code><<dd_docx_display>></code> dynamic tag.

Example 4: Formatting text within a block

Let's modify the code above to include the name of the book that presented the dataset. Because we saved our document to view it, we must first create a new active document. Then we add the underlined book title within our text block as follows:

```
putdocx begin, font(, 14)
putdocx textblock begin
```

```
We use data presented in the book
<<dd_docx_display underline: "Applied Logistic Regression, 3rd Edition">>
by Hosmer, Lemeshow, and Sturdivant. These data record women's demographics, such
as age and race, and their medical history, including whether they have
a history of hypertension.
putdocx textblock end
```

In addition to formatting text, we can use the <<dd_docx_display>> dynamic tag to include Stata results. For example, we briefly mention how many women in this dataset smoked while pregnant and how many of them gave birth to an infant that weighed less than 2,500 grams. To add this content, we first store some results in local macros and then summarize the data.

- . count if smoke==1 74 . local smoke = 'r(N)'
- . local lbw = r(N)

. count if low==1

. summarize

| Variable | Obs | Mean | Std. Dev. | Min | Max |
|----------|-----|----------|-----------|-----|------|
| id | 189 | 121.0794 | 63.30363 | 4 | 226 |
| low | 189 | .3121693 | .4646093 | 0 | 1 |
| age | 189 | 23.2381 | 5.298678 | 14 | 45 |
| lwt | 189 | 129.8201 | 30.57515 | 80 | 250 |
| race | 189 | 1.846561 | .9183422 | 1 | 3 |
| smoke | 189 | .3915344 | .4893898 | 0 | 1 |
| ptl | 189 | .1957672 | .4933419 | 0 | 3 |
| ht | 189 | .0634921 | .2444936 | 0 | 1 |
| ui | 189 | .1481481 | .3561903 | 0 | 1 |
| ftv | 189 | .7936508 | 1.059286 | 0 | 6 |
| bwt | 189 | 2944.286 | 729.016 | 709 | 4990 |

We can now reference these macros and any stored results in our block of text, as follows:

```
putdocx textblock begin
Out of the <<dd_docx_display: 'r(N)'>> women in this dataset,
<<dd_docx_display shading(yellow): 'smoke'>> smoked during their pregnancy, and
<<dd_docx_display: %4.2f 'lbw'/'r(N)'>> % gave birth to an infant that weighed
less than 2,500 grams.
putdocx textblock end
```

4

Adding an image to the document

We can add any existing .png, .jpg, .emf, and .tif image files to a .docx file with putdocx image. For example, you could include a company logo. We can also add graphs from Stata output. Because Stata graphs use the .gph extension, we must first use graph export to convert the Stata graph to one of the supported image formats; see [G-2] graph export.

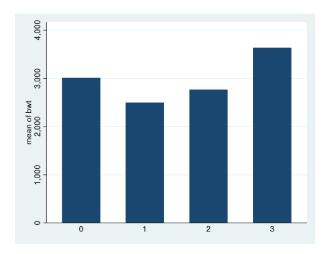
By default, images are embedded in the file. If the image is embedded, it becomes a part of the document and has no further relationship with the original image on the disk. We can instead link the image by specifying the link option. Using linked images means that if the saved image file is updated, then the linked image in the document will reflect the change.

If we add an image after text and want the paragraph that contains the image to have the same format as the active paragraph, we insert the image with no additional step. However, when we want to change the formatting or if there is no active paragraph, we must create one using putdocx paragraph. Note that we do not need to declare a new paragraph to insert an image into the cell of a table; see example 7 in [RPT] putdocx table.

Example 5: Export a Stata graph

Another probable factor of low birthweight is the mother's history of premature labor. We have a variable (pt1) that records the number of times a mother prematurely went into labor. Let's add a graph showing the mean birthweight separately for mothers who never went into premature labor and those who went into premature labor once, twice, and three times. We use the graph bar command followed by graph export to create a .png file.

. graph bar bwt, over(ptl)

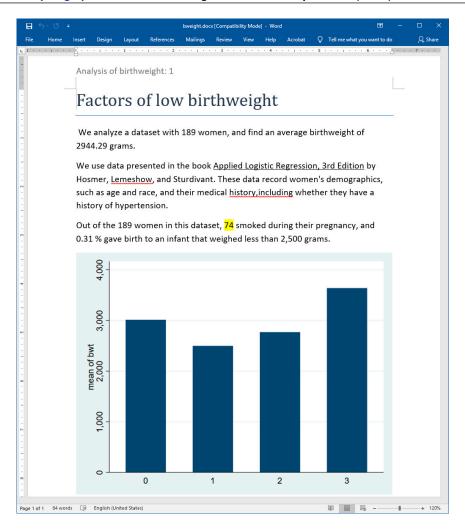


. graph export ptl.png (file ptl.png written in PNG format)

Now we use putdocx image to add the .png file to a document. There is currently no active paragraph, so we declare a new paragraph and specify the halign() option to center our image; by default, paragraphs are left-aligned.

- . putdocx paragraph, halign(center)
- . putdocx image ptl.png
- . putdocx save bweight, append

We append our active document, which includes the two text blocks along with this graph, to the existing content of bweight.docx. Here is what the file contains:



Inserting text files in the document

There may be instances where you are building a document in pieces or where you are collaborating with others to complete a project. For these situations, it may be useful to include previously created text files in your .docx file with putdocx textfile. You can even specify the portion of the text file that you want to include in your .docx file.

◁

For example, let's say our classmate wrote a section about the discovery of the effects of smoking during pregnancy. We want to incorporate this in a birthweight report we have saved as bweight2.docx. However, the text file he sent also includes a section on hypertension, which we do not want to include. To add his text file to our document, excluding the section on hypertension, we type the following in Stata:

```
putdocx begin
putdocx textfile smoke.txt, stopat(hypertension, contain)
putdocx save bweight2, append
```

The contain suboption simply tells Stata that whenever it comes across a line in the text file that contains the word "hypertension", it should exclude that line and anything that follows.

If we had just typed

```
putdocx begin
putdocx textfile smoke.txt, stopat(hypertension)
putdocx save bweight2, append
```

Stata would have searched for the line in the text file that began with "hypertension" and excluded that line and anything that follows. Because we do not know whether hypertension is found at the beginning or end of the line in the text file, we specified contain.

Also see

```
[RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
[RPT] putdocx begin — Create an Office Open XML (.docx) file
[RPT] putdocx pagebreak — Add breaks to an Office Open XML (.docx) file
[RPT] putdocx table — Add tables to an Office Open XML (.docx) file
[RPT] Appendix for putdocx — Appendix for putdocx entries
```

putdocx table — Add tables to an Office Open XML (.docx) file

Description Quick start Syntax Options
Remarks and examples Stored results Reference Also see

Description

putdocx table creates and modifies tables in the active .docx file. Tables may be created from several output types, including the data in memory, matrices, and estimation results.

putdocx describe describes a table within the active .docx file.

Quick start

```
Add a table named tbl1 with three rows and four columns to the document putdocx table tbl1 = (3,4)
```

Set the content of the cell on the first row and first column of tbl1 to be "My graph" and align the text to the right

```
putdocx table tbl1(1,1) = ("My graph"), halign(right)
```

Insert the image in mygraph.png into the second cell in the first column
 putdocx table tbl1(2,1) = image(mygraph.png)

Format the contents in columns two through four with two decimal places putdocx table tbl1(.,2/4), nformat(%5.2f)

Describe the contents of table tbl1 putdocx describe tbl1

Add a table named tbl2 with regression results after regress

putdocx table tbl2 = etable

As above, and add a title

```
putdocx table tbl2 = etable, title("First regression")
```

Add a table of all returned scalars stored after summarize

```
putdocx table tbl3 = rscalars
```

Add a table of the data stored in variables var1 and var2 from the dataset in memory putdocx table tbl4 = data(var1 var2)

Add a table with the contents of matrix matrix1, including the row and column names of the matrix putdocx table tbl5 = matrix(matrix1), rownames colnames

Add a table with no borders to the header report1

```
putdocx begin, header(report1)
putdocx table tbl6 = (1,2), border(all,nil) toheader(report1)
```

Syntax

```
Add table to document
  putdocx table tablename = (nrows, ncols) [, table_options]
  putdocx table tablename = data(varlist) [if] [in] [, varnames obsno
       table_options
  putdocx table tablename = matrix(matname) [, nformat(%fmt) rownames colnames
       table_options |
  putdocx table tablename = mata(matname) [, nformat(%fmt) table_options]
  \texttt{putdocx table} \ \textit{table table} \\ \texttt{nme} \ \texttt{=} \ \texttt{etable} \big[ \ (\#_1 \ \#_2 \ \dots \ \#_n) \ \big] \ \big[ \ \textit{,} \ \textit{table\_options} \ \big]
  putdocx table tablename = returnset [ , table_options ]
Add content to cell
  putdocx table tablename(i,j) = (exp) [, cell\_options pagenumber totalpages]
  putdocx table tablename(i,j) = image(filename) [, image_options cell_options]
  putdocx table tablename(i, j) = table(mem\_tablename) [, cell\_options]
Alter table layout
  putdocx table tablename(i, .), row_col_options
  putdocx table tablename(.,j), row_col_options
Customize format of cells or table
  putdocx table tablename(i, j), cell_options
  putdocx table tablename(numlist_i, .), cell\_fmt\_options
  putdocx table tablename(., numlist;), cell_fmt_options
  putdocx table tablename(numlist_i, numlist_i), cell\_fmt\_options
  putdocx table tablename(.,.), cell_fmt_options
Describe table
```

putdocx describe tablename

tablename specifies the name of a table. The name must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

| table_options | Description |
|--|---|
| <u>mem</u> table | keep table in memory rather than add it to document |
| width($\#[unit \%]$) | set table width |
| halign(hvalue) | set table horizontal alignment |
| indent(#[unit]) | set table indentation |
| layout(layouttype) | adjust column width |
| <pre>cellmargin(cmarg, #[unit])</pre> | set margins for each table cell |
| cellspacing(#[unit]) | set spacing between adjacent cells and the edges of the table |
| border(bspec) | set pattern, color, and width for border |
| <pre>headerrow(#)</pre> | set number of the top rows that constitute the table header |
| title(string) | add a title to the table |
| note(string) | add notes to the table |
| <pre>toheader(hname) tofooter(fname)</pre> | add the table to the feater frame |
| torooter (mame) | add the table to the footer <i>fname</i> |
| cell_options | Description |
| append | append objects to current content of cell |
| rowspan(#) | merge cells vertically |
| colspan(#) | merge cells horizontally |
| $\operatorname{span}(\#_1, \#_2)$ | merge cells both horizontally and vertically |
| linebreak[(#)] | add line breaks into the cell |
| cell_fmt_options | options that control the look of cell contents |
| image_options | Description |
| $\underline{\underline{\mathbf{w}}}$ idth(# $[unit]$) | set image width |
| $\underline{\mathbf{h}}$ eight(# $[unit]$) | set image height |
| linebreak[(#)] | add line breaks after image |
| link | insert link to image file |
| row_col_options | Description |
| | |
| nosplit | prevent row from breaking across pages |
| addrows(# [, before after]) | add # rows in specified location |
| addcols(#[, before after]) | add # columns in specified location |
| drop | drop specified row or column |
| cell_fmt_options | options that control the look of cell contents |

| cell_fmt_options | Description |
|--|--|
| halign(hvalue) | set horizontal alignment |
| valign(<i>vvalue</i>) | set vertical alignment |
| border(bspec) | set pattern, color, and width for border |
| <pre>shading(sspec)</pre> | set background color, foreground color, and fill pattern |
| $\underline{\texttt{nfor}} \mathtt{mat}(\% fmt)$ | specify numeric format for cell text |
| font(fspec) | set font, font size, and font color |
| bold | format text as bold |
| italic | format text as italic |
| *script(sub super) | set subscript or superscript formatting of text |
| <u>strike</u> out | strikeout text |
| <pre>underline[(upattern)]</pre> | underline text using specified pattern |
| <u>allc</u> aps | format text as all caps |
| $\underline{\mathtt{smallc}}\mathtt{aps}$ | format text as small caps |

^{*}May only be specified when formatting a single cell.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

bspec is

```
bordername\ ig[\ ,\ bpattern\ ig[\ ,\ bcolor\ ig[\ ,\ bwidth\ ig]\ ig]\ ig]
```

bordername specifies the location of the border.

bpattern is a keyword specifying the look of the border. The most common patterns are single, dashed, dotted, and double. The default is single. For a complete list of border patterns, see *Border patterns* of [RPT] **Appendix for putdocx**. To remove an existing border, specify nil as the *bpattern*.

bcolor specifies the border color.

bwidth is defined as #[unit] and specifies the border width. The default border width is 0.5 points. If # is specified without the optional unit, inches is assumed. bwidth may be ignored if you specify a width larger than that allowed by the program used to view the .docx file. We suggest using 12 points or less or an equivalent specification.

sspec is

```
bgcolor [, fgcolor [, fpattern]]
```

bgcolor specifies the background color.

fgcolor specifies the foreground color. The default foreground color is black.

fpattern specifies the fill pattern. The most common fill patterns are solid for a solid color (determined by fgcolor), pct25 for 25% gray scale, pct50 for 50% gray scale, and pct75 for 75% gray scale. A complete list of fill patterns is shown in Shading patterns of [RPT] Appendix for putdocx.

fspec is

```
fontname [, size [, color]]
```

fontname may be any valid font installed on the user's computer. If fontname includes spaces, then it must be enclosed in double quotes.

size is a numeric value that represents font size measured in points. The default is 11.

bcolor, bgcolor, fgcolor, and color may be one of the colors listed in Colors of [RPT] Appendix for putdocx; a valid RGB value in the form ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form #####, for example, ABF867.

Output types for tables

The following output types are supported when creating a new table using putdocx table tablename:

(*nrows*, *ncols*) creates an empty table with *nrows* rows and *ncols* columns. Microsoft Word allows a maximum of 63 columns in a table.

data(varlist) adds the current Stata dataset in memory as a table to the active document. varlist contains a list of the variable names from the current dataset in memory.

matrix (matname) adds a matrix called matname as a table to the active document.

mata(matname) adds a Mata matrix called matname as a table to the active document.

etable $[(\#_1 \#_2 \dots \#_n)]$ adds an automatically generated table to the active document. The table may be derived from the coefficient table of the last estimation command, from the table of margins after the last margins command, or from the table of results from one or more models displayed by estimates table.

If the estimation command outputs n>1 coefficient tables, the default is to add all tables and assign the corresponding table names tablename1, tablename2, ..., $tablename_n$. To specify which tables to add, supply the optional number to etable. For example, to add only the first and third tables from the estimation output, specify etable(1 3). A few estimation commands do not support the etable output type. See Unsupported estimation Commands of [RPT] Appendix for putdocx for a list of estimation commands that have displayed output that is not supported by putdocx.

returnset exports a group of Stata return values to a table in the active document. It is intended primarily for use by programmers and by those who want to do further processing of their exported results in the active document. returnset may be one of the following:

| returnset | Description |
|-------------------|---|
| <u>escal</u> ars | all ereturned scalars |
| <u>rscal</u> ars | all returned scalars |
| emacros | all ereturned macros |
| rmacros | all returned macros |
| ematrices | all ereturned matrices |
| <u>rmat</u> rices | all returned matrices |
| e* | all ereturned scalars, macros, and matrices |
| r* | all returned scalars, macros, and matrices |

The following output types are supported when adding content to an existing table using putdocx table *tablename*(*i*, *j*):

(exp) writes a valid Stata expression to a cell; see [U] 13 Functions and expressions.

image (filename) adds a portable network graphics (.png), JPEG (.jpg), Windows metafile (.wmf), device-independent bitmap (.dib), enhanced metafile (.emf), or bitmap (.bmp) file to the table cell. If *filename* contains spaces, it must be enclosed in double quotes.

table (mem_tablename) adds a previously created table, identified by mem_tablename, to the table cell.

The following combinations of tablename (numlist_i, numlist_i) (see [U] 11.1.8 numlist for valid specifications) can be used to format a cell or range of cells in an existing table:

tablename(i, j) specifies the cell on the *i*th row and *j*th column.

tablename(i, .) and tablename(numlisti, .) specify all cells on the ith row or on the rows identified by $numlist_i$.

tablename(.,j) and $tablename(.,numlist_i)$ specify all cells in the jth column or in the columns identified by *numlist*_i.

tablename(.,.) specifies the whole table.

Options

Options are presented under the following headings:

table_options cell_options row_col_options cell_fmt_options image_options

table_options

memtable specifies that the table be created and held in memory instead of being added to the active document. By default, the table is added to the document immediately after it is created. This option is useful if the table is intended to be added to a cell of another table or to be used multiple times later.

width(#[unit | %]) sets the table width. # may be an absolute width or a percentage of the default table width, which is determined by the page width of the document. For example, width (50%) sets the table width to 50% of the default table width. The default is width (100%).

halign(hvalue) sets the horizontal alignment of the table within the page. hvalue may be left, right, or center. The default is halign(left).

indent(# | unit |) specifies the table indentation from the left margin of the current document.

layout (layouttype) adjusts the column width of the table. layouttype may be fixed, autofitwindow, or autofitcontents. fixed means the width is the same for all columns in the table. When autofitwindow is specified, the column width automatically resizes to fit the window. When autofitcontents is specified, the table width is determined by the overall table layout algorithm, which automatically resizes the column width to fit the contents. The default is layout (autofitwindow).

- cellmargin(cmarg, #[unit]) sets the cell margins for table cells. cmarg may be top, bottom, left, or right. This option may be specified multiple times in a single command to accommodate different margin settings.
- cellspacing(#[unit]) sets the spacing between adjacent cells and the edges of the table.
- border(bordername [, bpattern [, bcolor [, bwidth]]]) adds a single border in the location specified by bordername, which may be start, end, top, bottom, insideH (inside horizontal borders), insideV (inside vertical borders), or all. Optionally, you may change the pattern, color, and width for the border by specifying bpattern, bcolor, and bwidth.
 - This option may be specified multiple times in a single command to accommodate different border settings. If multiple border() options are specified, they are applied in the order specified from left to right.
- headerrow(#) sets the top # rows to be repeated as header rows at the top of each page on which the table is displayed. This setting has a visible effect only when the table crosses multiple pages.
- varnames specifies that the variable names be included as the first row in the table when the table is created using the dataset in memory. By default, only the data values are added to the table.
- obsno specifies that the observation numbers be included as the first column in the table when the table is created using the dataset in memory. By default, only the data values are added to the table.
- nformat(%fmt) specifies the numeric format to be applied to the source values when creating the table from a Stata or Mata matrix. The default is nformat(%12.0g).
- rownames specifies that the row names of the Stata matrix be included as the first column in the table. By default, only the matrix values are added to the table.
- colnames specifies that the column names of the Stata matrix be included as the first row in the table. By default, only the matrix values are added to the table.
- title(*string*) inserts a row without borders above the current table. The added row spans all the columns of the table and contains *string* as text. The added row shifts all other table contents down by one row. You should account for this when referencing table cells in subsequent commands.
- note(string) inserts a row without borders to the bottom of the table. The added row spans all the columns of the table. This option may be specified multiple times in a single command to add notes on new lines within the same cell. Note text is inserted in the order it was specified from left to right.
- toheader (*hname*) specifies that the table be added to the header *hname*. The table will not be added to the body of the document.
- tofooter(*fname*) specifies that the table be added to the footer *fname*. The table will not be added to the body of the document.

cell_options

- append specifies that the new content for the cell be appended to the current content of the cell. If append is not specified, then the current content of the cell is replaced by the new content.
- rowspan(#) sets the specified cell to span vertically # cells downward. If the span exceeds the total number of rows in the table, the span stops at the last row.
- colspan(#) sets the specified cell to span horizontally # cells to the right. If the span exceeds the total number of columns in the table, the span stops at the last column.

- $span(\#_1, \#_2)$ sets the specified cell to $span \#_1$ cells downward and $span \#_2$ cells to the right.
- linebreak (#) specifies that one or # line breaks be added after the text, the image, or the table within the cell.
- pagenumber specifies that the current page number be appended to the end of the new content for the cell. This option only applies when adding an expression to a cell. pagenumber applies only to tables being added to a header or footer and cannot be combined with totalpages.
- total pages specifies that the number of total pages be appended to the end of the new content for the cell. This option only applies when adding an expression to a cell. totalpages applies only to tables being added to a header or footer and cannot be combined with pagenumber.

row_col_options

- nosplit specifies that row i not split across pages. When a table row is displayed, a page break may fall within the contents of a cell on the row, causing the contents of that cell to be displayed across two pages, nosplit prevents this behavior. If the entire row cannot fit on the current page, the row will be moved to the start of the next page.
- addrows(# [, before | after]) adds # rows to the current table before or after row i. If before is specified, the rows are added before the specified row. By default, rows are added after the specified row.
- addcols(# | , before after |) adds # columns to the current table to the right or the left of column j. If before is specified, the columns are added to the left of the specified column. By default, the columns are added after, or to the right of, the specified column.

drop deletes row i or column j from the table.

cell_fmt_options

- halign(hvalue) sets the horizontal alignment of the specified cell or of all cells in the specified row, column, or range. hvalue may be left, right, or center. The default is halign(left).
- valign(vvalue) sets the vertical alignment of the specified cell or of all cells in the specified row, column, or range. vvalue may be top, bottom, or center. The default is valign(top).
- border(bordername | , bpattern | , bcolor | , bwidth | | |) adds a single border to the specified cell or to all cells in the specified row, column, or range in the given location. bordername may be start, end, top, bottom, or all. Optionally, you may change the pattern, color, and width for the border by specifying bpattern, bcolor, and bwidth.
 - This option may be specified multiple times in a single command to accommodate different border settings. If multiple border () options are specified, they are applied in the order specified from left to right.
- shading (bgcolor [, fgcolor [, fpattern]]) sets the background color, foreground color, and fill pattern for the specified cell or for all cells in the specified row, column, or range.
- nformat (% fmt) applies the Stata numeric format % fmt to the text within the specified cell or within all cells in the specified row, column, or range. This setting only applies when the content of the cell is a numeric value.
- font (fontname , size , color)) sets the font, font size, and font color for the current text within the specified cell or within all cells in the specified row, column, or range. The font size and font color may be specified individually without specifying fontname. Use font("", size) to specify

- font size only. Use font("", "", color) to specify font color only. For both cases, the default font will be used.
- bold applies bold formatting to the current text within the specified cell or within all cells in the specified row, column, or range.
- italic applies italic formatting to the current text within the specified cell or within all cells in the specified row, column, or range.
- script(sub|super) changes the script style of the current text. script(sub) makes the text a subscript. script(super) makes the text a superscript. script() may only be specified when formatting a single cell.
- strikeout adds a strikeout mark to the current text within the specified cell or within all cells in the specified row, column, or range.
- underline adds an underline to the current text within the specified cell or within all cells in the specified row, column, or range. By default, a single underline is used. underline(upattern) can be used to change the format of the line, where upattern may be any of the patterns listed in Underline patterns of [RPT] Appendix for putdocx. The most common patterns are double, dash, and none.
- allcaps uses capital letters for all letters of the current text within the specified cell or within all cells in the specified row, column, or range.
- smallcaps uses capital letters for all letters of the current text within the specified cell or within all cells in the specified row, column, or range. smallcaps uses larger capitals for uppercase letters and smaller capitals for lowercase letters.

image_options

- width(#[unit]) sets the width of the image. If the width is larger than the width of the cell, then the width is used. If width() is not specified, then the default size is used; the default is determined by the image information and the width of the cell.
- height(#[unit]) sets the height of the image. If height() is not specified, then the height of the image is determined by the width and the aspect ratio of the image.
- linebreak [(#)] specifies that one or # line breaks be added after the new image.
- link specifies that a link to the image *filename* be inserted into the document. If the image is linked, then the referenced file must be present so that the document can display the image.

Remarks and examples

Remarks are presented under the following headings:

Introduction
Creating basic tables
Exporting summary statistics
Exporting estimation results
Creating advanced tables
Customizing headers and footers with tables

Introduction

The suite of putdocx commands makes it easy to export summary statistics, estimation results, data, and images in neatly formatted tables. There are different output types available to export a whole coefficient table, matrix, or dataset in a single step. Alternatively, you can create a table by specifying the dimensions and then gradually inserting contents, such as text, images, and stored results. When you create a table, you specify a name for it, which allows you to make further modifications to its contents. You can customize each cell or apply specific formatting to a range of cells with row and column indexes. The variety of formatting options allows you to export a table complete with a title, notes, and a repeating header for tables that span multiple pages.

In the following sections, we demonstrate how to create a variety of tables, ranging from small tables without formatting to more complex, customized tables. In each example, the Word document we create includes only one table, but the putdocx table commands we use work in the same way when you insert these tables into a larger document.

Creating basic tables

When exporting only a few statistics and results, you can create a table from scratch—first specifying the size of the table and then adding content one cell at a time. With this method, it is easy to control the location of each element within the table.

Example 1: Export a basic table

Suppose we want to export a table with just the mean, minimum, and maximum miles per gallon for 1978 automobiles to a .docx file. First, we open the dataset and create an active document.

- . sysuse auto, clear
- . putdocx begin

Now we create our table with the necessary dimensions. We are exporting three statistics that will appear in one column. We need to allot another column to label these statistics. Therefore, we create a table named mpgstats with three rows and two columns, and we add a title. By default, the table width is set at 100%, but because our content is rather short, we set the width to 40% of the default. Otherwise, the table would take up a large portion of our document and look very empty.

- . putdocx table mpgstats = (3,2), title(Mpg summary statistics) width(40%)
- . putdocx describe mpgstats

| Table name No. of rows No. of cols | mpgstats 4 |
|------------------------------------|------------|
| NO. OI COIS | 4 |

When we describe our table, it reports four rows instead of the three we specified. When we add a title, it is included as the first row of the table, without any borders. With our table in place, we now run summarize mpg and view the list of stored results:

Exporting summary statistics

| . summarize n | npg | | | | | |
|---------------|----------|-----|---------------|-----------|-----|-----|
| Variable | | 0bs | Mean | Std. Dev. | Min | Max |
| mpg | | 74 | 21.2973 | 5.785503 | 12 | 41 |
| . return list | ; | | | | | |
| scalars: | | | | | | |
| | r(N) | = | 74 | | | |
| | r(sum_w) | = | 74 | | | |
| | r(mean) | = | 21.2972972972 | 2973 | | |
| | r(Var) | = | 33.4720473898 | 85561 | | |
| | r(sd) | = | 5.78550320973 | 35141 | | |
| | r(min) | = | 12 | | | |
| | r(max) | = | 41 | | | |
| | r(sum) | = | 1576 | | | |

All the statistics we want are stored in rclass scalars. We can directly refer to stored results with putdocx table. We begin filling in the table by putting the label for the minimum in the second row and first column, mpgstats(2,1). Then we add the value of the minimum in the cell next to it, mpgstats(2,2), by referring to the r(min) scalar shown above. Similarly, we add the mean on row 3 and the maximum on row 4.

```
putdocx table mpgstats(2,1) = ("Min.")

putdocx table mpgstats(2,2) = (r(min))

putdocx table mpgstats(3,1) = ("Mean")

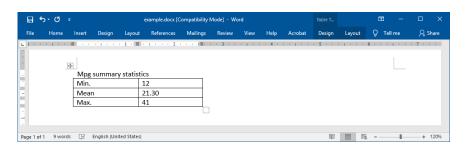
putdocx table mpgstats(3,2) = (r(mean)), nformat(%5.2f)

putdocx table mpgstats(4,1) = ("Max.")

putdocx table mpgstats(4,2) = (r(max))

putdocx save example
```

Because the mean of mpg is reported with a lot of accuracy, we specify a numeric formatting. After saving our work, the example.docx file contains the following:



In the example above, we exported just a few summary statistics by filling in the content of each cell in a table. That method would be tedious if we wanted to export several results. Another option is to create a dataset of summary statistics and export the entire dataset to a table, as shown in the example below.

1

Example 2: Export a dataset of summary statistics

Suppose that now we want to report the summary statistics separately for foreign and domestic automobiles. We create a new active document, and then we use the statsby command to collect the number of observations along with the minimum, mean, and maximum of mpg for each group. Because statsby creates a new dataset that overwrites the dataset in memory, we need to preserve the dataset and then restore it after we have finished exporting the data.

We want the variable names to serve as column titles, so we rename foreign to Origin. Then we export the data in memory as a table by specifying in data() the variable names Origin, Obs, Min, Mean, and Max. In this case, we use the table name tbl1. The order of the variable names in the list determines the column order in the table.

```
. rename foreign Origin
. putdocx table tbl1 = data("Origin Obs Min Mean Max"), varnames
> border(start, nil) border(insideV, nil) border(end, nil)
```

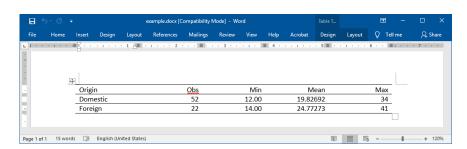
By default, the exported table includes single borders around all cells. We use the border()

We can further customize the table by setting the text of the cells on the second through the fifth columns to be right-aligned instead of the default left alignment. To format all the cells in these columns, we specify the row index as "." and the column indexes as 2/5 in the $(numlist_i, numlist_j)$ specification for a table. Also, we can choose to display only two digits after the decimal for the means. For this purpose, we specify a range for the row index of column three.

```
. putdocx table tbl1(., 2/5), halign(right)
. putdocx table tbl1(2/3, 3), nformat(%5.2f)
. putdocx save example, replace
```

option to remove all vertical borders from the table.

We save our work under the filename example.docx, which contains the following:



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Afterward, we restore the dataset.

. restore

4

Exporting estimation results

One of the primary uses of putdocx table is to export estimation results. Suppose we fit a linear regression model of mpg as a function of the car's gear ratio (gear_ratio), turning radius (turn), and whether the car is of foreign origin (foreign) using regress.

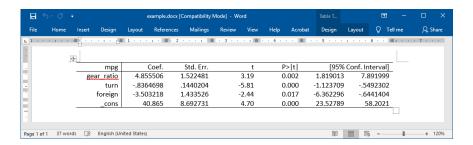
. regress mpg gear_ratio turn foreign, noheader

| mpg | Coef. | Std. Err. | t | P> t | [95% Conf. | Interval] |
|------------|-----------|-----------|-------|-------|------------|--------------------------------|
| gear_ratio | 4.855506 | 1.522481 | 3.19 | 0.002 | 1.819013 | 7.89199954923026441404 58.2021 |
| turn | 8364698 | .1440204 | -5.81 | 0.000 | -1.123709 | |
| foreign | -3.503218 | 1.433526 | -2.44 | 0.017 | -6.362296 | |
| _cons | 40.865 | 8.692731 | 4.70 | 0.000 | 23.52789 | |

We want to add these regression results to the document. For most estimation commands, we can use the etable output type to add the elements of the displayed coefficient table with a single command. As always, we must first create an active document

- . putdocx begin
- . putdocx table reg = etable
- . putdocx save example, replace

After saving the document and overwriting our previous work, the table is displayed as follows:



If we instead want to display only a few of the reported statistics, we can customize the table accordingly. In example 3, we select a subset of the results and format them.

Example 3: Export selected estimation results

Suppose we want to export only the point estimates and confidence intervals from the table above; we can also use putdocx table to remove the components that we do not want.

First, we create an active document with a table that contains the estimation results from regress, tbl2. Although the default is for the table to occupy 100% of the width as determined by the page width of the document, once we drop columns the table width will be adjusted. Therefore, we specify the width option to ensure that the table occupies the full page width of the document.

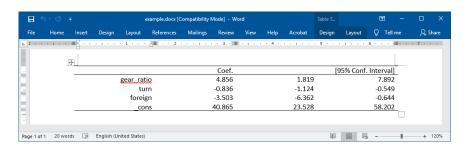
4

Next, we want to remove the third through the fifth columns. To drop the fifth column, we specify tbl2(.,5) followed by the drop option. We work from right to left, dropping column five before four, because in this manner, the column numbers to the left of the newly dropped column do not change. Equivalently, we could have dropped the third column three times, because each time we drop it, the previous fourth column becomes the third.

Once we have only the desired statistics, we customize the header row by erasing the text "mpg" from the first column. We then format our table by removing the border on the right side of the first column. To do this, we specify nil as the border pattern for the right border. And finally, we format all estimates, in what will now be columns two through four, to have three decimal places by specifying the column indexes as a range.

- . putdocx begin
- . putdocx table tbl2 = etable, width(100%)
- . putdocx table tbl2(.,5), drop //drop p-value column
- . putdocx table tbl2(.,4), drop //drop t column
- . putdocx table tbl2(.,3), drop //drop SE column
- . putdocx table tbl2(1,1) = ("") // erase the content of first cell "mpg"
- . putdocx table tbl2(.,1), border(right, nil)
- . putdocx table tbl2(.,2/4), nformat(%9.3f)
- . putdocx save example, replace

After saving our work, the table appears in the example.docx file as follows:



In this example, because we wanted to use the same number of decimals for all estimates in our table and because we are using the etable output type, we could have preemptively set the format with our regress command. The modified version of the command is

. regress mpg gear_ratio turn foreign, noheader cformat(%9.3f)

This avoids the need to issue a separate formatting command.

The etable output type also works after estimates table, and you may find it easier to build a table of selected estimates prospectively. See example 3 in [R] estimates table for an illustration.

Creating advanced tables

Sometimes, we need to create highly customized tables with complex layouts. putdocx table has many features that will allow you to create and incorporate sophisticated tables in your documents.

First, we demonstrate how to create a table from a matrix. While this method works with any Stata matrix, we will demonstrate by using a matrix of stored results from regress. See [U] 14 Matrix expressions for information on working with Stata matrices.

Exporting a matrix is particularly useful when you want to export results that are returned in a matrix but those results are not the coefficients, standard errors, *p*-values, and confidence intervals reported by a regression command. In addition, a small set of estimation commands do not support the etable output type; however, matrices of stored results can be exported when using these commands. For a list of estimation commands that do not support the etable output type, see *Unsupported estimation commands* of [RPT] **Appendix for putdocx**.

Example 4: Export selected estimation results from a matrix

To illustrate the basic use of matrix manipulation of stored results to create a table, we re-create the simple estimation table from example 3. The displayed results returned by regress are stored in the matrix r(table), which can be viewed by typing matrix list r(table).

```
. matrix list r(table)
r(table)[9,4]
       gear_ratio
                                 foreign
                        turn
                                              _cons
        4.8555057 -.83646975 -3.5032183
                                          40.864996
    h
    se
        1.5224812
                   .14402036
                               1.4335262
                                          8.6927313
        3.1892057 -5.8079965 -2.4437769
                                         4.7010537
    t
        .0021348 1.704e-07
                               .01705791
                                        .00001258
pvalue
       1.8190127 -1.1237093 -6.3622962 23.527891
    11
       7.8919987 -.5492302 -.64414044
                                          58.202102
    ul
    df
              70
                          70
                                    70
                                                 70
        1.9944371
                   1.9944371
                               1.9944371
                                          1.9944371
  crit
 eform
                0
                           0
```

First, we create the matrix rtable as the transpose of r(table) because we want to see the variable names in rows. The point estimates and confidence intervals in the regression table can be extracted from the matrix rtable. We can extract columns 1, 5, and 6 from rtable, combine them, and assign them to another new matrix, r_table.

```
. matrix rtable = r(table)'
. matrix r_table = rtable[1...,1], rtable[1...,5..6]
```

Then, we export r_table to a new active document as a table with the name tbl3.

```
. putdocx begin
```

```
. putdocx table tb13 = matrix(r_table), nformat(%9.3f) rownames colnames
> border(start, nil) border(insideH, nil) border(insideV, nil) border(end, nil)
```

In this table, all values imported from the matrix have been formatted as %9.3f. In addition, the row and column names of the matrix r_table are included as the first column and first row of the table. We keep only the top and bottom borders of the table by specifying nil for the leading edge border (start), trailing edge border (end), inside horizontal edges border (insideH), and inside vertical edges border (insideV).

The column names from the matrix may not be exactly what we want; we can modify them by customizing the corresponding cells. We can reset the contents and the horizontal alignment of the cells on the first row to give the columns new titles.

```
. putdocx table tbl3(1,2) = ("Coef."), halign(right)
. putdocx table tbl3(1,3) = ("[95% Conf. Interval]"), halign(right) colspan(2)
```

Afterward, we add back the bottom border of the first row and right-align the cells on the rest of the rows by specifying the row range as two through five.

```
. putdocx table tbl3(1,.), border(bottom)
. putdocx table tbl3(2/5,.), halign(right)
```

. putdocx save example, replace

Our final table will be identical to that shown in example 3.

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Example 5: Export tabulation results

For commands that do not support the etable output type, we can use matrices to export the results. For example, if we want to include a table containing the cross-tabulation of repair records and car origins in our document, we can export this information from a matrix created by the tabulate command. To make our table presentable, we begin by adding a value label to the rep78 variable:

- . label define repairs 1 "Poor" 2 "Fair" 3 "Average" 4 "Good" 5 "Excellent"
- . label values rep78 repairs

Next we tabulate our variables of interest, storing the frequencies in a matrix named repairs, and create an active document. This matrix does not automatically contain the column totals, so we add a column at the end of the table and label it accordingly.

. tabulate foreign rep78, matcell(repairs)

| Car type | Poor | Rep Fair | air Record Average | | Excellent | Total |
|---------------------|------|-------------|-----------------------|----|-----------|----------|
| Domestic Foreign | 2 0 | 8 | 27 3 | 9 | 2 9 | 48 21 |
| Total | 2 | 8 | 30 | 18 | 11 | 69 |

- . putdocx begin
- . putdocx table tbl4 = matrix(repairs), rownames colnames
- . putdocx table tbl4(.,6), addcols(1)
- . putdocx table tbl4(1,7) = ("Total")

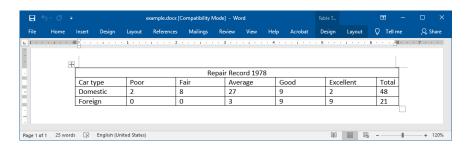
What follows is a loop to fill in the labels we have attached to rep78, as well as the labels for the car origin. We begin by looping over the two values of foreign, 0 and 1. We use the extended macro function label to store the labels for each category in the macro 'rlbl'. Within that loop, we also loop over the five columns for repair records. To calculate the row totals, we create a macro freq'row'_val that points to the frequency of the given cell. We store the cumulative frequencies in the macro cumul_freq'row', which is incremented in each run of the loop.

```
. forvalues i=0/1 {
 2. local rlbl: label (foreign) 'i'
 3. local row = 'i' + 2
 4. putdocx table tbl4('row',1) = ('"'rlbl',"')
 5.
     forvalues j=1/5 {
        local clbl: label (rep78) 'j'
 6.
        local cstart = 'j' + 1
 7.
        putdocx table tb14(1, 'cstart') = ('"'clbl'"')
 8.
        local freq'row'_val = repairs['i'+1,'j']
 9.
        local cumul_freq'row' = 'cumul_freq'row'' + 'freq'row'_val'
10.
11.
        putdocx table tbl4('row',7) = ("'cumul_freq'row',")
12.
13. }
```

Once all the frequencies have been exported, we insert a row at the top of the table to provide a title. Additionally, we provide a label for the first column.

- . putdocx table tbl4(1,.), addrows(1,before)
- . putdocx table tbl4(1,1)= ("Repair Record 1978"), colspan(7) halign(center)
- > border(left, nil) border(top, nil) border(right, nil)
- . putdocx table tbl4(2,1)= ("Car type")
- putdocx save example, replace

We save our work, overwriting the existing content of our document. The table appears in the example.docx file as follows:

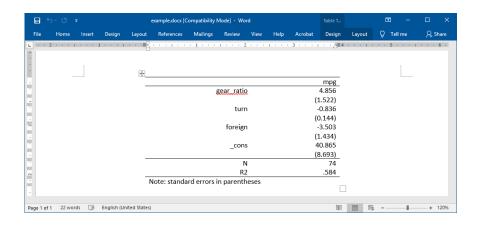


1

Example 6: Create a table dynamically

In example 3, we created a customized table by dropping the columns we did not want after exporting the whole coefficient table. You may have another layout in mind, or you may be adding statistics other than those included in the coefficient table. For these cases, you can create a table dynamically: start with a simple table, and then add rows or columns to it gradually.

Returning to the regression results from example 3, suppose we want to add an estimation table to the document containing the point estimates, their standard errors, the total number of observations, and the coefficient of determination. The estimation table looks like the following:



1

To create our table of estimation results, we first create an active document. Then we add a 1×2 table with no borders and fill the single row with the dependent variable name, mpg. We also set the table width to be 4 inches and put the table in the center of the document. We add a note stating that standard errors are in parentheses.

```
. putdocx begin
. putdocx table tbl5 = (1,2), border(all, nil) width(4) halign(center)
> note(Note: standard errors in parentheses)
. putdocx table tbl5(1,1)=("mpg"), halign(right) colspan(2) border(top)
> border(bottom)
```

Notice that each regressor in the model takes up 2 rows and 2 columns in the table, which means 4 cells. The cell in the first row and first column contains the variable name. The cell in the first row and second column contains the point estimate. The cell in the second row and second column contains the standard errors. Based on this logic, we add two rows for each regressor at the end of the table every time, and we fill in the content and format for each cell one by one.

```
. local row 1
. local vari 1
. foreach x in gear_ratio turn foreign _cons {
             putdocx table tbl5('row',.), addrows(2)
          local b: display %9.3f rtable['vari',1]
             local se: display %9.3f rtable['vari',2]
 4.
             local ++vari
          local ++row
 7.
             putdocx table tbl5('row',1) = ("'x'"), halign(right)
             putdocx table tbl5('row',2) = ("'b',"), halign(right)
 8.
 9.
             local ++row
10.
             local se = strtrim("'se'")
             putdocx table tbl5('row',2) = ("('se')"), halign(right)
11.
12. }
```

Afterward, we add two more rows to the end of the table for the number of observations and the coefficient of determination.

```
. putdocx table tbl5('row',.), addrows(2)
```

We then add each statistic to the table.

```
. local ++row
. putdocx table tbl5('row',1) = ("N"), border(top) halign(right)
. putdocx table tbl5('row',2) = (e(N)), border(top) halign(right)
. local ++row
. local r2: display %9.3f e(r2)
. putdocx table tbl5('row',1) = ("R2"), halign(right) border(bottom)
. putdocx table tbl5('row',2) = ('r2'), halign(right) border(bottom)
. putdocx save example, replace
```

We add a bottom border to the last row to separate the note from the rest of the table and save our work.

Aside from estimation results and summary statistics, you may want to export images to a .docx file. Images can be exported simply by appending them to an active paragraph, or by inserting them in a table. The same formatting options are available regardless of how you export an image. For

as

example, you can specify the height and width dimensions, or include a link to the image. Of course, when inserting an image in a table, the size is constrained to the dimensions of the given cell. Below, we include an example of how to insert a series of images within a table, complete with informative notes.

Example 7: Nesting images in a table

We might want to add various images to the document and align them side by side, row by row, or both. To be more clear, we use an example to illustrate this purpose. In this example, we use another dataset—the Second National Health and Nutrition Examination Survey (NHANES II) (McDowell et al. 1981).

First, we fit a three-way full factorial model of systolic blood pressure on age group, sex, and body mass index (BMI). Then, we estimate the predictive margins for each combination of agegrp and sex at levels of BMI from 10 through 40 at intervals of 10 and graph the results.

```
. use https://www.stata-press.com/data/r16/nhanes2, clear
. regress bpsystol agegrp##sex##c.bmi
(output omitted)
. forvalues v=10(10)40 {
    2. margins agegrp, over(sex) at(bmi='v')
    3. marginsplot
    4. graph export bmi'v'.png
    5. }
(output omitted)
```

Now, we want to add those four plots into the document, requiring that the margins plots for bmi=10 and bmi=20 lay side by side on top of the other two side-by-side margins plots for bmi=30 and bmi=40. It is also required that each plot have a subtitle indicating the level of BMI and that the final figure have a title. This complicated layout can be accomplished using putdocx table.

We create an active document and add a 2×2 table. We caption our table by using the note() option and remove all of its borders for a neater display. In each cell, we add a plot and then append center-aligned text to it.

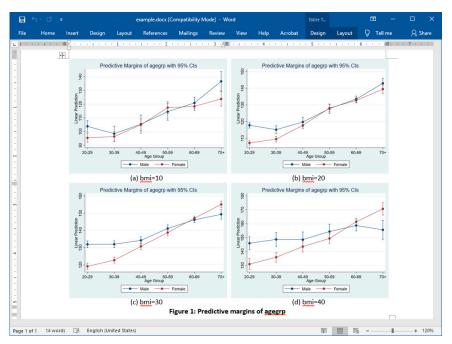
```
. putdocx begin
. putdocx table tbl6 = (2,2), border(all,nil)
> note(Figure 1: Predictive margins of agegrp) halign(center)
. putdocx table tbl6(1,1)=image(bmi10.png)
. putdocx table tbl6(1,1)=("(a) bmi=10"), append halign(center)
. putdocx table tbl6(1,2)=image(bmi20.png)
. putdocx table tbl6(1,2)=("(b) bmi=20"), append halign(center)
. putdocx table tbl6(2,1)=image(bmi30.png)
. putdocx table tbl6(2,1)=("(c) bmi=30"), append halign(center)
. putdocx table tbl6(2,2)=image(bmi40.png)
. putdocx table tbl6(2,2)=("(d) bmi=40"), append halign(center)
```

We formatted our table and the cell contents as we added content to the document. However, we would also like to format the caption. The note() option adds an additional row at the end of the table that spans all the columns of the table. We can format the text of the note by specifying the last row (in this case, 3) and either . or 1 as the column index. Here, we center-align and bold the text of the caption. Because note text is always placed within a single merged cell, it does not matter how short or long the text is when you identify the cell location.

```
. putdocx table tb16(3,.), halign(center) bold
```

[.] putdocx save example, replace

After saving our work to example.docx, the table is displayed as follows:



4

Customizing headers and footers with tables

Tables are a great way to organize summary statistics and estimation results, but they can also be used to customize the content of a header or footer. For example, you can create a table with a title or logo in one column and page numbers in another. Simply use the header() or footer() options to place the table content in either the header or the footer of the document.

Example 8: Customize header content with a table

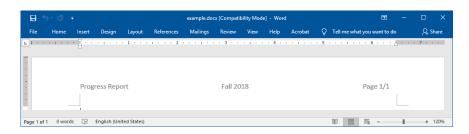
Suppose that we are creating a progress report for the nearby community college that tracks the number of enrollees and their grade point averages. To better organize ourselves, we want to include the semester in the header of our report. Additionally, we want to include the page number and the total page count. We can include all this content in the header of our report by placing it in a table.

We add a blank header to our document by specifying the header option with putdocx begin. Then we can add the table contents to the header by specifying the toheader() option. We place our report title in the first column, the semester in the center column, and the page numbers in the last column. We first list the current pagenumber, and we then append a forward slash followed by the total page count.

- . putdocx begin, header(fall_report)
- . putdocx table hdr = (1, 3), border(all, nil) toheader(fall_report)
- . putdocx table hdr(1, 1) = ("Progress Report")
- . putdocx table hdr(1, 2) = ("Fall 2018"), halign(center)

- . putdocx table hdr(1, 3) = ("Page "), pagenumber
- . putdocx table hdr(1, 3) = ("/"), totalpages append
- . putdocx table hdr(1, 3), halign(right)
- . putdocx save example, replace

After saving the document, it contains the following:



4

Stored results

putdocx describe tablename stores the following in r():

Scalars

r(nrows) number of rows in the table r(ncols) number of columns in the table

Reference

McDowell, A., A. Engel, J. T. Massey, and K. Maurer. 1981. Plan and operation of the Second National Health and Nutrition Examination Survey, 1976–1980. Vital and Health Statistics 1(15): 1–144.

Also see

```
    [RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
    [RPT] putdocx begin — Create an Office Open XML (.docx) file
    [RPT] putdocx pagebreak — Add breaks to an Office Open XML (.docx) file
    [RPT] putdocx paragraph — Add text or images to an Office Open XML (.docx) file
    [RPT] Appendix for putdocx — Appendix for putdocx entries
```

Title

Appendix for putdocx — Appendix for putdocx entries

Description Also see

Description

This is the collective appendix for the putdocx entries: [RPT] putdocx intro, [RPT] putdocx begin, [RPT] putdocx pagebreak, [RPT] putdocx paragraph, and [RPT] putdocx table.

Border patterns

bpattern

| nil | $\verb thickThinMediumGap $ | | | |
|-------------------------------|---------------------------------|--|--|--|
| single | $\verb thinThickThinMediumGap $ | | | |
| thick | ${	t thinThickLargeGap}$ | | | |
| double | ${	t thick Thin Large Gap}$ | | | |
| dotted | $	exttt{thinThickThinLargeGap}$ | | | |
| dashed | wave | | | |
| dotDash | doubleWave | | | |
| dotDotDash | dashSmallGap | | | |
| triple | dashDotStroked | | | |
| thinThickSmallGap | threeDEmboss | | | |
| thickThinSmallGap | threeDEngrave | | | |
| ${\tt thinThickThinSmallGap}$ | outset | | | |
| ${\tt thinThickMediumGap}$ | inset | | | |
| | | | | |

Chapter styles

chapStyle

| Heading6 | |
|----------|----------------------|
| Heading7 | |
| Heading8 | |
| Heading9 | |
| - | |
| | Heading7 Heading8 |

Colors

color, bgcolor, fgcolor, bcolor

aliceblue antiquewhite aqua aquamarine azure beige bisque black blanchedalmond blue blueviolet brown burlywood cadetblue chartreuse chocolate coral cornflowerblue cornsilk crimson cyan darkblue darkcyan darkgoldenrod darkgray darkgreen darkkhaki darkmagenta

darkkhaki
darkmagenta
darkolivegreen
darkorange
darkorchid
darkred
darksalmon
darkseagreen
darkslateblue
darkslategray
darkturquoise
darkviolet
deeppink

deepskyblue

dimgray

dodgerblue firebrick floralwhite forestgreen fuchsia gainsboro ghostwhite gold goldenrod gray green

greenyellow

honeydew

hotpink

indianred
indigo
ivory
khaki
lavender
lavenderblush
lawngreen
lemonchiffon
lightblue
lightcoral
lightcyan

 ${\tt lightgoldenrodyellow}$

lightgray
lightgreen
lightpink
lightsalmon
lightseagreen
lightskyblue
lightslategray
lightsteelblue
lightyellow

lime
limegreen
linen
magenta
maroon

color, bgcolor, fgcolor, bcolor, continued

mediumaquamarine powerblue mediumblue purple mediumorchid red

rosybrown mediumpurple mediumseagreen royalblue mediumslateblue saddlebrown mediumspringgreen salmon mediumturquoise sandybrown mediumvioletred seagreen midnightblue seashell mintcream sienna silver mistyrose skyblue moccasin navajowhite slateblue navy slategray

oldlace snow

olive springgreen olivedrab steelblue orange tan orangered teal orchid thistle palegoldenrod tomato palegreen turquoise paleturquoise violet palevioletred wheat papayawhip white peachpuff whitesmoke yellow peru

pink plum

Page number formats

pnformat

| ${\tt cardinal_text}$ | lower_letter |
|---------------------------|--------------|
| decimal | lower_roman |
| decimal_enclosed_circle | none |
| decimal_enclosed_fullstop | ordinal_text |
| decimal_enclosed_paren | upper_letter |
| decimal_zero | upper_roman |

yellowgreen

Paragraph styles

| pstyle | | |
|----------------------|----------|--|
| Title | Heading5 | |
| Subtitle | Heading6 | |
| Heading1 | Heading7 | |
| Heading2 | Heading8 | |
| Heading3 Heading4 | Heading9 | |

Shading patterns

| 1. | | |
|------|-------|----|
| - 11 | atte | rn |
| JP | citic | |

| pct20 pct25 |
|----------------|
| pct25 |
| |
| pct30 |
| pct35 |
| pct37 |
| pct40 |
| pct45 |
| pct50 |
| pct55 |
| pct60 |
| pct62 |
| pct65 |
| pct70 |
| pct75 |
| pct80 |
| pct85 |
| pct87 |
| pct90 |
| pct95 |
| |

Underline patterns

| none | dashLong |
|-------------|-------------------------|
| single | dashLongHeavy |
| words | dotDash |
| double | ${\tt dashDotHeavy}$ |
| thick | dotDotDash |
| dotted | ${\tt dashDotDotHeavy}$ |
| dottedHeavy | wave |

wavyHeavy

wavyDouble

Unsupported estimation commands

dashedHeavy

dash

upattern

| Command name | Available stored results documented in |
|--------------|--|
| bayesmh | [BAYES] bayesmh |
| bayes | [BAYES] bayes |
| boxcox | [R] boxcox |
| exlogistic | [R] exlogistic |
| expoisson | [R] expoisson |
| menl | [ME] menl |
| rocfit | [R] rocfit |
| varbasic | [TS] varbasic |
| xthtaylor | [XT] xthtaylor |
| xtpcse | [XT] xtpcse |
| | |

Also see

```
    [RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
    [RPT] putdocx begin — Create an Office Open XML (.docx) file
    [RPT] putdocx pagebreak — Add breaks to an Office Open XML (.docx) file
    [RPT] putdocx paragraph — Add text or images to an Office Open XML (.docx) file
    [RPT] putdocx table — Add tables to an Office Open XML (.docx) file
```

Title

putexcel — Export results to an Excel file

Description Quick start Menu Syntax Options
Remarks and examples Appendix References Also see

Description

putexcel writes Stata expressions, matrices, images, and returned results to an Excel file. It may also be used to format cells in an Excel worksheet. This allows you to automate exporting and formatting of, for example, Stata estimation results. Excel 1997/2003 (.xls) files and Excel 2007/2010 and newer (.xlsx) files are supported.

putexcel set sets the Excel file to create, modify, or replace in subsequent putexcel commands. You must set the destination file before using any other putexcel commands. putexcel save closes a file opened using the command putexcel set ..., open and saves the file in memory to disk. putexcel clear clears the file information set by putexcel set. putexcel describe displays the file information set by putexcel set.

For an advanced syntax to simultaneously write multiple output types, see [RPT] putexcel advanced.

Quick start

Declare the first sheet of myresults.xlsx to be the destination workbook for subsequent putexcel commands

```
putexcel set myresults
```

As above, but use a new sheet named Estimation Results and replace the existing workbook putexcel set myresults, replace sheet("Estimation Results")

```
Write the text "Coefficients" to cell B1
```

```
putexcel B1 = "Coefficients"
```

Add variable names and estimated coefficients in the column under "Coefficients" after regress, and format coefficients with two decimal places

```
matrix b = e(b)'
putexcel A2 = matrix(b), rownames nformat(number_d2)
```

Format the header row of the table with a bottom border and bold text

```
putexcel (A1:B1), bold border(bottom)
```

Add a PNG of a margins plot saved to disk as mymargins.png where the upper-left corner is aligned with the upper-left corner of cell D2

```
marginsplot, name(mymargins)
graph export mymargins.png, name(mymargins)
putexcel D2 = image(mymargins.png)
```

Menu

```
File > Export > Results to Excel spreadsheet (*.xls;*.xlsx)
```

Syntax

Set workbook for export

putexcel set filename [, set_options]

```
Write expression to Excel
  putexcel ul_cell = exp [, expression_options format_options]
Export Stata matrix to Excel
  putexcel ul_cell = matrix(matname) [, matrix_options format_options]
Export Stata graph, path diagram, or other image to Excel
  putexcel ul_cell = image(filename)
Export returned results to Excel
  putexcel ul_cell = returnset [, colwise overwritefmt]
Write formula to Excel
  putexcel ul_cell = formula(formula) [, overwritefmt]
Format cells
  putexcel cellrange, overwritefmt format_options
Add the coefficient table from the last estimation command to Excel file
  putexcel ul\_cell = etable [(\#_1 \#_2 \dots \#_n)]
Close and save Excel file
  putexcel save
Describe current export settings
  putexcel describe
Clear current export settings
  putexcel clear
ul_cell is a valid Excel upper-left cell specified using standard Excel notation, for example, A1 or D4.
cellrange is ul_cell or ul_cell: lr_cell, where lr_cell is a valid Excel lower-right cell, for example,
  A1, A1:D1, A1:A4, or A1:D4.
```

108 putexcel — Export results to an Excel file

| set_options | Description |
|---|---|
| open | open Excel file in memory |
| modify | modify Excel file |
| replace | overwrite Excel file |
| $\underline{\underline{\operatorname{sheet}}(\mathit{sheetname}[,\operatorname{replace}])}$ | specify the worksheet to use; the default sheet name is Sheet1 |
| expression_options | Description |
| Main | |
| <u>overwr</u> itefmt | overwrite existing cell formatting when exporting new content |
| asdate | convert Stata date (%td-formatted) exp to an Excel date |
| asdatetime | convert Stata datetime (%tc-formatted) exp to an Excel datetime |
| asdatenum | convert Stata date <i>exp</i> to an Excel date number, preserving the cell's format |
| asdatetimenum | convert Stata datetime <i>exp</i> to an Excel datetime number, preserving the cell's format |
| matrix_options | Description |
| - Main | |
| <u>overwr</u> itefmt | overwrite existing cell formatting when exporting new content |
| names | also write row names and column names for matrix <i>matname</i> ; may not be combined with rownames or colnames |
| rownames | also write matrix row names for matrix <i>matname</i> ; may not be combined with names or colnames |
| colnames | also write matrix column names for matrix matname; may not |

be combined with names or rownames

```
format_options
                                                Description
Number
 nformat(excelnfmt)
                                                specify format for numbers
Alignment
                                                left-align text
 left
 hcenter
                                                center text horizontally
 right
                                                right-align text
                                                vertically align text with the top
 top
                                                center text vertically
 vcenter
                                                vertically align text with the bottom
 bottom
 txtindent(#)
                                                indent text by # spaces; default is 0
                                                rotate text by # degrees; default is 0
 txtrotate(#)
                                                wrap text within each cell
  no txtwrap
 no shrinkfit
                                                shrink text to fit the cell width
 merge
                                                merge cells in cellrange
                                                separate merged cells identified by ul_cell
 unmerge
 font(fontname [ , size [ , color ] ])
                                                specify font, font size, and font color
 no italic
                                                format text as italic
  no bold
                                                format text as bold
  no underline
                                                underline text in the specified cells
  no strikeout
                                                strikeout text in the specified cells
 script(sub|super|none)
                                                specify subscript or superscript formatting
Border
 border(border [, style [, color]])
                                                specify horizontal and vertical cell border style
 dborder (direction [, style [, color]])
                                                specify diagonal cell border style
 fpattern(pattern [ , fgcolor [ , bgcolor ] ]) specify fill pattern for cells
```

Output types

exp writes a valid Stata expression to a cell; see [U] 13 Functions and expressions. Stata dates and datetimes differ from Excel dates and datetimes. To properly export date and datetime values, use asdate and asdatetime.

matrix(matname) writes the values from a Stata matrix to Excel. Stata determines where to place the data in Excel by default from the size of the matrix (the number of rows and columns) and the location you specified in ul_cell. By default, ul_cell contains the first element of matname, and matrix row names and column names are not written.

image (filename) writes a portable network graphics (.png), JPEG (.jpg), Windows metafile (.wmf), device-independent bitmap (.dib), enhanced metafile (.emf), or bitmap (.bmp) file to an Excel worksheet. The upper-left corner of the image is aligned with the upper-left corner of the specified ul_cell. The image is not resized. If filename contains spaces, it must be enclosed in double quotes.

returnset is a shortcut name that is used to identify a group of return values. It is intended primarily for use by programmers and by those who intend to do further processing of their exported results in Excel. returnset may be any one of the following:

| returnset | |
|---|--|
| <u>escal</u> ars | <u>escalarn</u> ames |
| <u>rscal</u> ars | <u>rscalarn</u> ames |
| $\underline{\mathtt{emac}}\mathtt{ros}$ | $\underline{\mathtt{emacron}}\mathtt{ames}$ |
| $\underline{\mathtt{rmac}}\mathtt{ros}$ | $\underline{\mathtt{rmacron}}\mathtt{ames}$ |
| $\underline{\mathtt{emat}}\mathtt{rices}$ | $\underline{\mathtt{ematrixn}}\mathtt{ames}$ |
| <u>rmat</u> rices | $\underline{\mathtt{rmatrixn}}\mathtt{ames}$ |
| e* | <u>ena</u> mes |
| r* | <u>rna</u> mes |
| | |

formula (formula) writes an Excel formula to the cell specified in ul_cell . formula may be any valid Excel formula. Stata does not validate formulas; the text is passed literally to Excel.

etable $[(\#_1 \#_2 \dots \#_n)]$ adds an automatically generated table to an Excel file starting in ul_cell . The table may be derived from the coefficient table of the last estimation command, from the table of margins after the last margins command, or from the table of results from one or more models displayed by estimates table.

If the estimation command outputs n>1 coefficient tables, the default is to add all tables and assign the corresponding table names tablename1, tablename2, ..., $tablename_n$. To specify which tables to add, supply the optional number to etable. For example, to add only the first and third tables from the estimation output, specify etable(1 3). A few estimation commands do not support the etable output type. See $Unsupported\ estimation\ commands$ in [RPT] Appendix for putdocx for a list of estimation commands that are not supported by putexcel.

Options

Cat

open permits putexcel set to open the Excel file in memory for modification. The Excel file is written to disk when putexcel save is issued.

modify permits putexcel set to modify an Excel file.

replace permits putexcel set to overwrite an existing Excel workbook. The workbook is overwritten when the first putexcel command is issued unless the open option is used.

sheet(sheetname [, replace]) saves to the worksheet named sheetname. If there is no worksheet
named sheetname in the workbook, then a new sheet named sheetname is created. If this option
is not specified, Sheet1 is used.

replace permits put excel set to overwrite sheetname if it exists in the specified filename.

Main

overwritefmt causes putexcel to remove any existing cell formatting in the cell or cells to which it is writing new output. By default, all existing cell formatting is preserved. overwritefmt, when combined with a cell range, writes the cell format more efficiently.

This option has no effect if an exp is not specified as the output type.

asdatetime tells putexcel that the specified *exp* is a Stata %tc-formatted datetime that should be converted to an Excel datetime with *m/d/yyyy h:mm* Excel datetime format.

This option has no effect if an exp is not specified as the output type.

asdatenum tells putexcel that the specified *exp* is a Stata %td-formatted date that should be converted to an Excel date number, preserving the cell's format.

This option has no effect if an exp is not specified as the output type.

asdatetimenum tells putexcel that the specified *exp* is a Stata %tc-formatted datetime that should be converted to an Excel datetime number, preserving the cell's format.

This option has no effect if an exp is not specified as the output type.

names specifies that matrix row names and column names be written into the Excel worksheet along with the matrix values. If you specify names, then *ul_cell* will be blank, the cell to the right of it will contain the name of the first column, and the cell below it will contain the name of the first row. names may not be specified with rownames or colnames.

This option has no effect if matrix() is not specified as the output type.

rownames specifies that matrix row names be written into the Excel worksheet along with the matrix values. If you specify rownames, then *ul_cell* will contain the name of the first row. rownames may not be specified with names or colnames.

This option has no effect if matrix() is not specified as the output type.

colnames specifies that matrix column names be written into the Excel worksheet along with the matrix values. If you specify colnames, then ul_cell will contain the name of the first column. colnames may not be specified with names or rownames.

This option has no effect if matrix() is not specified as the output type.

colwise specifies that if a *returnset* is used, the values written to the Excel worksheet be written in consecutive columns. By default, the values are written in consecutive rows.

This option has no effect if a *returnset* is not specified as the output type.

Number

nformat(excelnfint) changes the numeric format of a cell range. Codes for commonly used formats are shown in the table of numeric formats in the Appendix. However, any valid Excel format is permitted. Formats are formed from combinations of the following symbols.

| Symbol | Description | Cell value | Fmt code | Cell displays |
|---------------|---------------------------------------|---------------|----------|------------------|
| 0 | Digit placeholder (add zeros) | 8.9 | #.00 | 8.90 |
| # | Digit placeholder (no zeros) | 8.9 | #.## | 8.9 |
| ? | Digit placeholder (add space) | 8.9 | 0.0? | 8.9 |
| | Decimal point | | | |
| % | Percentage | .1 | % | 10% |
| , | Thousands separator | 10000 | #,### | 10,000 |
| E- E+ e- e+ | Scientific format | 12200000 | 0.00E+00 | 1.22E+07 |
| \$-+/():space | Display the symbol | 12 | (000) | (012) |
| \ | Escape character | 3 | 0\! | 3! |
| * | Repeat character (fill in cell width) | 3 | 3* | 3xxxxx |
| _ | Skip width of next character | -1.2 | _0.0 | 1.2 |
| "text" | Display text in quotes | 1.23 | 0.00 "a" | 1.23 a |
| @ | Text placeholder | b | "a"@"c" | abc |

Formats that contain spaces must be enclosed in double quotes.

Alignment

left sets the specified cells to have contents left-aligned within the cell. left may not be combined with right or hcenter. Right-alignment is the Excel default for numeric values and need not be specified when outputting numbers.

hcenter sets the specified cells to have contents horizontally centered within the cell. hcenter may not be combined with left or right.

right sets the specified cells to have contents right-aligned within the cell. right may not be combined with left or hcenter. Left-alignment is the Excel default for text and need not be specified when outputting strings.

top sets the specified cells to have contents vertically aligned with the top of the cell. top may not be combined with bottom or vcenter.

vcenter sets the specified cells to have contents vertically aligned with the center of the cell. vcenter may not be combined with top or bottom.

bottom sets the specified cells to have contents vertically aligned with the bottom of the cell. bottom may not be combined with top or vcenter.

txtindent(#) sets the text indention in each cell in a cell range. # must be an integer between 0 and 15.

txtrotate(#) sets the text rotation in each cell in a cell range. # must be an integer between 0 and 180 or equal to 255. txtrotate(0) is equal to no rotation and is the default. txtrotate(255) specifies vertical text. Values 1-90 rotate the text counterclockwise 1 to 90 degrees. Values 91-180 rotate the text clockwise 1 to 90 degrees.

- txtwrap and notxtwrap specify whether the text is to be wrapped in a cell or within each cell in a range of cells. The default is no wrapping. notxtwrap has an effect only if the cell or cells were previously formatted to wrap. txtwrap may not be specified with shrinkfit.
- shrinkfit and noshrinkfit specify whether the text is to be shrunk to fit in the cell width of a cell or in each cell of a range of cells. The default is no shrinking. noshrinkfit has an effect only if the cell or cells were previously formatted to shrink text to fit. shrinkfit may not be specified with txtwrap.
- merge tells Excel to merge cells in the specified cell range. merge may be combined with left, right, hcenter, top, bottom, and vcenter to format the merged cell. Merging cells that contain data in each cell will result in the upper-leftmost data being kept.
 - Once you have merged cells, you can refer to the merged cell by using any single cell from the specified *cellrange*. For example, if you specified a *cellrange* of A1:B2, you could refer to the merged cell using A1, B1, A2, or B2.
- unmerge tells Excel to unmerge previously merged cells. When using unmerge, you only need to use a single cell from the merged cell in the previously specified *cellrange*.

Font

- font(fontname [, size [, color]]) sets the font, font size, and font color for each cell in a cell
 range. If font() is not specified, the Excel defaults are preserved.
 - *fontname* may be any valid Excel font. If *fontname* includes spaces, then it must be enclosed in double quotes. What constitutes a valid Excel font is determined by the version of Excel that is installed on the user's computer.
 - size is a numeric value that represents any valid Excel font size. The default is 12.
 - color may be one of the colors listed in the table of colors in the Appendix or may be a valid RGB value in the form "### ###". If no color is specified, then Excel workbook defaults are used.
- italic and noitalic specify whether to italicize or unitalicize the text in a cell or range of cells.

 The default is for text to be unitalicized. noitalic has an effect only if the cell or cells were previously italicized.
- bold and nobold specify whether to bold or unbold the text in a cell or range of cells. The default is for text to be unbold. nobold has an effect only if the cell or cells were previously formatted as bold.
- underline and nounderline specify whether to underline the text or remove the underline from the text in a cell or range of cells. The default is for text not to be underlined. nounderline has an effect only if the cell or cells previously contained underlined text.
- strikeout and nostrikeout specify whether to strikeout the text or remove the strikeout from the text in a cell or range of cells. The default is for text not to have a strikeout mark. nostrikeout has an effect only if the cell or cells previously had a strikeout mark.
- script(sub|super|none) changes the script style of the cell. script(sub) makes all text in a
 cell or range of cells a subscript. script(super) makes all text in a cell or range of cells a
 superscript. script(none) removes all subscript or superscript formatting from a cell or range of
 cells. Specifying script(none) has an effect only if the cell or cells were previously formatted
 as subscript or superscript.

Border

- border(border [, style [, color]]) sets the cell border, style, and color for a cell or range of cells.
 - border may be all, left, right, top, or bottom.
 - style is a keyword specifying the look of the border. The most common styles are thin, medium, thick, and double. The default is thin. For a complete list of border styles, see the *Appendix*. To remove an existing border, specify none as the *style*.
 - color may be one of the colors listed in the table of colors in the Appendix or may be a valid RGB value in the form "### ####". If no color is specified, then Excel workbook defaults are used.
- dborder(direction [, style [, color]]) sets the cell diagonal border direction, style, and color for a cell or range of cells.
 - direction may be down, up, or both. down draws a line from the upper-left corner of the cell to the lower-right corner of the cell or, for a range of cells, from the upper-left corner of ul_cell to the lower-right corner of lr_cell. up draws a line from the lower-left corner of the cell to the upper-right corner of the cell or, for a range of cells, from the lower-left corner of the area defined by ul_cell: lr_cell to the upper-right corner.
 - style is a keyword specifying the look of the border. The most common styles are thin, medium, thick, and double. The default is thin. For a complete list of border styles, see the Appendix. To remove an existing border, specify none as the style.
 - color may be one of the colors listed in the table of colors in the Appendix or may be a valid RGB value in the form "### ###". If no color is specified, then Excel workbook defaults are used.

Fill

- $\label{eq:pattern} \texttt{[pattern} \ \big[\ \textit{, fgcolor} \ \big[\ \textit{, bgcolor} \big] \, \big] \texttt{)} \ \text{sets the fill pattern, foreground color, and background color for a cell or range of cells.}$
 - pattern is a keyword specifying the fill pattern. The most common fill patterns are solid for a solid color (determined by fgcolor), gray25 for 25% gray scale, gray50 for 50% gray scale, and gray75 for 75% gray scale. A complete list of fill patterns is shown in the Appendix. To remove an existing fill pattern from the cell or cells, specify none as the pattern.
 - fgcolor specifies the foreground color. The default foreground color is black. fgcolor may be any of the colors listed in the table of colors in the Appendix or may be a valid RGB value in the form "### ### ###".
 - bgcolor specifies the background color. bgcolor may be any of the colors listed in the table of colors in the Appendix or may be a valid RGB value in the form "### ###". If no bgcolor is specified, then Excel workbook defaults are used.

Remarks and examples

Remarks are presented under the following headings:

Introduction
Writing expressions and formatting cells
Exporting summary statistics to Excel
Export estimation results
Export graphs and other images

Introduction

The putexcel command is a means of directly controlling the layout of an Excel file. As such, putexcel is designed to mimic the options and functionality of Excel, and many options of putexcel are simply pass-through arguments to Excel itself. In what follows, we provide documentation of how to use the putexcel command. However, for many options, such as the specification of valid numeric formats, font names, and font sizes, users are encouraged to also consult the help for their specific version of Excel.

putexcel may be used with Excel 1997/2003 (.xls) and Excel 2007/2010 and newer (.xlsx). putexcel looks at the file extension .xls or .xlsx to determine which Excel format to write. It is supported on Windows, Mac, and Linux.

putexcel also has an advanced syntax that allows you to write multiple types of output to different cells or cell ranges at a time; see [RPT] putexcel advanced.

Example 1: Setting the workbook and sheet

Before we can write to an Excel workbook using putexcel, we need to tell Stata what the destination is. We do this using the putexcel set command. For the next several examples, we will use an Excel file named myresults.xlsx and a sheet named Descriptive.

. putexcel set myresults.xlsx, sheet(Descriptive)

If we had not specified the sheet name, putexcel set would have defaulted to using the first sheet in the workbook.

1

Writing expressions and formatting cells

Although there are many uses for putexcel, one of the primary reasons to use the command is to keep track of the results of analyses in a single location for later use. The next several examples show how to export results to a single location for easy sharing and to create formatted tables that can be placed in a paper or poster.

Suppose we are analyzing data about the number of times young adults visited a news website. These data are contained in website.dta and described in detail in example 1 of [R] ivpoisson.

. use https://www.stata-press.com/data/r16/website (Visits to website)

. describe

Contains data from https://www.stata-press.com/data/r16/website.dta 500 Visits to website 11 Feb 2018 14:45 6 vars:

| variable name | storage type | display format | value label | variable label |
|-----------------------------------|--|---|----------------|--|
| visits female ad time phone frfam | byte byte byte double double | %8.0g %8.0g %8.0g %10.0g %10.0g | | Visits to website Female Advertisements Time on internet (hrs.) Time on phone (hrs.) Time with friends and out of town family (hrs.) |

Sorted by:

We want to create a formatted table of summary statistics for men and women.

Example 2: Write expression to cell

We start by writing column headers to the first row of our worksheet.

```
. putexcel A1 = "Variable"
file myresults.xlsx saved
. putexcel B1 = "Men"
file myresults.xlsx saved
. putexcel C1 = "Women"
file myresults.xlsx saved
```

Each of these commands opens the Excel workbook, writes the text to the specified cell, and then closes the workbook. We also use expressions to write out specific results (see example 4).

4

Example 3: Format a range of cells

We may also want to make the column headings bold and add a border underneath. We can format a range of cells by specifying a cell range and the appropriate formatting options.

```
. putexcel A1:C1, bold border(bottom)
file myresults.xlsx saved
```

We also could have specified the bold and border() options each time we exported the column heading in example 2.

```
. putexcel A1 = "Variable", bold border(bottom)
file myresults.xlsx saved
. putexcel B1 = "Men", bold border(bottom)
file myresults.xlsx saved
. putexcel C1 = "Women", bold border(bottom)
file myresults.xlsx saved
```

Whether you apply formatting at the time you write to Excel or for a range will likely depend on the number of options you have and the number of cells affected by common formatting options.

1

□ Technical note

When formatting many cells within a workbook, make sure to write cell formats efficiently using cell ranges. If you do not, you can overload the Excel workbook with too many formats, causing the Excel workbook to become large and, in extreme cases, the cell formatting to stop working. Take the following example:

```
putexcel set test.xlsx
putexcel A1 = "Sex"
putexcel A1, bold
putexcel A1, italic
putexcel A1, font("Arial", 16, "black")
putexcel B1 = "Age"
putexcel B1, bold
putexcel B1, italic
putexcel B1, font("Arial", 16, "black")
putexcel C1 = "Race"
putexcel C1, bold
putexcel C1, italic
putexcel C1, italic
putexcel C1, font("Arial", 16, "black")
```

Creating the Excel workbook with the commands above will create nine format entries for the worksheet. A more efficient way to write the cell formats is

```
putexcel set test.xlsx
putexcel A1 = "Sex"
putexcel B1 = "Age"
putexcel C1 = "Race"
putexcel A1:C1, bold italic font("Arial", 16, "black")
```

Now the Excel workbook contains only one format entry for the worksheet. Although the nine format entries created by the previous set of putexcel commands are unlikely to cause a problem, your Excel workbook will become large if you format hundreds of cells across multiple worksheets in this manner. Regardless of the number of cells you are formatting, you should always try to write cell formats efficiently to reduce your Excel workbook size.

Exporting summary statistics to Excel

We can use putexcel to write summary statistics to an Excel worksheet. The available summary statistics are determined by returned results. The returned results are documented in the *Stored results* section of the command's manual entry or help. You can also see what is returned by typing return list or ereturn list.

Example 4: Export selected statistics

To export a specific statistic, we use the expression output type. For example, we might want a table that has the number of observations for men and women followed by means for each variable, which we show in example 5.

We can obtain counts many ways in Stata. Here we use the summarize command and restrict the command to males (female==0). We use visits, but any continuous variable without missing values would have worked just as well. r(N) stores the number of observations.

. summarize visits if female==0

| Variable | Obs | Mean | Std. Dev. | Min | Max |
|----------|-----|----------|-----------|-----|-----|
| visits | 257 | 5.105058 | 3.893185 | 1 | 27 |

. putexcel B2 = 'r(N)'

file myresults.xlsx saved

A more direct way to obtain the number of observations is with the count command.

```
. count if female==1
  243
. putexcel C2 = 'r(N)'
file myresults.xlsx saved
```

Notice that we typed 'r(N)' instead of "r(N)". The '' tell Stata to fill in the numeric value associated with r(N) instead of exporting the text, known as macro substitution; see [P] macro. If we wanted to treat the contents of r(N), or any other return value, like a string, we could have typed "'r(N)'".

Example 5: Export frequency tables

You can use putexcel in Stata to create tables in Excel by using the matrix() output type. Suppose we want to create a table of means for each variable for each value of female. We can use tabstat with the save option and then check the return values with return list to determine what values to output.

. tabstat visits ad time phone frfam, by(female) save

Summary statistics: mean

by categories of: female (Female)

| female | visits | ad | time | phone | frfam |
|--------|--------|-------|----------------------|---------|---------|
| 0 1 | | | 3.222412 3.161276 | | |
| Total | 5.028 | 2.138 | 3.1927 | 3.15986 | 3.66518 |

. return list

macros:

r(name2) : "1" r(name1) : "0"

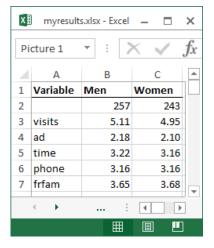
matrices:

r(Stat2) : 1 x 5 r(Stat1) : 1 x 5 r(StatTotal) : 1 x 5

First, we transpose the row vectors r(Stat1) and r(Stat2), which contain the means, so that the values are written in a column under each heading. We want the variable names to be included, so for males, which is the first matrix we output, we include the rownames option. Because we want the values in B3 and the row names of the matrix in A3, we specify A3. We use nformat(number_d2) to format the means with two decimal places. For females, we do not need to specify the names again, so we just specify the cell where we want the data to be written.

```
. matrix male = r(Stat1)'
. matrix female = r(Stat2)'
. putexcel A3 = matrix(male), rownames nformat(number_d2)
file myresults.xlsx saved
. putexcel C3 = matrix(female), nformat(number_d2)
file myresults.xlsx saved
```

The above commands give a final table of frequencies and means that looks like this:



Export estimation results

A similar approach to that used in example 5 can be used to export estimation results. Suppose we want to fit a linear regression model of visits as a function of ad, female, and time using regress and we want to export formatted results.

. regress visits ad female time

| Source | SS | df | MS | | er of obs | | 500 |
|----------------------|---|--|---------------------------------|----------------------------------|-------------------------------------|-------------|--|
| Model Residual | 5710.6792 2722.9288 | 3 496 | 1903.55973 5.4897758 | 3 Prob 8 R-sq | uared | = = = | 346.75 0.0000 0.6771 0.6752 |
| Total | 8433.608 | 499 | 16.901018 | | R-squared MSE | 1 = | 2.343 |
| visits | Coef. | Std. Err. | t | P> t | [95% (| Conf. | Interval] |
| ad female time _cons | .7996179 0467997 .82962 .6924339 | .0516591 .2096816 .0436601 .2007914 | 15.48 -0.22 19.00 3.45 | 0.000 0.823 0.000 0.001 | .69812 45877 .74383 .29792 | 734 385 | .9011156 .3651739 .9154014 1.086941 |

Example 6: Export point estimates and sample size

We start by using putexcel set again to create a new worksheet for our regression results. Because we are working with the same workbook that we specified previously, we specify the modify option.

. putexcel set myresults.xlsx, sheet(Estimation) modify

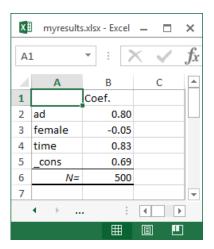
We want to give our coefficients the title "Coef." in the table we create, so we use an expression to write this to cell B1. We create a new matrix for our coefficients as the transpose of the values of e-class matrix e(b). We use column A row 2 as the starting location for the matrix row labels, and we use column B row 2 as the starting location for the coefficients; to do this, we only need to specify the upper-left cell (A2) and the rownames option. To make our table more readable, we format the coefficient estimates with two decimal places by using nformat() and add a bottom border under the estimates.

```
. putexcel B1 = "Coef."
file myresults.xlsx saved
. matrix b = e(b)'
. putexcel A2 = matrix(b), rownames nformat(number_d2)
file myresults.xlsx saved
. putexcel A5:B5, border(bottom)
file myresults.xlsx saved
```

We then add a right-aligned and italicized "N=" in column A row 6 and the sample size from e-class scalar e(N) in column B row 6. We use a medium border under this row instead of the default thin border to indicate that the table is complete.

```
. putexcel A6 = "N=", italic right border(bottom, medium)
file myresults.xlsx saved
. putexcel B6 = matrix(e(N)), nformat(number_sep) border(bottom, medium)
file myresults.xlsx saved
```

The above commands create a table that looks like this:



If you are going to export more-complex tables or many objects, you should use the advanced syntax of putexcel; see [RPT] putexcel advanced.

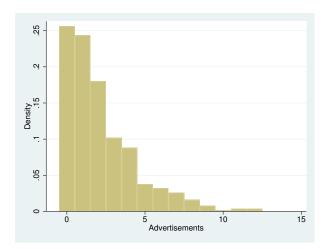
Export graphs and other images

You can export PNG, JPEG, and other image formats to Excel with putexcel. To export a Stata graph, you must first use graph export to convert the Stata graph to one of the supported image formats.

Example 7: Export Stata graph

We may want to add a histogram about the number of advertisements viewed to our set of descriptive results. We can use the histogram command and then graph export to create a PNG file of our histogram.

```
. histogram ad, discrete
(start=0, width=1)
. graph export ads.png
(file ads.png written in PNG format)
```



Next we use putexcel set to switch back to the Excel sheet named Descriptive, and then we output the graph to Excel with the image() output type. Again, because we are working with the same workbook, we specify the modify option.

```
. putexcel set myresults.xlsx, sheet(Descriptive) modify
. putexcel E2 = image(ads.png)
file myresults.xlsx saved
```

This adds the graph with the upper-left corner of the graph aligned in the upper-left corner of cell E2. Graphs are not resized by putexce1, but you can change the size with the graph export command; see [G-2] graph export.

□ Technical note

See the technical notes Excel data size limits and Dates and times in [D] import excel.

4

Appendix

Codes for numeric formats

| Code | Example |
|-------------------------|----------------|
| number | 1000 |
| number_d2 | 1000.00 |
| number_sep | 100,000 |
| number_sep_d2 | 100,000.00 |
| number_sep_negbra | (1,000) |
| number_sep_negbrared | (1,000) |
| number_d2_sep_negbra | (1,000.00) |
| number_d2_sep_negbrared | (1,000.00) |
| currency_negbra | (\$4000) |
| currency_negbrared | (\$4000) |
| currency_d2_negbra | (\$4000.00) |
| currency_d2_negbrared | (\$4000.00) |
| account | 5,000 |
| accountcur | \$ 5,000 |
| account_d2 | 5,000.00 |
| account_d2_cur | \$ 5,000.00 |
| percent | 75% |
| percent_d2 | 75.00% |
| scientific_d2 | 10.00E+1 |
| fraction_onedig | 10 1/2 |
| fraction_twodig | 10 23/95 |
| date | 3/18/2007 |
| date_d_mon_yy | 18-Mar-07 |
| date_d_mon | 18-Mar |
| date_mon_yy | Mar-07 |
| time_hmm_AM | 8:30 AM |
| time_HMMSS_AM | 8:30:00 AM |
| time_HMM | 8:30 |
| time_HMMSS | 8:30:00 |
| time_MMSS | 30:55 |
| time_HOMMSS | 20:30:55 |
| time_MMSS0 | 30:55.0 |
| date_time | 3/18/2007 8:30 |
| text | this is text |

Colors

color

aliceblue deeppink deepskyblue antiquewhite dimgray aqua dodgerblue aquamarine azure firebrick floralwhite beige bisque forestgreen black fuchsia blanchedalmond gainsboro blue ghostwhite blueviolet gold goldenrod brown burlywood gray cadetblue green chartreuse greenyellow chocolate honeydew coral hotpink cornflowerblue indianred cornsilk indigo crimson ivory cyan khaki darkblue lavender darkcyan lavenderblush darkgoldenrod lawngreen lemonchiffon darkgray darkgreen lightblue darkkhaki lightcoral darkmagenta lightcyan darkolivegreen lightgoldenrodyellow darkorange lightgray darkorchid lightgreen darkred lightpink darksalmon lightsalmon darkseagreen lightseagreen darkslateblue lightskyblue lightslategray darkslategray darkturquoise lightsteelblue darkviolet lightyellow

color, continued

lime peru limegreen pink linen plum powerblue magenta maroon purple mediumaquamarine red mediumblue rosybrown

mediumorchid royalblue mediumpurple saddlebrown mediumseagreen salmonmediumslateblue sandybrown mediumspringgreen seagreen seashell mediumturquoise mediumvioletred sienna midnightblue silver mintcream skyblue slateblue mistyrose moccasin snow

navajowhite springgreen steelblue navy oldlace tan

olive teal olivedrab thistle tomato orange orangered turquoise orchid violet palegoldenrod wheat palegreen white paleturquoise whitesmoke palevioletred yellow papayawhip yellowgreen

peachpuff

Border styles

style none thin medium dashed dotted thick double hair medium_dashed dash_dot medium_dash_dot dash_dot_dot medium_dash_dot_dot slant_dash_dot

Background patterns

none solid gray50 gray75 gray25 horstripe verstripe diagstripe revdiagstripe diagcrosshatch thinhorstripe thinverstripe thindiagstripe thinrevdiagstripe thinhorcrosshatch thindiagcrosshatch thickdiagcrosshatch gray12p5 gray6p25

pattern

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Also see

- [RPT] putexcel advanced Export results to an Excel file using advanced syntax
- [RPT] putdocx intro Introduction to generating Office Open XML (.docx) files
- [RPT] **putpdf intro** Introduction to generating PDF files
- [D] **import excel** Import and export Excel files
- [M-5] _docx*() Generate Office Open XML (.docx) file
- [M-5] **Pdf***() Create a PDF file
- [M-5] xl() Excel file I/O class

putexcel advanced — Export results to an Excel file using advanced syntax

Description Quick start Menu Syntax
Options Remarks and examples References Also see

Description

putexcel with the advanced syntax may be used to simultaneously write Stata expressions, matrices, images, and stored results to an Excel file. It may also be used to format existing contents of cells in a worksheet. This syntax is intended for use by programmers of commands that call putexcel in the background and by other advanced users. Excel 1997/2003 (.xls) files and Excel 2007/2010 and newer (.xlsx) files are supported. A simplified version of the syntax is documented in [RPT] putexcel.

putexcel set sets the Excel file to create, modify, or replace in subsequent putexcel commands. You must set the destination file before using any other putexcel commands. putexcel save closes a file opened using the command putexcel set ..., open and saves the file in memory to disk. putexcel clear clears the file information set by putexcel set. putexcel describe displays the file information set by putexcel set.

Quick start

Declare the first sheet of myresults.xlsx to be the destination workbook for subsequent putexcel commands

```
putexcel set myresults
```

As above, but use a sheet named Estimation Results and replace that sheet if it exists putexcel set myresults, sheet("Estimation Results", replace)

Write estimation results in e(b) to column B, starting in row 2, with the results formatted to have two decimal places, matrix row names in column A, and the title "Coefs." in cell B1

```
matrix b=e(b)'
putexcel B1="Coefs." A2=matrix(b), rownames nformat(number_d2)
```

Add a thin border under cells A1 to B1 and italicize the text putexcel (A1:B1), border(bottom) italic

Write "Some text that is too long to fit" to cell D1 and set the text to wrap within the cell putexcel D1="Some text that is too long to fit", txtwrap

Merge D1 with D2, E1, and E2, and horizontally and vertically center putexcel (D1:E2), merge hcenter vcenter

Menu

```
File > Export > Results to Excel spreadsheet (*.xls;*.xlsx)
```

Syntax

```
Set workbook for export
  putexcel set filename [, set_options]
Specify formatting and output
  putexcel spec_1 [spec_2 [...]] [, export\_options format\_options]
Close and save current Excel file
  putexcel save
Describe current export settings
  putexcel describe
Clear current export settings
  putexcel clear
```

spec may be ul_cell or cellrange of the form ul_cell: lr_cell if no output is to be written or may be one of the following output types:

```
ul\_cell = exp
ul\_cell: lr\_cell = exp
ul_cell = matrix(matname)
ul_cell = image(filename)
ul_cell = returnset
ul_cell = formula(formula)
ul\_cell = \mathtt{etable} \big\lceil \left( \#_1 \ \#_2 \ \dots \ \#_n \right) \big\rceil
```

ul_cell is a valid Excel upper-left cell specified using standard Excel notation, and lr_cell is a valid Excel lower-right cell. If you specify ul_cell as the output location multiple times, the rightmost specification is the one written to the Excel file.

| • | · · · · · · · · · · · · · · · · · · · |
|--|--|
| set_options | Description |
| open | open Excel file in memory |
| modify | modify Excel file |
| replace | overwrite Excel file |
| $\underline{\mathtt{sh}}\mathtt{eet}(\mathit{sheetname}\big[\mathtt{,replace}\big])$ | specify the worksheet to use; the default sheet name is Sheet1 |

| export_options | Description |
|----------------------|--|
| Main | |
| <u>overwr</u> itefmt | overwrite existing cell formatting when exporting new content |
| asdate | convert Stata date (%td-formatted) exp to an Excel date |
| asdatetime | convert Stata datetime (%tc-formatted) exp to an Excel datetime |
| asdatenum | convert Stata date <i>exp</i> to an Excel date number, preserving the cell's format |
| asdatetimenum | convert Stata datetime <i>exp</i> to an Excel datetime number, preserving the cell's format |
| names | also write row names and column names for matrix <i>name</i> ; may not be combined with rownames or colnames |
| rownames | also write matrix row names for matrix <i>name</i> ; may not be combined with names or colnames |
| colnames | also write matrix column names for matrix <i>name</i> ; may not be combined with names or rownames |
| <u>colw</u> ise | write results in returnset to consecutive columns instead of rows |

| format_options | Description |
|--|---|
| Number | |
| <pre>nformat(excelnfmt)</pre> | specify format for numbers |
| Alignment | |
| left | left-align text |
| hcenter | center text horizontally |
| right | right-align text |
| top | vertically align text with the top |
| vcenter | center text vertically |
| bottom | vertically align text with the bottom |
| <pre>txtindent(#)</pre> | indent text by # spaces; default is 0 |
| <u>txtro</u> tate(#) | rotate text by # degrees; default is 0 |
| no txtwrap | wrap text within each cell |
| no <u>shrink</u> fit | shrink text to fit the cell width |
| merge | merge cells in cellrange |
| unmerge | separate merged cells identified by ul_cell |
| Font | |
| font(fontname [, size [, color]]) | specify font, font size, and font color |
| $[exttt{no}]$ italic | format text as italic |
| [no]bold | format text as bold |
| $[exttt{no}] 	exttt{underl} 	exttt{ine}$ | underline text in the specified cells |
| no <u>strike</u> out | strikeout text in the specified cells |
| script(sub super none) | specify subscript or superscript formatting |
| Border | |
| <pre>border(border [, style [, color]])</pre> | specify horizontal and vertical cell border style |
| <pre>dborder(direction [, style [, color]])</pre> | specify diagonal cell border style |
| Fill | |
| $\underline{fpat}tern(\mathit{pattern}\ ig[\ ,\ \mathit{fgcolor}\ ig[\ ,\ \mathit{bgcolor}\ ig]ig])$ | specify fill pattern for cells |

Output types

exp writes a valid Stata expression to a cell; see [U] 13 Functions and expressions. Stata dates and datetimes differ from Excel dates and datetimes. To properly export date and datetime values, use asdate and asdatetime.

matrix(matname) writes the values from a Stata matrix to Excel. Stata determines where to place the data in Excel by default from the size of the matrix (the number of rows and columns) and the location you specified in ul_cell. By default, ul_cell contains the first element of matname, and matrix row names and column names are not written.

image(filename) writes a portable network graphics (.png), JPEG (.jpg), Windows metafile (.wmf),
device-independent bitmap (.dib), enhanced metafile (.emf), or bitmap (.bmp) file to an Excel
worksheet. The upper-left corner of the image is aligned with the upper-left corner of the specified
ul_cell. The image is not resized. If filename contains spaces, it must be enclosed in double quotes.

returnset is a shortcut name that is used to identify a group of return values. returnset may be any one of the following:

| returnset | |
|---|--|
| <u>escal</u> ars | <u>escalarn</u> ames |
| <u>rscal</u> ars | <u>rscalarn</u> ames |
| $\underline{\mathtt{emac}}\mathtt{ros}$ | $\underline{\mathtt{emacron}}\mathtt{ames}$ |
| $\underline{\mathtt{rmac}}\mathtt{ros}$ | $\underline{\mathtt{rmacron}}\mathtt{ames}$ |
| <u>emat</u> rices | $\underline{\mathtt{ematrixn}}\mathtt{ames}$ |
| <u>rmat</u> rices | $\underline{\mathtt{rmatrixn}}\mathtt{ames}$ |
| e* | <u>ena</u> mes |
| r* | <u>rna</u> mes |
| | |

formula (formula) writes an Excel formula to the cell specified in ul_cell. formula may be any valid Excel formula. Stata does not validate formulas; the text is passed literally to Excel.

 $\mathtt{etable} \big[\ (\#_1 \ \#_2 \ \dots \ \#_n) \, \big]$ adds an automatically generated table to an Excel file starting in ul_cell . The table may be derived from the coefficient table of the last estimation command, from the table of margins after the last margins command, or from the table of results from one or more models displayed by estimates table.

If the estimation command outputs n > 1 coefficient tables, the default is to add all tables and assign the corresponding table names tablename1, tablename2, ..., tablename $_n$. To specify which tables to add, supply the optional numlist to etable. For example, to add only the first and third tables from the estimation output, specify etable(1 3). A few estimation commands do not support the etable output type. See Unsupported estimation commands in [RPT] Appendix for **putdocx** for a list of estimation commands that are not supported by putexcel.

Options

open permits putexcel set to open the Excel file in memory for modification. The Excel file is written to disk when putexcel save is issued.

modify permits putexcel set to modify an Excel file.

replace permits putexcel set to overwrite an existing Excel workbook. The workbook is overwritten when the first putexcel command is issued unless the open option is used.

sheet(sheetname | , replace |) saves to the worksheet named sheetname. If there is no worksheet named sheetname in the workbook, then a new sheet named sheetname is created. If this option is not specified, Sheet1 is used.

replace permits putexcel set to overwrite sheetname if it exists in the specified filename.

overwritefmt causes putexcel to remove any existing cell formatting in the cell or cells to which it is writing new output. By default, all existing cell formatting is preserved. overwritefmt, when combined with a cell range, writes the cell format more efficiently.

asdate tells putexcel that the specified exp is a Stata %td-formatted date that should be converted to an Excel date with m/d/yyyy Excel date format.

This option has no effect if an *exp* is not specified as one of the output types.

asdatetime tells putexcel that the specified *exp* is a Stata %tc-formatted datetime that should be converted to an Excel datetime with *m/d/yyyy h:mm* Excel datetime format.

This option has no effect if an exp is not specified as one of the output types.

asdatenum tells putexcel that the specified *exp* is a Stata %td-formatted date that should be converted to an Excel date number, preserving the cell's format.

This option has no effect if an *exp* is not specified as one of the output types.

asdatetimenum tells putexcel that the specified *exp* is a Stata %tc-formatted datetime that should be converted to an Excel datetime number, preserving the cell's format.

This option has no effect if an *exp* is not specified as one of the output types.

names specifies that matrix row names and column names be written into the Excel worksheet along with the matrix values. If you specify names, then *ul_cell* will be blank, the cell to the right of it will contain the name of the first column, and the cell below it will contain the name of the first row. names may not be specified with rownames or colnames.

This option has no effect if matrix() is not specified as one of the output types.

rownames specifies that matrix row names be written into the Excel worksheet along with the matrix values. If you specify rownames, then *ul_cell* will contain the name of the first row. rownames may not be specified with names or colnames.

This option has no effect if matrix() is not specified as one of the output types.

colnames specifies that matrix column names be written into the Excel worksheet along with the matrix values. If you specify colnames, then *ul_cell* will contain the name of the first column. colnames may not be specified with names or rownames.

This option has no effect if matrix() is not specified as one of the output types.

colwise specifies that if a *returnset* is used, the values written to the Excel worksheet be written in consecutive columns. By default, the values are written in consecutive rows.

This option has no effect if a returnset is not specified as one of the output types.

Number

nformat(excelnfmt) changes the numeric format of a cell range. Codes for commonly used formats are shown in the table of numeric formats in the Appendix. However, any valid Excel format is permitted. Formats are formed from combinations of the following symbols.

| Symbol | Description | Cell value | Fmt code | Cell displays |
|---------------|---------------------------------------|---------------|----------|------------------|
| 0 | Digit placeholder (add zeros) | 8.9 | #.00 | 8.90 |
| # | Digit placeholder (no zeros) | 8.9 | #.## | 8.9 |
| ? | Digit placeholder (add space) | 8.9 | 0.0? | 8.9 |
| • | Decimal point | | | |
| % | Percentage | .1 | % | 10% |
| , | Thousands separator | 10000 | #,### | 10,000 |
| E- E+ e- e+ | Scientific format | 12200000 | 0.00E+00 | 1.22E+07 |
| \$-+/():space | Display the symbol | 12 | (000) | (012) |
| \ | Escape character | 3 | 0\! | 3! |
| * | Repeat character (fill in cell width) | 3 | 3* | 3xxxxx |
| _ | Skip width of next character | -1.2 | _0.0 | 1.2 |
| "text" | Display text in quotes | 1.23 | 0.00 "a" | 1.23 a |
| @ | Text placeholder | b | "a"@"c" | abc |

Formats that contain spaces must be enclosed in double quotes.

Alignment

left sets the specified cells to have contents left-aligned within the cell. left may not be combined with right or hcenter. Right-alignment is the Excel default for numeric values and need not be specified when outputting numbers.

hcenter sets the specified cells to have contents horizontally centered within the cell. hcenter may not be combined with left or right.

right sets the specified cells to have contents right-aligned within the cell. right may not be combined with left or hcenter. Left-alignment is the Excel default for text and need not be specified when outputting strings.

top sets the specified cells to have contents vertically aligned with the top of the cell. top may not be combined with bottom or vcenter.

vcenter sets the specified cells to have contents vertically aligned with the center of the cell. vcenter may not be combined with top or bottom.

bottom sets the specified cells to have contents vertically aligned with the bottom of the cell. bottom may not be combined with top or vcenter.

txtindent(#) sets the text indention in each cell in a cell range. # must be an integer between 0 and 15.

txtrotate(#) sets the text rotation in each cell in a cell range. # must be an integer between 0 and 180 or equal to 255. txtrotate(0) is equal to no rotation and is the default. txtrotate(255) specifies vertical text. Values 1–90 rotate the text counterclockwise 1 to 90 degrees. Values 91–180 rotate the text clockwise 1 to 90 degrees.

- txtwrap and notxtwrap specify whether the text is to be wrapped in a cell or within each cell in a range of cells. The default is no wrapping. notxtwrap has an effect only if the cell or cells were previously formatted to wrap. txtwrap may not be specified with shrinkfit.
- shrinkfit and noshrinkfit specify whether the text is to be shrunk to fit in the cell width of a cell or in each cell of a range of cells. The default is no shrinking, noshrinkfit has an effect only if the cell or cells were previously formatted to shrink text to fit. shrinkfit may not be specified with txtwrap.
- merge tells Excel to merge cells in the specified cell range. merge may be combined with left, right, hcenter, top, bottom, and vcenter to format the merged cell. Merging cells that contain data in each cell will result in the upper-leftmost data being kept.
 - Once you have merged cells, you can refer to the merged cell by using any single cell from the specified cellrange. For example, if you specified a cellrange of A1:B2, you could refer to the merged cell using A1, B1, A2, or B2.
- unmerge tells Excel to unmerge previously merged cells. When using unmerge, you only need to use a single cell from the merged cell in the previously specified cellrange.

- font(fontname [, size [, color]]) sets the font, font size, and font color for each cell in a cell range. If font() is not specified, the Excel defaults are preserved.
 - fontname may be any valid Excel font. If fontname includes spaces, then it must be enclosed in double quotes. What constitutes a valid Excel font is determined by the version of Excel that is installed on the user's computer.
 - size is a numeric value that represents any valid Excel font size. The default is 12.
 - color may be a valid RGB value in the form "### ###" or may be one of the colors listed in the table of colors in the Appendix in [RPT] putexcel. If no color is specified, then Excel workbook defaults are used.
- italic and noitalic specify whether to italicize or unitalicize the text in a cell or range of cells. The default is for text to be unitalicized. noitalic has an effect only if the cell or cells were previously italicized.
- bold and nobold specify whether to bold or unbold the text in a cell or range of cells. The default is for text to be unbold. nobold has an effect only if the cell or cells were previously formatted as bold.
- underline and nounderline specify whether to underline the text or remove the underline from the text in a cell or range of cells. The default is for text not to be underlined. nounderline has an effect only if the cell or cells previously contained underlined text.
- strikeout and nostrikeout specify whether to strikeout the text or remove the strikeout from the text in a cell or range of cells. The default is for text not to have a strikeout mark. nostrikeout has an effect only if the cell or cells previously had a strikeout mark.
- script(sub | super | none) changes the script style of the cell. script(sub) makes all text in a cell or range of cells a subscript. script(super) makes all text in a cell or range of cells a superscript. script (none) removes all subscript or superscript formatting from a cell or range of cells. Specifying script(none) has an effect only if the cell or cells were previously formatted as subscript or superscript.

Border

- border(border [, style [, color]]) sets the cell border, style, and color for a cell or range of cells. border may be all, left, right, top, or bottom.
 - style is a keyword specifying the look of the border. The most common styles are thin, medium, thick, and double. The default is thin. For a complete list of border styles, see the *Appendix* in [RPT] putexcel. To remove an existing border, specify none as the *style*.
 - color may be a valid RGB value in the form "### ### ###" or may be one of the colors listed in the table of colors in the Appendix in [RPT] putexcel. If no color is specified, then Excel workbook defaults are used.
- dborder(direction [, style [, color]]) sets the cell diagonal border direction, style, and color for a cell or range of cells.
 - direction may be down, up, or both. down draws a line from the upper-left corner of the cell to the lower-right corner of the cell or, for a range of cells, from the upper-left corner of ul_cell to the lower-right corner of lr_cell . up draws a line from the lower-left corner of the cell to the upper-right corner of the cell or, for a range of cells, from the lower-left corner of the area defined by $ul_cell: lr_cell$ to the upper-right corner.
 - style is a keyword specifying the look of the border. The most common styles are thin, medium, thick, and double. The default is thin. For a complete list of border styles, see the Appendix in [RPT] putexcel. To remove an existing border, specify none as the style.
 - color may be a valid RGB value in the form "### ### ###" or may be one of the colors listed in the table of colors in the Appendix in [RPT] putexcel. If no color is specified, then Excel workbook defaults are used.

 $\label{eq:pattern_pattern} \ \big[\ \text{, } \textit{fgcolor} \ \big[\ \text{, } \textit{bgcolor} \big] \, \big] \ \text{)} \ \text{sets the fill pattern, foreground color, and background color for a cell or range of cells.}$

- pattern is a keyword specifying the fill pattern. The most common fill patterns are solid for a solid color (determined by fgcolor), gray25 for 25% gray scale, gray50 for 50% gray scale, and gray75 for 75% gray scale. A complete list of fill patterns is shown in the Appendix of [RPT] putexcel. To remove an existing fill pattern from the cell or cells, specify none as the pattern.
- fgcolor specifies the foreground color. The default foreground color is black. fgcolor may be a valid RGB value in the form "### ###" or may be any of the colors listed in the table of colors in the Appendix in [RPT] putexcel.
- bgcolor specifies the background color. bgcolor may be a valid RGB value in the form "### ### ###" or may be any of the colors listed in the table of colors in the Appendix in [RPT] putexcel. If no bgcolor is specified, then Excel workbook defaults are used.

Remarks and examples

If you have not already read *Remarks and examples* in [RPT] **putexcel**, please do so now. The examples here build on the examples shown there.

Remarks are presented under the following headings:

Writing expressions and formatting cells Using formulas Exporting estimation results

Writing expressions and formatting cells

Before we can write to an Excel workbook using putexcel, we need to tell Stata what the destination is. We do this using the putexcel set command. For the next several examples, we will use an Excel file named myresults2.xlsx. We will begin with a sheet named Descriptive.

. putexcel set myresults2.xlsx, sheet(Descriptive)

If we had not specified the sheet name, putexcel would have defaulted to using the first sheet in the workbook.

Example 1: Write multiple expressions and format cells simultaneously

Suppose we want to write the same headers and format them as shown in example 2 and example 3 of [RPT] **putexcel**. Using the advanced syntax of putexcel, we can do this with a single putexcel command

```
. putexcel A1="Variable" B1="Men" C1="Women", bold border(bottom) file myresults2.xlsx saved
```

Rather than beginning with the table headers, we could improve record keeping by including the date we generated the results. To do this, we can use the system parameter, or c-class return value, c(current_date), which will add a string date in the format *dd Mon yyyy*; see [P] **creturn**. We also merge cells A1 and B1 for aesthetic reasons. Notice that we type "'c(current_date)'" instead of "c(current_date)". The '' indicate macro substitution; see [P] **macro**. We specify replace as a suboption to sheet() in a new putexcel set command to overwrite our previous output. Because the workbook myresults2.xlsx already exists, we also need to replace, or modify, the workbook.

```
. putexcel set myresults2.xlsx, replace sheet(Descriptive, replace)
Note: file will be replaced when the first putexcel command is issued
. putexcel A1 = "Results last updated" D1 = "'c(current_date)'"
file myresults2.xlsx saved
. putexcel (A1:C1), merge
file myresults2.xlsx saved
. putexcel A2="Variable" B2="Men" C2="Women", bold border(bottom)
file myresults2.xlsx saved
```

The above commands give an Excel file with a header row that looks like this:



Using formulas

Writing Excel formulas is useful when you want to perform calculations using the output of Stata commands. Formulas are passed verbatim to Excel, so you must use the correct Excel function (not Stata function) for what you want to accomplish. You may find it helpful to experiment in Excel first and then copy the formula over to your do-file to keep a record of your work and in case you need to run your analysis again later.

Example 2: Adding a total row and total column

In example 4 of [RPT] putexcel, we obtained the number of females and number of males in the website dataset and wrote these out to Excel. Suppose instead that we want the number of males and females at each number of visits and the total number of visits.

We can change the heading for the first column from "Variable" to "Number of visits" and add a column for "Total". We specify the txtwrap option with our putexcel command so that the long text "Number of visits" wraps within cell A2.

We use the matcell() option with tabulate to save the cell frequencies to a matrix and the matrow() option to save the row values from the table.

- . use https://www.stata-press.com/data/r16/website (Visits to website)
- . putexcel A2="Number of visits" D2="Total", txtwrap bold border(bottom) file myresults2.xlsx saved
- . tabulate visits female, matrow(nvisits) matcell(freq)

| Visits to | Female | | |
|-----------|--------|-----|-------|
| website | 0 | 1 | Total |
| 1 | 18 | 17 | 35 |
| 2 | 58 | 42 | 100 |
| 3 | 32 | 46 | 78 |
| 4 | 35 | 25 | 60 |
| 5 | 24 | 40 | 64 |
| 6 | 21 | 17 | 38 |
| 7 | 21 | 21 | 42 |
| 8 | 12 | 7 | 19 |
| 9 | 8 | 10 | 18 |
| 10 | 8 | 5 | 13 |
| 11 | 3 | 5 | 8 |
| 12 | 4 | 1 | 5 |
| 13 | 2 | 2 | 4 |
| 14 | 4 | 0 | 4 |
| 15 | 1 | 1 | 2 |
| 16 | 1 | 1 | 2 |
| 18 | 1 | 0 | 1 |
| 20 | 2 | 1 | 3 |
| 22 | 1 | 0 | 1 |
| 23 | 0 | 1 | 1 |
| 27 | 1 | 0 | 1 |
| 51 | 0 | 1 | 1 |
| Total | 257 | 243 | 500 |

[.] putexcel A3=matrix(nvisits) B3=matrix(freq) file myresults2.xlsx saved

Totals, however, are not saved. By using formulas in Excel, we can add the row and column totals. Our results will begin on row 3, so we will want to begin calculating row totals here. For example,

```
. forvalues i=3/24 {
   2.   putexcel D'i'=formula(B'i'+C'i')
   3. }
file myresults2.xlsx saved
  (output omitted)
```

We also want column totals. For this, it is easier to use Excel's SUM() function. We supply this as the formula() output type and add a border above the total row to set it apart from the rest of the table.

1

```
. putexcel A25="Total" B25=formula(SUM(B3:B24)) C25=formula(SUM(C3:C24))
> D25=formula(SUM(D3:D24)), bold border(top)
file myresults2.xlsx saved
```

Exporting estimation results

We start by using putexcel set again to create a new worksheet for our regression results, modifying our existing workbook.

. putexcel set myresults2.xlsx, sheet(Estimation) modify

Example 3: Export point estimates and formatted confidence intervals

We continue from example 6 of [RPT] **putexcel**, where we gave the coefficients the title "Coef.". Here we add a column named "C.I." for the confidence interval, which we center in cells C1 and D1.

```
. putexcel B1="Coef." C1="C.I."
file myresults2.xlsx saved
. putexcel (C1:D1), merge hcenter
file myresults2.xlsx saved
```

We fit the same model that we did in example 6 of [RPT] **putexcel**. We copy the r-class return r(table), which contains the values that were returned by the command in the estimation results table, into a new matrix named table.

```
. quietly regress visits ad female time
. matrix table = r(table)
. matrix list table
table[9,4]
                                                _cons
                ad
                       female
                                     time
    b
         .79961794
                   -.04679974
                                 .82961995
                                            .69243389
    se
         .05165911
                      .2096816
                                .04366007
                                            .20079144
         15.47874
                  -.22319432
                                19.001801
                                             3.448523
    t
        2.235e-44
                   .82347616 6.794e-61
                                           .00061166
pvalue
    11
        .69812028 -.45877341
                                .74383847 .29792725
        .90111561 .36517393
                                .91540143 1.0869405
    117
    df
              496
                          496
                                      496
                                                  496
        1.9647583
                    1.9647583
                                1.9647583
                                            1.9647583
 crit
 eform
                0
                            0
                                        0
                                                    0
```

We then select row 1 for the coefficients (b), row 5 for the lower limit of the confidence interval (11), and row 6 for the upper limit of the confidence interval (u1) into separate vectors. We take the transpose to ensure that our results for each variable are in a row rather than in a column when we write them out. We specify nformat(number_d2) for the coefficients, but we will specify a custom format for the confidence interval. We also add the rownames option so that the variable names are written out along with the coefficient estimates.

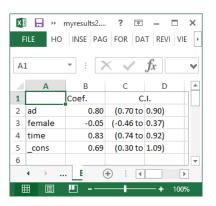
```
. matrix b = table[1, 1...]'
. matrix ll = table[5, 1...]'
. matrix ul = table[6, 1...]'
. putexcel A2=matrix(b), rownames nformat(number_d2)
file myresults2.xlsx saved
```

We want our confidence interval to be displayed as (0.74 to 0.92), taking time, for example. That is, the numbers should have a 0 before the decimal and be rounded to two decimal places. The lower and upper limits should be separated by the word "to", and the confidence interval should be enclosed in parentheses.

We specify our format in two steps. For the lower limit, we ensure that the negative sign will display inside the parentheses by specifying separate formats for positive and negative numbers. The code for positive numbers is specified before the semicolon. The code for negative numbers is specified after the semicolon. We add the word "to" so that it is printed between the lower and upper limit values. For the upper limit, the negative sign will display in front of the number by default, so we only have to specify one format.

```
. putexcel C2=matrix(11), nformat("(0.00 to;(-0.00 to") right
file myresults2.xlsx saved
. putexcel D2=matrix(ul), nformat("0.00)") left
file myresults2.xlsx saved
```

The above commands give a table that looks like this:



Example 4: Export SEM estimates and path diagram

Continuing example 3, suppose we also fit a corresponding linear regression model using sem and want to export the coefficient estimates, confidence intervals, and the path diagram. We use the same general approach as in example 3 but with some modification. First, we specify the range of columns from table to be 1 through 4 when we create our b, 11, and ul vectors to exclude the variance.

```
. quietly sem (visits <- ad female time)
. matrix table = r(table)
. matrix list table
table[9,5]
                                                         visits: var(e.vis~):
              visits:
                             visits:
                                           visits:
                  ad
                             female
                                             time
                                                           _cons
                                                                         _cons
           .79961794
                        -.04679974
                                        .82961995
                                                                     5.4458576
     b
                                                      .69243389
                         .20884119
           .05145206
                                        .04348508
                                                      .19998666
                                                                     .34442628
    se
           15.541029
                        -.22409249
                                        19.078268
                                                      3.4624004
     z
                                                                            .b
pvalue
           1.830e-54
                         .82268533
                                        3.827e-81
                                                      .00053538
                                                                            .b
    11
           .69877376
                        -.45612096
                                        .74439077
                                                      .30046724
                                                                      4.810958
                                                                     6.1645445
           .90046212
                         .36252147
                                        .91484914
                                                      1.0844005
    117
    df
            1.959964
                                                                      1.959964
  crit
                           1.959964
                                         1.959964
                                                       1.959964
 eform
                                  0
                                                0
. matrix b = table[1, 1..4]'
. matrix ll = table[5, 1..4]'
. matrix ul = table[6, 1..4];
```

If we wanted that term as well, we could select it separately. Because we do not need to specify row names again, we also specify the *ul_cell* for b in reference to its values, not the labels this time. We use the same numeric format for 11 and ul.

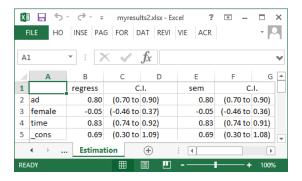
```
. putexcel E2=matrix(b), nformat(number_d2)
file myresults2.xlsx saved
. putexcel F2=matrix(11), nformat("(0.00 to;(-0.00 to") right
file myresults2.xlsx saved
. putexcel G2=matrix(ul), nformat("0.00)") left
file myresults2.xlsx saved
```

Because we are adding estimation results, we change "Coef." to "regress" and add a column heading for "sem". As before, we include a merged column heading for the confidence interval. We center all column headings by using the hcenter option.

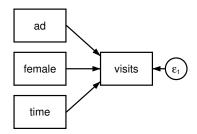
```
. putexcel B1="regress" E1="sem" F1="C.I.", hcenter
file myresults2.xlsx saved
. putexcel (F1:G1), merge
file myresults2.xlsx saved
```

1

Our table from example 3 now includes additional columns for our sem results:



We might also want to export the path diagram for our model so that we can view it while looking at our results.



The SEM Builder will allow you to save your path diagram as a PNG file, in addition to other file types; PNGs can be exported to Excel. We name our path diagram visits_sem and save it as a PNG, and we then output the file to Excel with the image() output type.

```
. putexcel B6 = image(visits_sem.png)
file myresults2.xlsx saved
```

This adds the path diagram with the upper-left corner aligned in the upper-left corner of cell B6.

□ Technical note

See the technical notes Excel data size limits and Dates and times in [D] import excel.

References

Crow, K. 2013. Export tables to Excel. The Stata Blog: Not Elsewhere Classified. http://blog.stata.com/2013/09/25/export-tables-to-excel/.

— 2018. Export tabulation results to Excel—Update. *The Stata Blog: Not Elsewhere Classified*. https://blog.stata.com/2018/06/07/export-tabulation-results-to-excel-update/.

Gallup, J. L. 2012. A new system for formatting estimation tables. Stata Journal 12: 3-28.

Huber, C. 2017. Creating Excel tables with putexcel, part 3: Writing custom reports for arbitrary variables. The Stata Blog: Not Elsewhere Classified. https://blog.stata.com/2017/04/06/creating-excel-tables-with-putexcel-part-3-writing-custom-reports-for-arbitrary-variables/.

Quintó, L. 2012. HTML output in Stata. Stata Journal 12: 702-717.

[P] **postfile** — Post results in Stata dataset

[P] **return** — Return stored results

Also see

```
[RPT] putexcel — Export results to an Excel file
[RPT] putdocx intro — Introduction to generating Office Open XML (.docx) files
[RPT] putpdf intro — Introduction to generating PDF files
[D] export — Overview of exporting data from Stata
[D] import — Overview of importing data into Stata
[M-5] _docx*() — Generate Office Open XML (.docx) file
[M-5] xl() — Excel file I/O class
```

Title

putpdf intro — Introduction to generating PDF files

Description Remarks and examples Also see

Description

The putpdf suite of commands creates PDF documents that include text, formatted images, and tables of Stata estimation results and summary statistics. The following commands are used to create, format, add content to, and save PDF documents.

Create and save PDF files (see [RPT] putpdf begin)

putpdf begin Creates a PDF file for export

putpdf describe Describes contents of the active PDF file

putpdf save Saves and closes the PDF file

putpdf clear Closes the PDF file without saving the changes

Insert page breaks in a PDF file (see [RPT] putpdf pagebreak)

putpdf pagebreak Adds a page break to the document putpdf sectionbreak Adds a new section to the document

Add paragraph with text and images (see [RPT] putpdf paragraph)

putpdf paragraph Adds a new paragraph to the active document

putpdf text Adds text to the active paragraph

putpdf image Appends an image to the active paragraph

Add tables to a PDF file (see [RPT] putpdf table)

putpdf table Creates a new table in the PDF file containing estimation results,

summary statistics, or data in memory

In this manual entry, we show you how to use the putpdf commands by walking you through an example that creates a simple report as a PDF file.

Remarks and examples

Remarks are presented under the following headings:

Introduction
Create a PDF file
Add a paragraph with text
Add an image to a paragraph
Add table of estimation results

Introduction

putpdf is a suite of commands used to write paragraphs, images, and tables to a PDF file. This allows you to create PDF files that include Stata results and graphs. With putpdf, you can also format the text, tables, and images in the document you create.

To get started with the putpdf commands, it is best to see them in action. Here we demonstrate how to create a PDF file, include text, add a graph, and incorporate an estimation table all from within Stata.

This example shows the basic tools you need to create your own document. However, this is only a starting point. You may want to create more extensive and more customized documents, and putpdf allows you to do that. We save the details of customizing text, tables, and images for the individual entries of the commands listed above.

Create a PDF file

To demonstrate, we create a report on 1978 automobiles using auto.dta.

```
. use https://www.stata-press.com/data/r16/auto
(1978 Automobile Data)
```

Before we can add any content to the report, we first need to create an active .pdf document in memory. We do this with the putpdf begin command.

. putpdf begin

Because we did not include any options with putpdf begin, the document created uses the letter page size and the portrait orientation.

Add a paragraph with text

Now that the document is created, we can add other objects such as paragraphs, images, and tables to it. We begin by adding a title to our report using the Courier font with size 20 and centering it.

- . putpdf paragraph, font("Courier",20) halign(center)
- . putpdf text ("Report on 1978 automobiles")

We added strings to this paragraph, but text can include any valid Stata expression. Below, we add text with summary statistics for our data by referring directly to the results stored after summarize. We type return list and see that r(N), r(mean), and r(max) store the number of automobiles, the average MPG, and the maximum MPG among those automobiles.

. summarize mpg

| Variable | 0bs | Mean | Std. Dev. | Min | Max |
|----------|-----|---------|-----------|-----|-----|
| mpg | 74 | 21.2973 | 5.785503 | 12 | 41 |

. return list

scalars:

```
r(N) = 74
r(sum_w) = 74
r(mean) = 21.2972972972973
r(Var) = 33.47204738985561
r(sd) = 5.785503209735141
r(min) = 12
r(max) = 41
r(sum) = 1576
```

We add a new paragraph and then refer to these scalars directly as we add text.

```
. putpdf paragraph, font("Courier")
. putpdf text ("In this dataset, there are 'r(N)'")
. putpdf text (" models of automobiles. The maximum MPG among them is ")
. putpdf text (r(max)), bold
. putpdf text (", and the average MPG is ")
. putpdf text (r(mean)), nformat("%4.1f")
. putpdf text ("."), linebreak(2)
```

We formatted r(max) as bold and r(mean) with one decimal place. We also inserted two line breaks at the end of our text to create some space between this content and the next element we export. If we were to save our document now, it would contain the following:



Add an image to a paragraph

Next we add a scatterplot to our document, showing how mileage (mpg) correlates with the price (price) of cars. We use scatter to create our scatterplot, specifying a title for the graph. We must convert the graph to one of the supported image formats, .png or .jpg. We save it as a .png file with graph export.

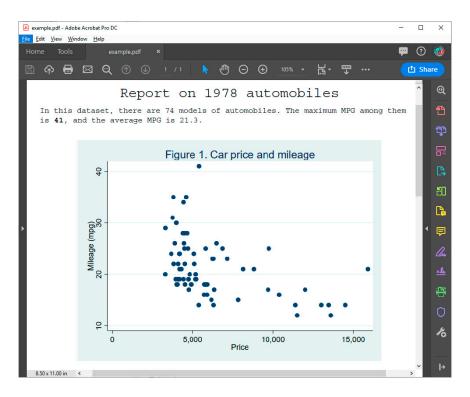
```
. scatter mpg price, title("Figure 1. Car price and mileage")
. graph export auto.png
(file auto.png written in PNG format)
```

Now we use putpdf image to append it to the active paragraph. To center the image, we specify the alignment of the paragraph. We resize the image by setting the width at 6 inches and add a line break after the image.

```
. putpdf paragraph, halign(center)
```

[.] putpdf image auto.png, linebreak width(6)

If we were to save the document now, it would contain the following:



Add table of estimation results

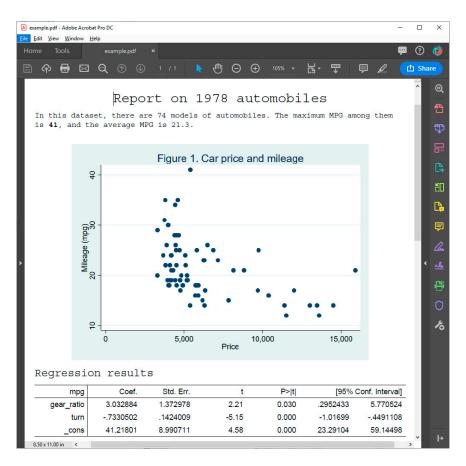
Next we will add a table with regression results after modeling fuel efficiency as a function of the car's gear ratio (gear_ratio) and turn radius (turn). We export a table named tbl1 with all the statistics shown in the regression output below. This is done effortlessly by specifying the etable output type with putpdf table.

- . putpdf paragraph, font("Courier",16)
- . putpdf text ("Regression results")
- . regress mpg gear_ratio turn, noheader

| mpg | Coef. | Std. Err. | t | P> t | [95% Conf. | Interval] |
|------------|----------|-----------|-------|-------|------------|-----------|
| gear_ratio | 3.032884 | 1.372978 | 2.21 | 0.030 | .2952433 | 5.770524 |
| turn | 7330502 | .1424009 | -5.15 | 0.000 | -1.01699 | 4491108 |
| _cons | 41.21801 | 8.990711 | 4.58 | 0.000 | 23.29104 | 59.14498 |

- . putpdf table tbl1 = etable
- . putpdf save example.pdf

After saving our document, example.pdf appears as follows:



We will consider this our final report. However, you will likely want to create PDF files with more content and perhaps more customization. See [RPT] **putpdf begin** for information on formatting the document as a whole, including specifying page size, page layout, and font. See [RPT] **putpdf paragraph** for information on adding text to a document; modifying the style, font, alignment, and other formatting of a paragraph; and customizing the size and location of an image. See [RPT] **putpdf table** for information on creating tables from stored results, matrices, data, and even images and for information on customizing these tables. Finally, see [RPT] **putpdf pagebreak** for information on adding page breaks and section breaks to your document.

Also see

```
    [RPT] putpdf begin — Create a PDF file
    [RPT] putpdf pagebreak — Add breaks to a PDF file
    [RPT] putpdf paragraph — Add text or images to a PDF file
    [RPT] putpdf table — Add tables to a PDF file
```

Title

putpdf begin — Create a PDF file

Description Quick start Syntax Options
Remarks and examples References Also see

Description

putpdf begin creates a PDF file. This is the active document that the remaining putpdf commands modify.

```
putpdf describe describes the active PDF file.
putpdf save saves and closes the PDF file.
putpdf clear closes the PDF file without saving.
```

Quick start

Create a document in memory onto which subsequent contents are added putpdf begin

```
As above, but with 1.5 inch margins on the left and right putpdf begin, margin(left,1.5) margin(right,1.5)
```

Save the document in memory to disk as myfile.pdf putpdf save myfile.pdf

```
As above, but overwrite myfile.pdf if it already exists putpdf save myfile.pdf, replace
```

Close the document in memory without saving the changes putpdf clear

Syntax 5 4 1

```
Create document for export
```

```
putpdf begin [, begin_options]
```

Describe active document

putpdf describe

Save and close document

putpdf save filename [, replace]

Close without saving

putpdf clear

| begin_options | Description |
|-----------------------|--|
| pagesize(psize) | set document page size |
| <u>land</u> scape | change document orientation to landscape |
| font(fspec) | set font, font size, and font color for the document |
| halign(hvalue) | set horizontal alignment for the document |
| margin(type, #[unit]) | set page margins for the document |
| bgcolor(color) | set background color |

Options

Options are presented under the following headings:

Options for putpdf begin Option for putpdf save

Options for putpdf begin

pagesize (psize) sets the page size of the document. psize may be letter, legal, A3, A4, A5, B4, or B5. The default is pagesize(letter).

landscape changes the document orientation from portrait (the default) to landscape.

font (fontname [, size [, color]]) sets the font, font size, and font color for the document.

fontname may be any supported font installed on the user's computer. Base 14 fonts, Type 1 fonts, and TrueType fonts with an extension of .ttf and .ttc are supported. TrueType fonts that cannot be embedded may not used. If fontname includes spaces, then it must be enclosed in double quotes. The default font is Helvetica.

size is a numeric value that represents font size measured in points. The default is 11.

color sets the text color. color may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form #####, for example, ABF867.

The font size and font color may be specified individually without specifying *fontname*. Use font("", *size*) to specify font size only. Use font("", color) to specify font color only. For both cases, the default font will be used.

halign(hvalue) sets the horizontal alignment of the document within the paragraphs, images, and tables. hvalue may be left, right, or center. The default is halign(left).

margin(type, unit) sets the page margins of the document. This option may be specified multiple times in a single command to account for different margin settings.

type identifies the location of the margin inside the document. type may be top, left, bottom, or right.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

bgcolor(color) sets the background color for the document. color may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form ######, for example, ABF867.

Option for putpdf save

replace specifies to overwrite filename, if it exists, with the contents of the document in memory.

Remarks and examples

Remarks are presented under the following headings:

Creating and formatting a PDF file Describing the document Saving or clearing the PDF file

Creating and formatting a PDF file

Before we can write to a PDF file using putpdf, we need to create an active PDF document in memory by using the putpdf begin command. We can simply type

. putpdf begin

to create a document. We could now add content to this document. For information on adding text or images to the document, see [RPT] **putpdf paragraph**. For information on adding tables to the document, see [RPT] **putpdf table**.

Because we did not include any options in the above putpdf begin command, it creates a letter-size document with pages in portrait orientation. We can specify other formats for the document as a whole by using the options available with putpdf begin. We can specify the page size, page orientation, and font properties for the document.

For example, below we create a legal-sized PDF file in memory with the font Courier.

```
. putpdf begin, pagesize(legal) font("Courier")
```

The page size and orientation specified with putpdf begin will remain in effect until a section break is added. On the other hand, the font specification can be modified for every paragraph and addition of text.

Describing the document

To view a document, we must first save the file. However, if we have been adding text, images, and tables to a document, we can describe the contents of the active document without saving it.

. putpdf describe

This reports the number of paragraphs and tables that have been added to the document.

Saving or clearing the PDF file

When we have finished adding content to our document, we can save it under a given filename, say, myfile.pdf.

. putpdf save myfile.pdf

If the file already exists in the saving directory, we will need to specify the replace option, which will overwrite the existing contents in the file.

Suppose we have mistakenly added an image with the wrong dimensions. Rather than saving the document in this situation, we can clear the active document from memory without saving it by typing

. putpdf clear

This command clears the document in memory and automatically closes the document without saving.

References

Jann, B. 2016. Creating LaTeX documents from within Stata using texdoc. Stata Journal 16: 245–263. Rodríguez, G. 2017. Literate data analysis with Stata and Markdown. Stata Journal 17: 600–618.

Also see

```
    [RPT] putpdf intro — Introduction to generating PDF files
    [RPT] putpdf pagebreak — Add breaks to a PDF file
    [RPT] putpdf paragraph — Add text or images to a PDF file
    [RPT] putpdf table — Add tables to a PDF file
    [RPT] Appendix for putpdf — Appendix for putpdf entries
```

Title

```
putpdf pagebreak — Add breaks to a PDF file
```

Description Quick start Syntax Options
Remarks and examples Also see

Description

putpdf pagebreak adds a page break to the document, placing subsequent content on the next page of the document.

putpdf sectionbreak adds a new section to the active document that starts on the next page. It lets you vary the page size, orientation, margins, and other properties of the pages within a single document. This formatting of sections is most useful when you want to mix portrait and landscape layouts.

Quick start

```
Add a page break to the document putpdf pagebreak
```

Begin a new section with a landscape layout in the document putpdf sectionbreak, landscape

As above, and specify 1 inch margins on the left and right side of the page putpdf sectionbreak, landscape margin(left,1) margin(right,1)

Syntax

```
Add page break to document
```

```
putpdf pagebreak
```

Add section break to document

```
putpdf sectionbreak [, section_options]
```

| section_options | Description |
|-----------------------|--------------------------------------|
| pagesize(psize) | set page size of section |
| <u>land</u> scape | set section orientation to landscape |
| font(fspec) | set font, font size, and font color |
| halign(hvalue) | set horizontal alignment of section |
| margin(type, #[unit]) | set page margins of section |
| bgcolor(color) | set background color |

Options

pagesize(psize) sets the page size of the section. psize may be letter, legal, A3, A4, A5, B4, or B5. The default is pagesize(letter).

landscape changes the section orientation from portrait (the default) to landscape.

 $font(fontname \ [\ ,\ size\ [\ ,\ color\]\])$ sets the font, font size, and font color for the document.

fontname may be any supported font installed on the user's computer. Base 14 fonts, Type 1 fonts, and TrueType fonts with an extension of .ttf and .ttc are supported. TrueType fonts that cannot be embedded may not used. If fontname includes spaces, then it must be enclosed in double quotes. The default font is Helvetica.

size is a numeric value that represents font size measured in points. The default is 11.

color sets the text color. color may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form ######, for example, ABF867.

The font size and font color may be specified individually without specifying *fontname*. Use font("", size) to specify font size only. Use font("", color) to specify font color only. For both cases, the default font will be used.

halign(hvalue) sets the horizontal alignment of the paragraphs, images, and tables within the section. hvalue may be left, right, or center. The default is halign(left).

margin(type, # unit) sets the page margins of the document. This option may be specified multiple times in a single command to account for different margin settings.

type identifies the location of the margin inside the document. type may be top, left, bottom, or right.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

bgcolor(color) sets the background color for the document. color may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form ######, for example, ABF867.

Remarks and examples

The putpdf pagebreak and putpdf sectionbreak commands are useful for organizing your PDF document. Whether you wish to insert page breaks for each new section in your file or you want to format different segments of your document differently, you can do this with these two commands.

To begin all subsequently added content on the next page in the active document, use the putpdf pagebreak command. This may be useful, for instance, when you do not want tables or paragraphs split across pages.

You can vary the page layout for sections of your document by using putpdf sectionbreak. When inserting a section break, the content that follows will be placed on the following page and formatted according to the options you specify with putpdf sectionbreak. You can modify the page size, orientation, font, and other features for each section. This is particularly useful if you have content in your document that varies in dimensions because you can specify a different layout for each element. For example, you may want a portrait layout for a long estimation table and a landscape layout for a wide image.

Example 1: Add section break to PDF file

Suppose we have created a PDF file with the default portrait layout and added some content.

```
putpdf begin
putpdf paragraph
```

We now wish to add a wide image that does not fit properly in the confines of the current layout. We can begin a new section with a landscape layout and specify quarter-inch margins on the left and right side of the page.

```
putpdf sectionbreak, landscape margin(left, 0.25) margin(right, 0.25)
```

We can now export the image created in example 2 of [RPT] putpdf paragraph with a much larger width.

```
putpdf paragraph
putpdf image scatter.png, width(11) height(7)
```

To continue adding content on the following page, retaining the landscape layout and small margins, we type

```
putpdf pagebreak
```

Inserting a page break simply places the following content on the next page. Any formatting options specified with putpdf sectionbreak will still be applied to the following pages.

To conclude this section and resume our document with a portrait layout and the default margin size, we type

```
putpdf sectionbreak
```

4

Also see

```
    [RPT] putpdf intro — Introduction to generating PDF files
    [RPT] putpdf begin — Create a PDF file
    [RPT] putpdf paragraph — Add text or images to a PDF file
    [RPT] putpdf table — Add tables to a PDF file
    [RPT] Appendix for putpdf — Appendix for putpdf entries
```

Title

putpdf paragraph — Add text or images to a PDF file

Description Quick start Syntax Options

Remarks and examples Also see

Description

putpdf paragraph adds a new paragraph to the active document. The newly created paragraph becomes the active paragraph. All subsequent text or images will be appended to the active paragraph.

putpdf text adds content to the paragraph created by putpdf paragraph. The text may be a plain text string or any valid Stata expression (see [U] 13 Functions and expressions).

putpdf image embeds a portable network graphics (.png) or JPEG (.jpg) file in the paragraph.

Quick start

Add paragraph to the document putpdf paragraph

As above, but with a half-inch standard paragraph indentation putpdf paragraph, indent(para, 0.5)

Append the text "This is paragraph text" to the active paragraph and format the text as bold putpdf text ("This is paragraph text"), bold

Add a PNG image saved as image1 to the paragraph above, with a height and width of 4 inches putpdf image image1.png, height(4) width(4)

Add a PNG image saved as image2 and center the image putpdf paragraph, halign(center) putpdf image image2.png

Syntax

```
Add paragraph to document

putpdf paragraph [, paragraph_options]

Add text to paragraph

putpdf text (exp) [, text_options]

Add image to paragraph

putpdf image filename [, image_options]
```

filename is the full path to the image file or the relative path from the current working directory.

| paragraph_options | Description |
|--|---|
| <pre>font(fspec) halign(hvalue) valign(vvalue)</pre> | set font, font size, and font color set paragraph alignment set vertical alignment of characters on each line |
| <pre>indent(indenttype, #[unit]) spacing(position, #[unit]) bgcolor(color)</pre> | set paragraph indentation set spacing between lines of text set background color |

| text_options | Description |
|-------------------|---|
| nformat(%fmt) | specify numeric format for text |
| font(fspec) | set font, font size, and font color |
| bold | format text as bold |
| italic | format text as italic |
| script(sub super) | set subscript or superscript formatting of text |
| <u>strike</u> out | strike out text |
| <u>underl</u> ine | underline text |
| bgcolor(color) | set background color |
| linebreak[(#)] | add line breaks after text |
| allcaps | format text as all caps |

| image_options | Description |
|---|-----------------------------|
| $\underline{\mathbf{w}}$ idth(# $[unit]$) | set image width |
| $\underline{\mathbf{h}}$ eight(# $[unit]$) | set image height |
| linebreak[(#)] | add line breaks after image |

fspec is

```
fontname [, size [, color]]
```

fontname may be any supported font installed on the user's computer. Base 14 fonts, Type 1 fonts, and TrueType fonts with an extension of .ttf and .ttc are supported. TrueType fonts that cannot be embedded may not used. If fontname includes spaces, then it must be enclosed in double quotes. The default font is Helvetica.

size is a numeric value that represents font size measured in points. The default is 11. color sets the text color.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

color may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form ######, for example, ABF867.

Options

Options are presented under the following headings:

Options for putpdf paragraph Options for putpdf text Options for putpdf image

Options for putpdf paragraph

font(fontname [, size [, color]]) sets the font, font size, and font color for the text within the
 paragraph. The font size and font color may be specified individually without specifying fontname.
 Use font("", size) to specify font size only. Use font("", "", color) to specify font color
 only. For both cases, the default font will be used.

Specifying font() with putpdf paragraph overrides font settings specified with putpdf begin.

halign(hvalue) sets the horizontal alignment of the text within the paragraph. hvalue may be left, right, center, justified, or distribute distribute and justified justify text between the left and right margins equally, but distribute also changes the spacing between words and characters. The default is halign(left).

valign(vvalue) sets the vertical alignment of the characters on each line when the paragraph contains characters of varying size. vvalue may be baseline, bottom, center, or top. The default is valign(baseline).

indent(indenttype, #[unit]) specifies that the paragraph be indented by # units. indenttype may be left, right, or para. left and right indent # units from the left or the right, respectively. para uses standard paragraph indentation and indents the first line by # inches unless another unit is specified. This option may be specified multiple times in a single command to accommodate different indentation settings.

spacing (position, #[unit]) sets the spacing between lines of text. position may be before, after, or line. before specifies the space before the first line of the current paragraph, after specifies the space after the last line of the current paragraph, and line specifies the space between lines within the current paragraph. This option may be specified multiple times in a single command to accommodate different spacing settings.

bgcolor (color) sets the background color for the paragraph.

Specifying bgcolor() with putpdf paragraph overrides background color specifications from putpdf begin.

Options for putpdf text

nformat(% fint) specifies the numeric format of the text when the content of the new text appended to the paragraph is a numeric value. This setting has no effect when the content is a string.

font(fontname [, size [, color]]) sets the font, font size, and font color for the new text within
 the active paragraph. The font size and font color may be specified individually without specifying
 fontname. Use font("", size) to specify font size only. Use font("", "", color) to specify
 font color only. For both cases, the default font will be used.

Specifying font() with putpdf text overrides all other font settings, including those specified with putpdf begin and putpdf paragraph.

bold specifies that the new text in the active paragraph be formatted as bold.

italic specifies that the new text in the active paragraph be formatted as italic.

script(sub|super) changes the script style of the new text. script(sub) makes the text a subscript. script(super) makes the text a superscript.

strikeout specifies that the new text in the active paragraph have a strikeout mark.

underline specifies that the new text in the active paragraph be underlined.

bgcolor(color) sets the background color for the active paragraph.

Specifying bgcolor() with putpdf text overrides background color specifications from putpdf begin and putpdf paragraph.

linebreak (#) specifies that one or # line breaks be added after the new text.

allcaps specifies that all letters of the new text in the active paragraph be capitalized.

Options for putpdf image

width(#[unit]) sets the width of the image. If the width is larger than the body width of the document, then the body width is used. If width() is not specified, then the default size is used; the default is determined by the image information and the body width of the document.

height(# unit) sets the height of the image. If height() is not specified, then the height of the image is determined by the width and the aspect ratio of the image.

linebreak [(#)] specifies that one or # line breaks be added after the new image.

Remarks and examples

Once you have created a PDF file in memory with putpdf begin, you can add text and images by appending them to an active paragraph. You can control the formatting for the whole paragraph, such as font properties and alignment, with options for putpdf paragraph. You can further customize each addition of text with the options available with putpdf text. Text can include any valid Stata expression, such as a string, algebraic expression, or a direct reference to a stored result.

Remarks are presented under the following headings:

Adding a paragraph
Adding an image to the document

Adding a paragraph

Before we can add text or an image to a document, we must first begin a new paragraph by using putpdf paragraph. The current paragraph remains active until you add a new paragraph, a table, a section break, or a page break.

Example 1: Add a paragraph with text

Suppose we want to write a description of auto.dta to example.pdf. We first open the dataset:

. use https://www.stata-press.com/data/r16/auto
(1978 Automobile Data)

We begin by adding a paragraph for the title of our report:

- . putpdf begin
- . putpdf paragraph, halign(center) font(,16)
- . putpdf text ("Auto report"), bold underline

By specifying a font size without the actual font, we have simply incremented the size of the default font in our document. We could similarly change just the color of the font without specifying anything else.

We use summarize to compute summary statistics on the price of cars. We can use the stored results in the text that we write.

. summarize price, detail

| Price | | | | | |
|-------|-------------|----------|-------------|----------|--|
| | Percentiles | Smallest | | | |
| 1% | 3291 | 3291 | | | |
| 5% | 3748 | 3299 | | | |
| 10% | 3895 | 3667 | Obs | 74 | |
| 25% | 4195 | 3748 | Sum of Wgt. | 74 | |
| 50% | 5006.5 | | Mean | 6165.257 | |
| | | Largest | Std. Dev. | 2949.496 | |
| 75% | 6342 | 13466 | | | |
| 90% | 11385 | 13594 | Variance | 8699526 | |
| 95% | 13466 | 14500 | Skewness | 1.653434 | |
| 99% | 15906 | 15906 | Kurtosis | 4.819188 | |
| ~~~ | turm liat | | | | |

. return list

scalars:

```
r(N) = 74
  r(sum_w) = 74
   r(mean) = 6165.256756756757
    r(Var) = 8699525.97426879
     r(sd) = 2949.495884768919
r(skewness) = 1.653433511704859
r(kurtosis) = 4.819187528464004
    r(sum) = 456229
    r(min) = 3291
    r(max) = 15906
     r(p1) = 3291
     r(p5) = 3748
    r(p10) = 3895
    r(p25) = 4195
     r(p50) = 5006.5
    r(p75) = 6342
    r(p90) = 11385
```

r(p95) = 13466r(p99) = 15906

With the scalar names in hand, we can begin describing the prices of cars in our data. However, we first create a new paragraph because we do not want the following text to be center-aligned.

. putpdf paragraph, indent(para,0.5) . putpdf text ("The average car price in this dataset is \$") . putpdf text ("'r(mean)',"), nformat("%5.2f") . putpdf text (". The 25th percentile is f(p25), and the 75th percentile > is \$'r(p75)'.")

We request the standard paragraph indentation using the para option and specify a half-inch indentation. We also format the average car price to two decimal places.

4

Adding an image to the document

Like text, images are appended to active paragraphs, and thus their alignment within the document is controlled by the options specified with putpdf paragraph. Images must be stored in one of the supported formats: portable network graphics (.png) or JPEG (.jpg) file.

Example 2: Export an image to a .pdf file

Now that we know some basic information on car pricing, we can see how the price of cars correlates with their weight and mileage. We visualize this correlation with a scatterplot matrix, using graph matrix:

```
graph matrix weight mpg price, half
graph export scatter.png
```

Because Stata graphs use the .gph extension, we use graph export to save the scatterplot matrix as scatter.png. Now we can append it to a paragraph and specify the dimensions of the image.

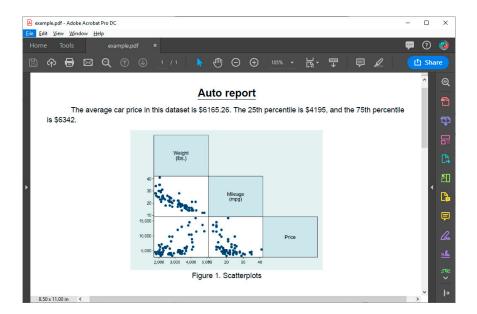
```
putpdf paragraph, halign(center)
putpdf image scatter.png, width(4) linebreak
putpdf text ("Figure 1. Scatterplots")
```

We center the image by specifying the horizontal alignment of the paragraph we are appending it to. To place a caption below the image, rather than beside it, we add a linebreak.

Now that we have added our descriptive statistics and a related graph, we can save and close our document:

putpdf save example.pdf

The document appears as follows:



Also see

[RPT] putpdf intro — Introduction to generating PDF files

[RPT] putpdf begin — Create a PDF file

[RPT] putpdf pagebreak — Add breaks to a PDF file

[RPT] putpdf table — Add tables to a PDF file

[RPT] **Appendix for putpdf** — Appendix for putpdf entries

4

Title

putpdf table — Add tables to a PDF file

Description Quick start Syntax Options
Remarks and examples Stored results Reference Also see

Description

putpdf table creates a new table in the active PDF file. Tables may be created from several output types, including the data in memory, matrices, and estimation results.

Quick start

Add a table named tbl1 with three rows and four columns to the document

```
putpdf table tbl1 = (3,4)
```

As above, but with the title "Table 1"

```
putpdf table tbl1 = (3,4), title("Table 1")
```

Insert the image in myimg.png in the second row and second column of table tbl1

```
putpdf table tbl1(2,2) = image(myimg.png)
```

Set the content of the cell on the second row and first column to be "Image 1" and center the text putpdf table tbl1(2,1) = ("Image 1"), halign(center)

Add a table named tbl2 with regression results after regress

```
putpdf table tbl2 = etable
```

Format the content on all rows of columns two through four of tb12 to have two decimal places putpdf table tb12(.,2/4), nformat(%5.2f)

Add a table with the contents matrix mymat, including the row names and column names of the matrix

```
putpdf table tbl3= matrix(mymat), rownames colnames
```

Syntax

```
Add table to document
  putpdf table tablename = (nrows, ncols) [, table_options]
  putpdf table tablename = data(varlist) [if] [in] [, varnames obsno
      table_options
  putpdf table tablename = matrix(matname) [, nformat(%fmt) rownames colnames
      table_options
  putpdf table tablename = mata(matname) [, nformat(%fmt) table_options]
  putpdf table tablename = etable [(\#_1 \#_2 \dots \#_n)] [, table_options]
  putpdf table tablename = returnset [, table_options]
Add content to cell
  putpdf table tablename(i, j) = (exp) [, cell\_options]
  putpdf table tablename(i,j) = image(filename) [, cell_options]
  putpdf table tablename(i, j) = table(mem_tablename) [, cell_options]
Alter table layout
  putpdf table tablename(i, .), row_col_options
  putpdf table tablename(.,j), row_col_options
Customize format of cells or table
  putpdf table tablename(i, j), cell_options
  putpdf table tablename(numlist<sub>i</sub>,.), cell_fmt_options
  putpdf table tablename(., numlist;), cell_fmt_options
  putpdf table tablename(numlist_i, numlist_i), cell\_fmt\_options
  putpdf table tablename(.,.), cell_fmt_options
Describe table
  putpdf describe tablename
```

tablename specifies the name of a new table. The name must be a valid name according to Stata's naming conventions; see [U] 11.3 Naming conventions.

| putput table — Add tables to a Fbi life | | | | |
|---|---|--|--|--|
| table_options | Description | | | |
| <u>mem</u> table | keep table in memory rather than add it to document | | | |
| width(#[unit %] matname) | set table width | | | |
| halign(hvalue) | set table horizontal alignment | | | |
| indent(#[unit]) | set table indentation | | | |
| spacing(position, #[unit]) | set spacing before or after table | | | |
| border(bspec) | set pattern and color for border | | | |
| title(string) | add a title to the table | | | |
| note(string) | add notes to the table | | | |
| cell_options | Description | | | |
| append | append objects to current content of cell | | | |
| rowspan(#) | merge cells vertically | | | |
| colspan(#) | merge cells horizontally | | | |
| $\operatorname{span}(\#_1, \#_2)$ | merge cells both horizontally and vertically | | | |
| linebreak[(#)] | add line breaks into the cell | | | |
| cell_fmt_options | options that control the look of cell contents | | | |
| row_col_options | Description | | | |
| nosplit | prevent row from breaking across pages | | | |
| addrows(# [, before after]) | add # rows in specified location | | | |
| addcols(# [, before after]) | add # columns in specified location | | | |
| drop | drop specified row or column | | | |
| cell_fmt_options | options that control the look of cell contents | | | |
| cell_fmt_options | Description | | | |
| margin(type, #[unit]) | set margins | | | |
| halign(hvalue) | set horizontal alignment | | | |
| valign(vvalue) | set vertical alignment | | | |
| border(bspec) | set pattern and color for border | | | |
| bgcolor(color) | set background color | | | |
| nformat(%fmt) | specify numeric format for cell text | | | |
| font(fspec) | set font, font size, and font color | | | |
| bold italic | format text as bold format text as italic | | | |
| script(sub super) | set subscript or superscript formatting of text | | | |
| strikeout | strikeout text | | | |
| underline | underline text | | | |
| allcaps | format text as all caps | | | |
| | w.r vapo | | | |

^{*}May only be specified when formatting a single cell.

fspec is

```
fontname [, size [, color]]
```

fontname may be any supported font installed on the user's computer. Base 14 fonts, Type 1 fonts, and TrueType fonts with an extension of .ttf and .ttc are supported. TrueType fonts that cannot be embedded may not used. If fontname includes spaces, then it must be enclosed in double quotes. The default font is Helvetica.

size is a numeric value that represents font size measured in points. The default is 11. *color* sets the text color.

bspec is

```
bordername [, bpattern [, bcolor]]
```

bordername specifies the location of the border.

bpattern is a keyword specifying the look of the border. Possible patterns are nil and single. The default is single. To remove an existing border, specify nil as the bpattern.

bcolor specifies the border color.

unit may be in (inch), pt (point), cm (centimeter), or twip (twentieth of a point). An inch is equivalent to 72 points, 2.54 centimeters, or 1440 twips. The default is in.

color and bcolor may be one of the colors listed in Colors of [RPT] Appendix for putpdf; a valid RGB value in the form ### ### ###, for example, 171 248 103; or a valid RRGGBB hex value in the form #####, for example, ABF867.

Output types for tables

The following output types are supported when creating a new table using putpdf table tablename:

(*nrows*, *ncols*) creates an empty table with *nrows* rows and *ncols* columns. A maximum of 50 columns in a table is allowed.

data(varlist) adds the current Stata dataset in memory as a table to the active document. varlist contains a list of the variable names from the current dataset in memory.

matrix(matname) adds a matrix called matname as a table to the active document.

mata(matname) adds a Mata matrix called matname as a table to the active document.

etable $[(\#_1 \#_2 \dots \#_n)]$ adds an automatically generated table to the active document. The table may be derived from the coefficient table of the last estimation command, from the table of margins after the last margins command, or from the table of results from one or more models displayed by estimates table.

If the estimation command outputs n > 1 coefficient tables, the default is to add all tables and assign the corresponding table names tablename1, tablename2, ..., $tablename_n$. To specify which tables to add, supply the optional numlist to etable. For example, to add only the first and third tables from the estimation output, specify etable(1 3). A few estimation commands do not support the etable output type. See *Unsupported estimation commands* of [RPT] Appendix for putpdf for a list of estimation commands that are not supported by putpdf.

returnset exports a group of Stata return values to a table in the active document. It is intended primarily for use by programmers and by those who want to do further processing of their exported results in the active document. returnset may be one of the following:

| returnset | Description |
|-------------------|---|
| <u>escal</u> ars | all ereturned scalars |
| <u>rscal</u> ars | all returned scalars |
| <u>emac</u> ros | all ereturned macros |
| <u>rmac</u> ros | all returned macros |
| <u>emat</u> rices | all ereturned matrices |
| <u>rmat</u> rices | all returned matrices |
| e* | all ereturned scalars, macros, and matrices |
| r* | all returned scalars, macros, and matrices |

The following output types are supported when adding content to an existing table using putpdf table *tablename*(*i*, *j*):

(exp) writes a valid Stata expression to a cell; see [U] 13 Functions and expressions.

image *filename* adds a portable network graphics (.png) or JPEG (.jpg) file to the table cell. filename is the path to the image file. It may be either the full path or the relative path from the current working directory.

table (mem_tablename) adds a previously created table, identified by mem_tablename, to the table cell.

The following combinations of tablename (numlist_i, numlist_i) (see [U] 11.1.8 numlist for valid specifications) can be used to format a cell or range of cells in an existing table:

tablename(i, j) specifies the cell on the ith row and ith column.

tablename(i, .) and tablename(numlist_i, .) specify all cells on the ith row or on the rows identified by $numlist_i$.

tablename (.,j) and tablename $(.,numlist_i)$ specify all cells in the jth column or in the columns identified by numlist_i.

tablename(.,.) specifies the whole table.

Options

Options are presented under the following headings:

table_options cell_options row_col_options cell_fmt_options

table_options

- memtable specifies that the table be created and held in memory instead of being added to the active document. By default, the table is added to the document immediately after it is created. This option is useful if the table is intended to be added to a cell of another table or to be used multiple times later.
- width(#[unit|%]) and width(matname) set the table width. Any two of the types of width specifications can be combined.
 - width(#[unit|%]) sets the width based on a specified value. # may be an absolute width or a percentage of the default table width, which is determined by the page width of the document. For example, width(50%) sets the table width to 50% of the default table width. The default is width(100%).
 - width (matname) sets the table width based on the dimensions specified in the Stata matrix matname, which has contents in the form of $(\#_1, \#_2, \ldots, \#_n)$ to denote the percent of the default table width for each column. n is the number of columns of the table, and the sum of $\#_1$ to $\#_n$ must be equal to 100.
- halign(hvalue) sets the horizontal alignment of the table within the page. hvalue may be left, right, or center. The default is halign(left).
- indent(#[unit]) specifies the table indentation from the left margin of the current document.
- spacing (position, #[unit]) sets the spacing before or after the table. position may be before or after. before specifies the space before the top of the current table, and after specifies the space after the bottom of the current table. This option may be specified multiple times in a single command to account for different space settings.
- border(bordername [, bpattern [, bcolor]]) adds a single border in the location specified by bordername, which may be start, end, top, bottom, insideH (inside horizontal borders), insideV (inside vertical borders), or all. Optionally, you may change the pattern and color for the border by specifying bpattern and bcolor.
 - This option may be specified multiple times in a single command to accommodate different border settings. If multiple border() options are specified, they are applied in the order specified from left to right.
- varnames specifies that the variable names be included as the first row in the table when the table is created using the dataset in memory. By default, only the data values are added to the table.
- obsno specifies that the observation numbers be included as the first column in the table when the table is created using the dataset in memory. By default, only the data values are added to the table.
- nformat(%fmt) specifies the numeric format to be applied to the source values when creating the table from a Stata or Mata matrix. The default is nformat(%12.0g).
- rownames specifies that the row names of the Stata matrix be included as the first column in the table. By default, only the matrix values are added to the table.
- colnames specifies that the column names of the Stata matrix be included as the first row in the table. By default, only the matrix values are added to the table.
- title(*string*) inserts a row without borders above the current table. The added row spans all the columns of the table and contains *string* as text. The added row shifts all other table contents down by one row. You should account for this when referencing table cells in subsequent commands.

note(string) inserts a row without borders to the bottom of the table. The added row spans all the columns of the table. This option may be specified multiple times in a single command to add notes on new lines within the same cell. Note text is inserted in the order it was specified from left to right.

cell_options

- append specifies that the new content for the cell be appended to the current content of the cell. If append is not specified, then the current content of the cell is replaced by the new content. Unlike with the putdocx command, this option with putpdf is used only for appending a new string to the cell when the original cell content is also a string.
- rowspan(#) sets the specified cell to span vertically # cells downward. If the span exceeds the total number of rows in the table, the span stops at the last row.
- colspan(#) sets the specified cell to span horizontally # cells to the right. If the span exceeds the total number of columns in the table, the span stops at the last column.
- $span(\#_1, \#_2)$ sets the specified cell to span $\#_1$ cells downward and span $\#_2$ cells to the right.
- linebreak [(#)] specifies that one or # line breaks be added after the text within the cell.

row_col_options

- nosplit specifies that row i not split across pages. When a table row is displayed, a page break may fall within the contents of a cell on the row, causing the contents of that cell to be displayed across two pages. nosplit prevents this behavior. If the entire row cannot fit on the current page, the row will be moved to the start of the next page.
- addrows (# [, before | after]) adds # rows to the current table before or after row i. If before is specified, the rows are added before the specified row. By default, rows are added after the specified row.
- addcols(# [, before | after]) adds # columns to the current table to the right or the left of column j. If before is specified, the columns are added to the left of the specified column. By default, the columns are added after, or to the right of, the specified column.

drop deletes row i or column j from the table.

cell_fmt_options

- margin(type, #[unit]) sets the margins inside the specified cell or of all cells in the specified row, column, or range. type may be top, left, bottom, or right, which identify the top margin, left margin, bottom margin, or right margin of the cell, respectively. This option may be specified multiple times in a single command to account for different margin settings.
- halign(hvalue) sets the horizontal alignment of the specified cell or of all cells in the specified row, column, or range. hvalue may be left, right, or center. The default is halign(left).
- valign(vvalue) sets the vertical alignment of the specified cell or of all cells in the specified row, column, or range. vvalue may be top, bottom, or center. The default is valign(top).
- border(bordername [, bpattern [, bcolor]]) adds a single border to the specified cell or to all cells in the specified row, column, or range in the given location. bordername may be start, end, top, bottom, or all. Optionally, you may change the pattern and color for the border by specifying bpattern and bcolor.

This option may be specified multiple times in a single command to accommodate different border settings. If multiple border() options are specified, they are applied in the order specified from left to right.

- bgcolor(*color*) sets the background color for the specified cell or for all cells in the specified row, column, or range.
- nformat (% fmt) applies the Stata numeric format % fmt to the text within the specified cell or within all cells in the specified row, column, or range. This setting only applies when the content of the cell is a numeric value.
- font(fontname [, size [, color]]) sets the font, font size, and font color for the text within the
 specified cell or within all cells in the specified row, column, or range. The font size and font
 color may be specified individually without specifying fontname. Use font("", size) to specify
 font size only. Use font("", "", color) to specify font color only. For both cases, the default
 font will be used.
- bold applies bold formatting to the text within the specified cell or within all cells in the specified row, column, or range.
- italic applies italic formatting to the text within the specified cell or within all cells in the specified row, column, or range.
- script(sub|super) changes the script style of the text. script(sub) makes the text a subscript.
 script(super) makes the text a superscript. script() may only be specified when formatting
 a single cell.
- strikeout adds a strikeout mark to the current text within the specified cell or within all cells in the specified row, column, or range.
- underline adds an underline to the current text within the specified cell or within all cells in the specified row, column, or range.
- allcaps uses capital letters for all letters of the current text within the specified cell or within all cells in the specified row, column, or range.

Remarks and examples

The suite of putpdf commands makes it easy to export summary statistics, estimation results, data, and images in neatly formatted tables. There are different output types available to export a whole coefficient table, matrix, or dataset in a single step. Alternatively, you can create a table by specifying the dimensions and then gradually inserting contents, such as text, images, and stored results. When you create a table you specify a name for it, which allows you to make further modifications to its contents. You can customize each cell, or apply a specific formatting to a range of cells with row and column indexes.

Remaining remarks are presented under the following headings:

Creating basic tables
Exporting summary statistics
Exporting estimation results
Creating advanced tables

Creating basic tables

When exporting only a few statistics and results, you can create a table from scratch—first specifying the size of the table and then adding content one cell at a time. With this method, it is easy to control the location of each element within the table.

Example 1: Export a basic table

Suppose we want to export a table with just the mean, minimum, and maximum miles per gallon for 1978 automobiles to a .pdf file. First, we load the dataset and create a document in memory.

- . sysuse auto, clear
- . putpdf begin

Now we create our table with the necessary dimensions. We are exporting three statistics that will appear in one column. We need to allot another column to label these statistics. Therefore, we create a table named mpgstats with three rows and two columns, and we add a title. By default, the table width is set at 100%, but because our content is rather short, we set the width to 40% of the default. Otherwise, the table would take up a large portion of our document and look very empty.

- . putpdf table mpgstats = (3,2), title(Mpg summary statistics) width(40%)
- . putpdf describe mpgstats

| Table name | mpgstats |
|-------------|----------|
| No. of rows | 4 |
| No. of cols | 2 |

When we describe our table, it reports four rows instead of the three we specified. When we add a title, it is included as the first row of the table without any borders. With our table in place, we now summarize mpg and view the list of stored results:

. summarize mpg

| Variable | Obs | Mean | Std. Dev. | Min | Max |
|----------|-----|---------|-----------|-----|-----|
| mpg | 74 | 21.2973 | 5.785503 | 12 | 41 |

. return list

scalars:

All the statistics we want are stored in rclass scalars. We can directly refer to stored results with putpdf table. We begin filling in the table by putting the label for the minimum in the second row and first column, mpgstats(2,1). Then we add the value of the minimum in the cell next to it, mpgstats(2,2), by referring to the r(min) scalar shown above. Similarly, we add the mean on row 3 and the maximum on row 4.

```
. putpdf table mpgstats(2,1) = ("Min.")
. putpdf table mpgstats(2,2) = (r(min))
. putpdf table mpgstats(3,1) = ("Mean")
. putpdf table mpgstats(3,2) = (r(mean)), nformat(%5.2f)
. putpdf table mpgstats(4,1) = ("Max.")
```

```
. putpdf table mpgstats(4,2) = (r(max))
```

. putpdf save example

We format the mean of mpg to report only two digits after the decimal. After saving our work, example.pdf contains the following:



Exporting summary statistics

In the example above, we exported just a few summary statistics by filling in the content of each cell in a table. That method would be tedious if we wanted to export several results. Another option is to create a dataset of summary statistics and export the entire dataset to a table, as shown in the example below.

Example 2: Export a dataset of summary statistics

Suppose that now we want to report the summary statistics separately for foreign and domestic automobiles. We create a new active document, and then we use the statsby command to collect the number of observations along with the minimum, mean, and maximum of mpg for each group. Because statsby creates a new dataset that overwrites the dataset in memory, we need to preserve the dataset and then restore it after we have finished exporting the data.

We want the variable names to serve as column titles, so we rename foreign to Origin. Then, we export the data in memory as a table by specifying in data() the variable names Origin, Obs, Min, Mean, and Max. In this case, we use the table name tbl1. The order of the variable names in the list determines the column order in the table.

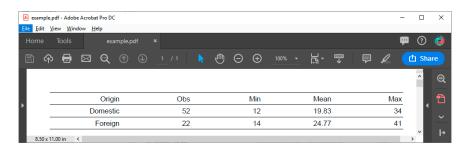
- . rename foreign Origin
- . putpdf table tbl1 = data("Origin Obs Min Mean Max"), varnames
- > border(start, nil) border(insideV, nil) border(end, nil)

By default, the exported table includes single borders around all cells. We use the border() option to remove all vertical borders from the table.

We further customize the table by setting the text for all cells of the table to be right-aligned instead of the default left-alignment. Because we would like all cells in the table to be right-aligned, we specify "." for both the row and column specification.

- . putpdf table tbl1(.,.), halign(right)
- . putpdf table tbl1(2/3,4), nformat(%5.2f)
- . putpdf save example, replace

We save our work, replacing the existing example.pdf file with the contents of tbl1:



Afterward, we restore the dataset.

. restore

4

Exporting estimation results

One of the primary uses of putpdf table is to export estimation results. Suppose we fit a linear regression model of mpg as a function of the car's gear ratio (gear_ratio), turning radius (turn), and whether the car is of foreign origin (foreign) using regress.

. regress mpg gear_ratio turn foreign, noheader

| mpg | Coef. | Std. Err. | t | P> t | [95% Conf | . Interval] |
|------------|-----------|-----------|-------|-------|-----------|-------------|
| gear_ratio | 4.855506 | 1.522481 | 3.19 | 0.002 | 1.819013 | 7.891999 |
| turn | 8364698 | .1440204 | -5.81 | 0.000 | -1.123709 | 5492302 |
| foreign | -3.503218 | 1.433526 | -2.44 | 0.017 | -6.362296 | 6441404 |
| _cons | 40.865 | 8.692731 | 4.70 | 0.000 | 23.52789 | 58.2021 |

We want to add these regression results to the document. For most estimation commands, we can use the etable output type to add the elements of the displayed coefficient table. To export all columns of the default regress output, we need type only

. putpdf table reg = etable

But we need not stop there. In example 3, we select a subset of the results and format them.

Example 3: Export selected estimation results

Suppose we want to export only the point estimates and confidence intervals from the table above; we can also use putpdf table to remove the components that we do not want.

First, we create a new active document and add a table, tbl2, containing the estimation results from regress. We specify the width option to ensure that the table occupies the full page width of the document. Next, we want to remove the third through the fifth columns. To drop the fifth column, we specify tbl2(.,5) followed by the drop option. We work from right to left, dropping column five before four, because in this manner, the column numbers to the left of the newly dropped column do not change.

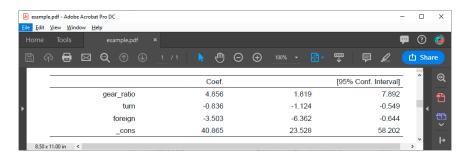
- . putpdf begin
- . putpdf table tbl2 = etable, width(100%)
- . putpdf table tbl2(.,5), drop //drop p-value column
- . putpdf table tbl2(.,4), drop //drop t column
- . putpdf table tbl2(.,3), drop //drop SE column

Equivalently, we could have dropped the third column three times, because each time we drop it, the previous fourth column becomes the third.

Now that we have only the statistics we want, we can format our table by removing the border on the right side of the first column. To do this, we specify nil as the border pattern for the right border. We also format all estimates, in what will now be columns two through four, to have three decimal places by specifying the column indexes as a range. Finally, we erase the text "mpg" from the header for the first column and save our work.

- . putpdf table tbl2(.,1), border(right, nil)
- . putpdf table tbl2(.,2/4), nformat(%9.3f)
- . putpdf table tbl2(1,1) = ("") // erase the content of first cell "mpg"
- . putpdf save example, replace

Our final table appears in example.pdf as follows:



In this example, because we wanted to use the same number of decimals for all estimates in our table and because we are using the etable output type, we could have preemptively set the format with our regress command. The modified version of the command is

. regress mpg gear_ratio turn foreign, noheader cformat(%9.3f)

This avoids the need to issue a separate formatting command.

4

The etable output type also works after estimates table, and you may find it easier to build a table of selected estimates prospectively. See example 3 in [R] estimates table for an illustration.

Creating advanced tables

Sometimes, we need to create highly customized tables with complex layouts. putpdf table has many features that will allow you to create and incorporate sophisticated tables in your documents.

First, we demonstrate how to create a table from a matrix. While this method works with any Stata matrix, we will demonstrate by using a matrix of stored results from regress. See [U] 14 Matrix expressions for information on working with Stata matrices.

Exporting a matrix is particularly useful when you want to export results that are returned in a matrix but those results are not the coefficients, standard errors, *p*-values, and confidence intervals reported by a regression command. In addition, a small set of estimation commands do not support the etable output type; however, matrices of stored results can be exported when using these commands. For a list of estimation commands that do not support the etable output type, see *Unsupported estimation commands* of [RPT] **Appendix for putpdf**.

Example 4: Export selected estimation results from a matrix

To illustrate the basic use of matrix manipulation of stored results to create an estimation table, we re-create the simple estimation table from example 3. The displayed results returned by regress are stored in the matrix r(table), which can be viewed by typing matrix list.

```
. matrix list r(table)
r(table)[9,4]
       gear_ratio
                         turn
                                  foreign
                                               cons
                                           40.864996
        4.8555057 -.83646975 -3.5032183
    h
        1.5224812 .14402036 1.4335262
                                           8.6927313
    se
        3.1892057 -5.8079965 -2.4437769
                                           4.7010537
    t
        .0021348 1.704e-07
                                .01705791
                                           .00001258
pvalue
        1.8190127 -1.1237093 -6.3622962
    11
                                           23.527891
       7.8919987
                    -.5492302 -.64414044
    ul
                                           58.202102
    df
               70
                           70
                                                  70
  crit
        1.9944371
                    1.9944371
                                1.9944371
                                           1.9944371
                0
                            0
                                       0
 eform
```

First, we create the matrix rtable as the transpose of r(table) because we want to see the variable names in rows. The point estimates and confidence intervals in the regression table can be extracted from the matrix rtable. We can extract columns 1, 5, and 6 from rtable, combine them, and assign them to another new matrix, r_table.

```
. matrix rtable = r(table)'
. matrix r_table = rtable[1...,1], rtable[1...,5..6]
```

Then we create a new active document and export r_table as a table with the name tbl3.

```
. putpdf begin
. putpdf table tbl3 = matrix(r_table), nformat(%9.3f) rownames colnames
```

> border(start, nil) border(insideH, nil) border(insideV, nil) border(end, nil)

In this table, all values imported from the matrix have been formatted as %9.3f. In addition, the row and column names of the matrix r_table are included as the first column and first row of the table. We keep only the top and bottom borders of the table by specifying nil for the leading edge border (start), trailing edge border (end), inside horizontal edges border (insideH), and inside vertical edges border (insideV).

The column names (b, 11, and u1) from the matrix may not be exactly what we want; we can modify them by customizing the corresponding cells. We can reset the contents and the horizontal alignment of the cells on the first row to give the columns new titles.

```
. putpdf table tbl3(1,2) = ("Coef."), halign(right)
. putpdf table tbl3(1,3) = ("[95% Conf. Interval]"), halign(right) colspan(2)
```

Afterward, we add back the bottom border of the first row and right-align the cells on the rest of the rows by specifying the row range as two through five.

```
. putpdf table tbl3(1,.), border(bottom)
. putpdf table tbl3(2/5,.), halign(right)
. putpdf save example, replace
```

Our final table will be identical to that shown in example 3.

1

Example 5: Export tabulation results

Matrices are an alternative method for exporting results from estimation commands that do not support the etable output type, but we can also use them to export the results from nonestimation commands. For example, if we want to export the cross-tabulation of repair records and car origins, we can export this data as a matrix. We begin by adding a value label to the rep78 variable.

```
. label define repairs 1 "Poor" 2 "Fair" 3 "Average" 4 "Good" 5 "Excellent" . label values rep78 repairs
```

Next we tabulate our variables of interest, storing the frequencies in a matrix named repairs. We then create a new active document and add the matrix contents as a table, tbl4, adding a column at the end for the totals.

. tabulate foreign rep78, matcell(repairs)

| Car type | Poor | Rep Fair | air Record Average | | Excellent | Total |
|---------------------|------|-------------|-----------------------|----|-----------|----------|
| Domestic Foreign | 2 0 | 8 | 27 3 | 9 | 2 9 | 48 21 |
| Total | 2 | 8 | 30 | 18 | 11 | 69 |

- . putpdf begin
- . putpdf table tbl4 = matrix(repairs), rownames colnames
- . putpdf table tbl4(.,6), addcols(1)
- . putpdf table tbl4(1,7) = ("Total")

We have exported the tabulations, but we still need to label the columns and rows. We begin by looping over the two values of foreign, 0 and 1. We use the extended macro function label to store the labels for each category in the macro 'rlbl'. Within that loop, we also loop over the five columns for repair records and label the columns similarly. To calculate the row totals, we create a macro freq'row'_val that points to the frequency of a given cell. We store the cumulative frequencies in the macro cumul_freq'row', which is incremented in each run of the loop.

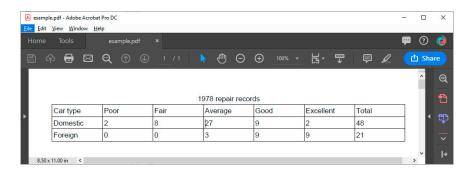
```
forvalues i=0/1 {
    2. local rlbl: label (foreign) 'i'
    3. local row = 'i' + 2
    4. putpdf table tbl4('row',1) = ('"'rlb1'"')
    5.
    forvalues j=1/5 {
    6. local clbl: label (rep78) 'j'
    7. local cstart = 'j' + 1
    8. putpdf table tbl4(1, 'cstart') = ('"'clb1'"')
    9. local freq'row'_val = repairs['i'+1,'j']
```

```
10. local cumul_freq'row' = 'cumul_freq'row' + 'freq'row'_val'
11. putpdf table tbl4('row',7) = ("'cumul_freq'row''")
12. }
13. }
```

Once all the frequencies have been exported, we insert a row at the top of the table to provide a title. Additionally, we provide a label for the first column.

```
. putpdf table tbl4(1,.), addrows(1,before)
. putpdf table tbl4(1,1)= ("1978 repair records"), colspan(7) halign(center)
> border(left,nil) border(top,nil) border(right,nil)
. putpdf table tbl4(2,1)= ("Car type")
. putpdf save example, replace
```

The table appears in our document as follows:



In the example above, we exported the cross-tabulation of foreign and rep78 using the matrix of stored results. To complete our table, we added a column for the totals and a row for the title. Similarly, in your work you may need to add components to a table after the initial export of results. In the example below, we demonstrate how to create a table by gradually adding components.

1

Example 6: Create a table dynamically

Below, we use Census data recording the death rate (drate) and median age (medage) for each state. The data also record four regions of the country in which each state is located, NE, N Cntrl, South, and West. We fit a linear regression model and store the transpose of rows 1, 5, and 6 in column matrices named b, 11, and u1.

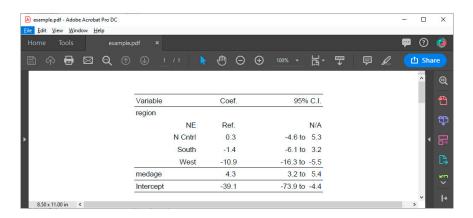
```
. use https://www.stata-press.com/data/r16/census9
(1980 Census data by state)
```

. regress drate i.region medage [aw=pop], noheader (sum of wgt is 225,907,472)

| drate | Coef. | Std. Err. | t | P> t | [95% Conf. | Interval] |
|------------------------------------|------------------------------------|----------------------------------|------------------------|-------------------------|-------------------------------------|----------------------------------|
| region N Cntrl South West | .3138738 -1.438452 -10.90629 | 2.456431 2.320244 2.681349 | 0.13 -0.62 -4.07 | 0.899 0.538 0.000 | -4.633632 -6.111663 -16.30681 | 5.26138 3.234758 -5.505777 |
| medage _cons | 4.283183 -39.14727 | .5393329 17.23613 | 7.94 -2.27 | 0.000 0.028 | 3.196911 -73.86262 | 5.369455 -4.431915 |

- . matrix rtable = r(table)
- . matrix b = rtable[1,1...]'
- . matrix ll = rtable[5,1...]'
- . matrix ul = rtable[6,1...]'

Our goal is to collect the point estimates and confidence intervals and output a table that looks like the following:



To create our table of point estimates and confidence intervals, we add a 1×3 table with no borders to our new active document and fill the single row with Variable, Coef., and 95% C.I.. We also set the table width to be 4 inches, put the table in the center of the document, and add back the top and bottom borders.

- . putpdf begin
- . putpdf table tbl5 = (1,3), border(all,nil) width(4) halign(center)
- . putpdf table tbl5(1,1)=("Variable"), border(top) border(bottom)
- . putpdf table tbl5(1,2)=("Coef."), halign(center) border(top) border(bottom)
- . putpdf table tbl5(1,3)=("95% C.I."), halign(right) border(top) border(bottom)

Afterward, we add one row to the end of the table and fill in the content of the first column in this row as region.

- . putpdf table tbl5(1,.), addrows(1)
- . putpdf table tbl5(2,1)=("region")

In the resulting table, the region variable has four levels, and each level takes up one row. The medage variable and the constant term take up another two rows. For each row, the first column contains the variable label, the second column contains the point estimate that is stored in the matrix b, and the third column contains a formatted string of the lower limit and upper limit of the confidence intervals. Those two levels are stored in matrix 11 and u1, respectively.

Based on the above information, we add those rows one by one at the end of the table and fill in the content and format for each cell in the corresponding row. Notice that NE is the base level of region; its point estimate and confidence interval are replaced by Ref. and N/A in the resulting table. In addition, we reset the top and bottom borders for medage and Intercept.

```
. local row 2
. local i 1
. foreach name in "NE" "N Cntrl" "South" "West" "medage" "Intercept" {
         putpdf table tbl5('row',.), addrows(1)
 3.
         local ++row
         if "'name'"=="NE" {
 4.
                 local coef "Ref."
 5.
 6.
                 local ci "N/A"
 7.
         }
 8.
         else {
                 local coef : display %5.1f b['i',1]
 9.
                 local low: display %5.1f ll['i',1]
 10.
 11.
                 local upp : display %5.1f ul['i',1]
12.
                 local ci "'low'
                                   to 'upp'"
         }
13
         putpdf table tbl5('row', 1) = ("'name',"), halign(right)
         putpdf table tbl5('row', 2) = ("'coef'"), halign(center)
         putpdf table tbl5('row', 3) = ("'ci'), halign(right)
16.
         if "'name'"=="medage" | "'name'"=="Intercept" {
17.
                 putpdf table tbl5('row', 1), halign(left) border(top)
18.
                        border(bottom)
19.
                 putpdf table tbl5('row', 2), border(top) border(bottom)
20.
                 putpdf table tbl5('row', 3), border(top) border(bottom)
21.
         }
           local ++i
22.
23. }
. putpdf save example, replace
```

Aside from estimation results and summary statistics, you may want to export images to a PDF file. Images can be exported simply by appending them to an active paragraph or by inserting them in a table. The same formatting options are available regardless of how you export an image. Of course, when inserting an image in a table, the size is constrained to the dimensions of the given cell.

1

Example 7: Nesting images in a table

We might want to add various images to the document and align them side by side, row by row, or both. To be more clear, we use an example to illustrate this purpose. In this example, we use another dataset—the Second National Health and Nutrition Examination Survey (NHANES II) (McDowell et al. 1981).

First, we fit a three-way full factorial model of systolic blood pressure on age group, sex, and body mass index (BMI). Then, we estimate the predictive margins for each combination of agegrp and sex at levels of BMI from 10 through 40 at intervals of 10 and graph the results.

Now we want to add those four plots into the document, requiring that the margins plots for bmi=10 and bmi=20 lay side by side on top of the other two side-by-side margins plots for bmi=30 and bmi=40. It is also required that each plot have a subtitle indicating the level of BMI and that the final figure have a title. This complicated layout can be accomplished using putpdf table.

We create a new active document with a 4×2 table and remove all of its borders. We caption our table by using the note() option. In each cell on the odd rows, we add a plot. We fill each cell on the even rows with the title corresponding to the plot above it and center-align the text in the cell.

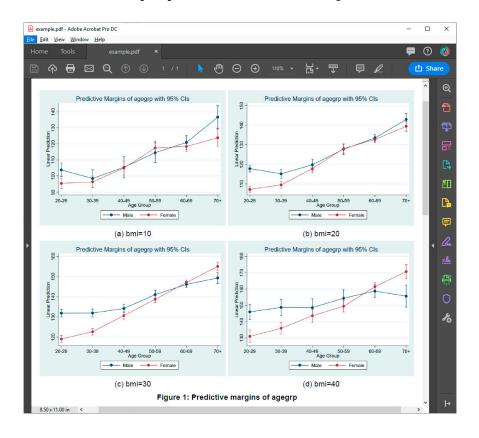
```
. putpdf begin
. putpdf table tb16 = (4,2), border(all,nil)
> note(Figure 1: Predictive margins of agegrp)
. putpdf table tb16(1,1)=image(bmi10.png)
. putpdf table tb16(2,1)=("(a) bmi=10"), halign(center)
. putpdf table tb16(1,2)=image(bmi20.png)
. putpdf table tb16(2,2)=("(b) bmi=20"), halign(center)
. putpdf table tb16(3,1)=image(bmi30.png)
. putpdf table tb16(4,1)=("(c) bmi=30"), halign(center)
. putpdf table tb16(3,2)=image(bmi40.png)
. putpdf table tb16(4,2)=("(d) bmi=40"), halign(center)
```

We formatted our table and the cell contents as we added content to the document. However, we would also like to format the caption. The note() option adds an additional row at the end of the table that spans all the columns of the table. We can format the text of the note by specifying the last row (in this case, 5) and either . or 1 as the column index. Here, we center-align and bold the text of the caption. Because note text is always placed within a single merged cell, it does not matter how short or long the text is when you identify the cell location.

```
. putpdf table tbl6(5,.), halign(center) bold
```

[.] putpdf save example, replace

This creates a table in example.pdf that looks like the following:



Stored results

putdpdf describe tablename stores the following in r():

Scalars

number of rows in the table r(nrows)

number of columns in the table r(ncols)

Reference

McDowell, A., A. Engel, J. T. Massey, and K. Maurer. 1981. Plan and operation of the Second National Health and Nutrition Examination Survey, 1976-1980. Vital and Health Statistics 1(15): 1-144.

4

Also see

```
[RPT] putpdf intro — Introduction to generating PDF files
[RPT] putpdf begin — Create a PDF file
[RPT] putpdf pagebreak — Add breaks to a PDF file
[RPT] putpdf paragraph — Add text or images to a PDF file
[RPT] Appendix for putpdf — Appendix for putpdf entries
```

Title

Appendix for putpdf — Appendix for putpdf entries

Description Also see

Description

This is the collective appendix for the putpdf entries: [RPT] putpdf begin, [RPT] putpdf pagebreak, [RPT] putpdf paragraph, and [RPT] putpdf table.

Colors

color, bcolor

aliceblue darkorange antiquewhite darkorchid darkred aqua aquamarine darksalmon azure darkseagreen beige darkslateblue bisque darkslategray black darkturquoise blanchedalmond darkviolet deeppink blueviolet deepskyblue brown dimgray burlywood dodgerblue cadetblue firebrick chartreuse floralwhite chocolate forestgreen coral fuchsia cornflowerblue gainsboro cornsilk ghostwhite crimson gold goldenrod cyan darkblue gray darkcyan green darkgoldenrod greenyellow darkgray honeydew darkgreen hotpink darkkhaki indianred darkmagenta indigo darkolivegreen ivory

color, bcolor, continued

khaki orange lavender orangered lavenderblush orchid

palegoldenrod lawngreen lemonchiffon palegreen lightblue paleturquoise lightcoral palevioletred lightcyan papayawhip lightgoldenrodyellow peachpuff lightgray peru lightgreen pink lightpink plum lightsalmon powderblue lightseagreen purple lightskyblue red

lightslategray rosybrown lightsteelblue royalblue lightyellow saddlebrown lime salmon limegreen sandybrown linen seagreen seashell magenta maroon sienna mediumaquamarine silver mediumblue skyblue mediumorchid slateblue mediumpurple slategray mediumseagreen snow

mediumslateblue springgreen mediumspringgreen steelblue

mediumturquoise tan mediumvioletred teal midnightblue thistle mintcream tomato mistyrose turquoise moccasin violet navajowhite wheat navy white oldlace whitesmoke

oldlace whitesmoke olive yellow olivedrab yellowgreen

Unsupported estimation commands

| Command name | Available stored results documented in | | |
|--------------|--|--|--|
| bayesmh | [BAYES] bayesmh | | |
| bayes | [BAYES] bayes | | |
| boxcox | [R] boxcox | | |
| exlogistic | [R] exlogistic | | |
| expoisson | [R] expoisson | | |
| menl | [ME] menl | | |
| rocfit | [R] rocfit | | |
| varbasic | [TS] varbasic | | |
| xthtaylor | [XT] xthtaylor | | |
| xtpcse | [XT] xtpcse | | |

Also see

```
    [RPT] putpdf intro — Introduction to generating PDF files
    [RPT] putpdf begin — Create a PDF file
    [RPT] putpdf paragraph — Add text or images to a PDF file
    [RPT] putpdf pagebreak — Add breaks to a PDF file
    [RPT] putpdf table — Add tables to a PDF file
```

Glossary

- **dynamic document.** A dynamic document contains both static narrative and dynamic tags. Any changes in the data or in Stata will change the output as the document is created. The main advantages of using dynamic documents are 1) results in the document come from executing commands instead of being copied from Stata and pasted into the document; 2) no need to maintain parallel do-files; and 3) any changes in data or in Stata are reflected in the final document when it is created.
- **dynamic tags**. Dynamic tags are instructions that appear in the source files from which dynamic documents are created. These dynamic tags specify actions to be taken when source files are processed by Stata's dynamic documents commands, dyndoc and dyntext. For instance, dynamic tags can indicate that a block of Stata code be run, that the result of a Stata expression be inserted in text, and that a Stata graph be exported to an image file and a link to the image file be included in the dynamic document; see [RPT] **Dynamic tags** for a complete list of available dynamic tags.
- **dynamic text file**. A dynamic text file contains both plain text and dynamic tags. A dynamic text file can be processed by dyntext to create a text file that incorporates Stata results.
- **Markdown**. Markdown is an easy-to-read, plain-text, lightweight markup language. For a detailed discussion and the syntax of Markdown, see the Markdown Wikipedia page.
 - Markdown is easily converted to an output format such as HTML. Stata uses Flexmark's Pegdown emulation as its default Markdown document processing engine. For information on Pegdown's flavor of Markdown, see the Pegdown GitHub page.

Subject and author index

See the combined subject index and the combined author index in the Glossary and Index.